

股票代碼：6431

光麗生技控股股份有限公司
Kuangli Bio-Tech Holdings Co., Ltd.

2025 年股東常會

議事手冊

股東會時間：2025 年 5 月 29 日

股東會地點：台北市松山區復興北路 99 號 2 樓

犇亞商務會議中心 2F 會議廳 207 會議室

目 錄

| | 頁次 |
|----------------------------|-----|
| 壹、開會程序..... | 1 |
| 貳、開會議程..... | 2 |
| 參、報告事項..... | 4 |
| 肆、承認事項..... | 5 |
| 伍、討論事項..... | 6 |
| 陸、選舉事項..... | 13 |
| 柒、其他事項..... | 13 |
| 捌、臨時動議..... | 14 |
| 玖、附件..... | 15 |
| 一、2024 年度營業報告書 | 15 |
| 二、2024 年度審計委員會審查報告書 | 17 |
| 三、2024 年度財務報表..... | 18 |
| 四、2024 年度虧損撥補表..... | 25 |
| 五、「公司章程」修訂條文對照表(中英文版)..... | 26 |
| 六、私募股票之可能應募人名單..... | 32 |
| 七、董事候選人名單..... | 33 |
| 拾、附錄 | 35 |
| 一、「公司章程」英文版(修訂前) | 35 |
| 二、「公司章程」中文版(修訂前) | 89 |
| 三、股東會議事規則..... | 111 |
| 四、董事選舉辦法 | 115 |
| 五、全體董事持股情形..... | 117 |
| 六、其他說明資料..... | 118 |

壹、開會程序

光麗生技控股股份有限公司

2025 年股東常會開會程序

- 一、宣佈開會
- 二、主席致詞
- 三、報告事項
- 四、承認事項
- 五、討論事項
- 六、選舉事項
- 七、其他議案
- 八、臨時動議
- 九、散會

貳、開會議程

光麗生技控股股份有限公司 2025 年股東常會議程

一、時間：2025 年 5 月 29 日（星期四）上午九時整

二、地點：犇亞商務會議中心 2F 會議廳 207 會議室
（台北市松山區復興北路 99 號 2 樓）

三、召開方式：實體股東會

四、報告出席股數，主席宣佈開會

五、主席致詞

六、報告事項

- （一）本公司 2024 年度營業報告書。
- （二）2024 年度審計委員會審查報告。
- （三）2024 年度資金貸與他人情形報告。
- （四）2024 年度背書保證情形報告。
- （五）2024 年度私募普通股執行情形報告。
- （六）累積虧損達實收資本額二分之一案報告。

七、承認事項

- （一）承認本公司 2024 年度營業報告書及合併財務報表案。
- （二）承認本公司 2024 年度虧損撥補表案。

八、討論事項

- （一）修訂本公司章程部份條文案。
- （二）擬辦理私募發行有價證券案。

九、選舉事項

- （一）董事(含獨立董事)全面改選案。

十、其他議案

- （一）解除新任董事(含獨立董事)及其代表人競業禁止案。

十一、臨時動議

十二、散會

參、報告事項

一、本公司 2024 年度營業報告書，敬請 鑒察。

說明：本公司 2024 年度營業報告書，請參閱本議事手冊第 15 頁。

二、2024 年度審計委員會審查報告，敬請 鑒察。

說明：審計委員會審查報告書，請參閱本議事手冊第 17 頁。

三、2024 年度資金貸與他人情形報告，敬請 鑒察。

說明：截至 2024 年 12 月 31 日止，本集團資金貸與他人額度為新台幣 81,145 仟元，分別為本公司資金貸與台灣光麗股份有限公司新台幣 16,393 仟元，期末動支金額為新台幣 0 仟元及子公司上海儀玳化妝品有限公司貸與上海全麗生物科技有限公司新台幣 64,752 仟元，期末動支金額為新台幣 9,224 仟元。

四、2024 年度背書保證情形報告，敬請 鑒察。

說明：截至 2024 年 12 月 31 日止，本集團為他人背書保證額度為新台幣 50,000 仟元，為本公司為台灣光麗實業股份有限公司背書保證新台幣 50,000 仟元，期末動支金額為新台幣 20,493 仟元。

五、2024 年度私募普通股執行情形報告，敬請 鑒察。

說明：有關本公司 2024 年股東會通過私募普通股票案，發行私募普通股之額度已全數使用，本公司董事會已於 2025 年 4 月 11 日董事會報告相關事宜，並依規定於公開資訊觀測站發布重大訊息。

六、累積虧損達實收資本額二分之一案報告，敬請 鑒察。

說明：本公司截至 2024 年 12 月 31 日止累積虧損新台幣 444,933 仟元，已達實收資本額新台幣 723,988 仟元的二分之一，依公司法第 211 條規定，應提股東會報告。

肆、承認事項

第一案

【董事會提】

案由：本公司 2024 年度營業報告書及合併財務報表案，敬請 承認。

說明：

- (一)本公司 2024 年度合併財務報表，業經馬施云大華聯合會計師事務所趙翊棋會計師及黃俊諺會計師查核竣事，併同營業報告書經董事會決議通過並送達審計委員會審查，出具書面審查報告書在案。
- (二)本案各項表冊請參閱本議事手冊第 15 頁至第 16 頁，第 18 頁至第 24 頁。
- (三)謹提請 承認。

決議：

第二案

【董事會提】

案由：本公司 2024 年度虧損撥補表案，敬請 承認。

說明：

- (一)因截至 2024 年底仍為累積虧損，故不分派股東紅利。
- (二)本公司 2024 年度稅後淨損 172,791,238 元，待彌補虧損合計 444,933,552 元，2024 年度期末累積虧損為 444,933,552 元，雖已達實收資本額新台幣 72,398,835 元的二分之一，但因本公司已於 114 年 3 月 6 日現金增資新台幣 250,000,000 元，目前實收資本額為新台幣 97,398,835 元，累積虧損未達實收資本額之二分之一，故無需辦理撥補虧損。
- (三)2024 年度虧損撥補表，請參閱本議事手冊第 25 頁。
- (四)本案業經 2025 年 4 月 11 日董事會決議通過，並送請審計委員會審查竣事。
- (五)謹提請 承認。

決議：

伍、討論事項

第一案

【董事會提】

案由：修訂本公司章程部份條文案，敬請公決。

說明：

- (一)為配合證交所 113 年 05 月 02 日臺證上二字第 11317018041 號函修訂之「外國發行人註冊地國股東權益保護事項檢查表」，擬修訂本公司章程部份條文。
- (二)本公司章程修訂條文中英文版對照表，請參閱本議事手冊第 26 頁至第 30 頁。
- (三)本公司英文版修訂前章程，請參閱本議事手冊第 35 頁至第 88 頁；本公司中文版修訂前章程，請參閱本議事手冊第 89 頁至第 110 頁。
- (四)本案業經董事會審議通過在案。

決議：

第二案

【董事會提】

案由：擬辦理私募發行有價證券案，提請討論。

說明：

- (一)本公司為充實營運資金及因應未來長期業務發展等需求(包括但不限於轉投資及充實營運資金等用途)，擬提請股東會授權董事會視市場狀況且配合公司實際資金需求情形，於適當時機依公司章程或相關法令規定，於總股數不超過 12,000,000 股之額度內，擇一或搭配辦理私募普通股或私募可轉換公司債，每股面額 10 元。依證券交易法第 43 條之 6 規定，自股東會決議之日起一年內就前述籌資工具，以一次或分三次辦理之。

(二)發行有價證券種類：

1. 私募普通股：總股數不超過 12,000,000 股之額度內，每股面額 10 元。本次私募普通股以一次或分三次辦理，計算其對股本的最大稀釋度，不論採何種方式最大發行股數為 12,000,000 股，加計本公司目前實收股本 97,398,835 股，本次私募全數發行後所增加股本將佔私募後股本比重為 10.97%。

2. 有擔保或無擔保可轉換公司債：

(1) 發行總額：新台幣 2.29 億元額度內(實際發行時額度依公司法相關規定，該額度已包含於前述 12,000,000 股之總額度內)。

(2) 每張發行面額為 10 萬元整。

(3) 種類：記名式有擔保或無擔保轉換公司債。

(4) 擔保品之種類、名稱、金額及約定事項：擬提請股東會授權董事會全權處理。

(5) 公司債受託人：未定。

(6) 代理還本付息機構：未定。

(7) 發行期間、發行利率、發行條件、買回條件等：擬提請股東會授權董事會全權處理。

(8) 其餘發行及轉換辦法：擬提請股東會授權董事會全權處理。

本次私募普通股、有擔保或無擔保可轉換公司債以擇一或搭配之方式一次或分三次辦理，計算其對股本的最大稀釋度，不論採何種方式最大發行股數為 12,000,000 股，加計本公司目前實收股本 97,398,835 股，本次私募全數發行後所增加股本將佔私募後股本比重為 10.97%。

(三)價格定價之依據及合理性：

1. 私募普通股：

(1) 本次私募普通股之實際發行價格，以不低於參考價格之八成為訂定依據。實際定價日提請股東會授權董事會視日後洽特定人情形及市場狀況決定之。

(2) 私募普通股參考價格依下列二基準計算價格較高者定之：

a. 定價日前一、三、五個營業日擇一計算之普通股收盤價簡單算數平均數扣除無償配股除權及配息，並加回減資反除權後之每股股價。

b. 定價日前 30 個營業日之普通股收盤價簡單算數平均數扣除無償配股除權及配息，並加回減資反除權後之每股股價。

2. 私募有擔保或無擔保可轉換公司債

(1) 本次私募有擔保或無擔保可轉換公司債之實際發行價格，以不低於理論價格之八成為訂定依據。實際定價日提請股東會授權董事會視日後洽特定人情形及市場狀況決定之。

(2) 理論價格係考量發行條件之各項權利選定適當計價模型所計算之有價證券價格，該模型應整體涵蓋並同時考量發行條件中所包含之各項權利；如有未能納入模型中考量之權利，該未考量之權利應自發行條件中剔除。

(3) 轉換價格以不低於參考價格之八成為訂定依據。實際定價日提請股東會授權董事會視日後洽特定人情形及市場狀況決定之。

(4) 用以計算轉換價格之參考價格，依下列二基準計算價格較高者定之：

a. 應以定價日前一、三、五個營業日擇一計算之普通股收盤價簡單算術平均數扣除無償配股除權及配息，並加回減資反除權後之每股股價。

b. 定價日前 30 個營業日之普通股收盤價簡單算數平均數扣除無償配股除權及配息，並加回減資反除權後之每股股價。

3.訂價之合理性：

私募有價證券發行條件之訂定，除考量證券交易法對私募有價證券有三年轉讓限制，且對應募人資格亦嚴格規範之外，係依據「公開發行公司辦理私募有價證券應注意事項」相關規定，並另洽請獨立專家出具評價報告做為價格參考依據，故尚不致有重大損害股東權益之情形，其價格訂定原則應屬合理。

4.本次私募普通股、有擔保或無擔保可轉換公司債實際發行價格及轉換價格之訂定，以不低於股票面額為原則。

5.辦理私募對股東權益之影響：

(1)本次私募計畫除有助於公司取得長期穩定資金外，亦可藉以引進內部人、關係人，提升本公司獲利及股東權益，依該本次私募普通股、有擔保或無擔保可轉換公司債之訂價原則，其發行價格之訂定，以不低於參考價格(理論價格)之八成為訂價原則，故本次私募案價格之訂定尚符合「公開發行公司辦理私募有價證券應注意事項」之規定，對股東權益應不致產生重大不利之影響。

(2)本次私募普通股、私募有擔保或無擔保可轉換公司債以搭配之方式，一次或分三次辦理，以不超過12,000,000股為上限。加計本公司目前實收97,398,835股計算，計算其對股本的最大稀釋度，本次私募後所增加股本將佔私募後股本比重為10.97%。以113年12月31日經會計師查核簽證之財務報告設算，發行前每股淨值為6.35元，本次私募有價證券實際發行價格之訂定，以不低於股票面額為原則，對於每股淨值之提升將有助益，故本次私募案對公司股東權益尚無重大不利之影響。

(四)應募人選擇方式：

1.本次決議私募之應募對象以符合證券交易法第四十三條之六及原財政部證券暨期貨管理委員會91年6月13日(91)台財證(一)字第0910003455號函及金管證發字第0990046878號修正之「公開發行公司辦理私募有價證券應注意事項」等相關函令規定之特定人為限(包括但不限於以對公司未來營運有直接或間接助益，且對該公司具有一定了解之內部人、關係人或策略性投資人)。

2.應募人之選擇目的：目前尚未洽定特定人，擬請董事會授權董事長以公司未來營運能產生直接或間接助益者為首要考量，並以符合主管機關規定之各項特定人中選定之。

3.應募人如為內部人或關係人：

(1)應募人之選擇方式與目的：對公司未來營運有直接或間接助益，且對本公司營運具有一定了解，有利於公司未來營運發展者。

(2)必要性：為提高公司獲利能力、強化財務結構及維持公司永續經營，並考量強化經營階層穩定性，為避免影響公司正常運作，擬採私募方式向特定人募集資金改善公司整體營運體質。

(3)預計效益：藉由應募人資金挹注，取得穩定長期資金，並降低對銀行融資之依存度減少支出利息成本，使資金運用更具靈活度。

(4)應募人名單：應募人若為內部人或關係人，目前可能之應募人名單請參閱本議事手冊第 32 頁。

4.應募人如為策略性投資人：

(1)應募人之選擇方式與目的：對公司未來營運有直接或間接助益，且對本公司營運具有一定了解，有利於公司未來營運發展者。

(2)必要性：為提高公司獲利能力、強化財務結構及維持公司永續經營，擬積極尋找策略性投資人，期藉其本身經驗、技術、知識或通路等，改善公司整體營運體質。因此本次私募應募人以對公司未來業務發展有所助益之策略性投資人為考量，應屬必要及合理。

(3)預計效益：藉由私募引進策略性投資人，可協助取得較低資金成本且長期穩定之資金，並藉其本身經驗、技術、知識或通路等，改善公司整體營運體質，提升本公司整體股東權益。

(五)辦理私募之必要理由：

1.不採用公開發行之理由：考量籌集資金之時效性、可行性及資本市場之不確定性因素，並有效降低資金成本，擬採私募方式向特定人募集資金。

2.私募之額度：

總股數不超過 12,000,000 股之額度內，辦理私募普通股，每股面額 10 元，及總額新台幣 2.29 億元額度內(實際發行時額度依公司法相關規定)，辦理私募有擔保或無擔保可轉換公司債。

3.私募資金之用途及預計達成效益：

本次私募計畫將自股東會決議之日起一年內以一次或分三次辦理之：

| | 資金用途 | 預計達成效益 |
|-----------------|--|---|
| 第一次 ~ 第三次 | 調整整合集團資源、企業重組及長期業務發展等需求(包括但不限於轉投資及充實營運資金等用途) | <p>A. 私募普通股 取得穩定長期資金，並降低對銀行融資之依存度減少支出利息成本，使資金運用更具靈活度。</p> <p>B. 私募無擔保可轉換公司債 如未來全數轉換，能使本公司取得長期穩定之資金，降低負債比率，並有效強化公司財務結構。如未來全數未轉換，預期實質利率亦將低於銀行放款利率，故均能使本公司以較低融資成本取得長期穩定之資金，有效強化公司財務結構，同時提昇公司獲利能力。</p> <p>C. 私募有擔保可轉換公司債 如未來全數轉換，能使本公司取得長期穩定之資金，降低負債比率，並有效強化公司財務結構。如未來全數未轉換，每年雖增加保證費用，惟預期實質利率亦將低於銀行放款利率，故均能使本公司以較低融資成本取得長期穩定之資金，有效強化公司財務結構，同時提昇公司獲利能力。</p> <p>另為利公司拓展營運規模、進行多角化經營，且因應未來新事業發展所需，故將用以支應營運周轉金及新增轉投資事</p> |

| | 資金用途 | 預計達成效益 |
|--|------|--|
| | | 業等。預計其整體效益將有助於公司營運穩定成長及改善獲利能力，提升整體股東權益，對公司財務及股東權益有其正面助益。 |

- (六)董事會決議辦理私募前一年內經營權發生重大變動或引進策略性投資人後，將造成經營權重大變動，將洽請證券承銷商針對辦理私募必要性與合理性出具評估意見：無。
- (七)本次私募普通股及有擔保或無擔保可轉換公司債搭配發行方式，以不超過 12,000,000 股為上限，加計本公司目前實收 97,398,835 股計算，本次私募後所增加股本將佔私募後股本比重為 10.97%。
- (八)本次私募案所定發行新股之發行條件、發行價格、發行股數、發行金額、可轉換公司債發行及轉換辦法、計劃項目、資金運用進度、預計可能產生之效益及其他相關事宜，將以股東會決議及主管機關核准為最後定案之依據。如遇法令變更或主管機關核定修正，或因客觀因素變更而需修正時，擬請股東會授權董事會處理。
- (九)為配合本次辦理私募案，擬請股東會於通過本私募案後，授權本公司董事長或其指定之人辦理與本次私募案有關之事宜。

決 議：

陸、選舉事項

第一案

【董事會提】

案由：董事(含獨立董事)全面改選案，提請 選舉。

說明：

- (一)為配合 2025 年股東常會全面改選董事，依證交法第 14 條之 2 及本公司章程規定，本公司董事選舉採候選人提名制度。
- (二)依本公司章程規定，設置董事人數不得少於 7 人，且不得多於 10 人，新任董事任期三年，自 2025 年 5 月 29 日起至 2028 年 5 月 28 日止。
- (三)本次應選任董事 9 名 (含獨立董事 3 名)，依本公司章程規定，採候選人提名制度，業經 2025 年 4 月 11 日董事會審查通過董事候選人名單，請參閱議事手冊第 33 頁至第 34 頁。

選舉結果：

柒、其他議案

第一案

【董事會提】

案由：解除新任董事(含獨立董事)及其代表人競業禁止案，提請 討論。

說明：

- (一)為配合業務需要，擬解除本公司新選任董事及其代表人因兼任其他公司職務而從事與本公司營業範圍相同或類似之行為，於無損及本公司利益之範圍內，擬依公司法第 209 條之規定，提請同意解除其競業禁止之限制。

決議：

捌、臨時動議

散會

玖、附件

附件一

2024 年度營業報告書

一、2024 年營業結果

本公司從 2019 年開始布局消費性生技產業，2022 年 1 月 31 日已持有 Alliance Capital Investment Management Inc. 100% 股權，該公司主要投資之子公司上海儀玳化妝品有限公司屬於保養品代工 OEM 與 ODM 技術成熟之製造商，主要營業項目為保養品產品之研發、代工製造及銷售為主，產品包含化妝水、精華液、面膜貼及洗護類等產品，目前主要客戶以中國大陸保養品品牌消費市場為主。本公司 2023 年度受中國大陸新冠疫情後總體經濟發展趨緩，整體中國市場消費力道衰退，致使營收大幅減少，另由於新廠於 2023 年 6 月完工驗收而固定成本增加，導致營業毛利與營業淨利下降，導致營業虧損狀況。故 2024 年度合併營收為新台幣 3.8 億元，較 2023 年度合併營收 2.9 億元年增加 30%；2024 年度稅後淨損為新台幣 1.73 億元，較 2023 年度稅後淨損為新台幣 1.04 億元年減少 66%，2024 年度稅後每股虧損為新台幣 2.52 元。

二、財務收支及獲利能力分析

單位：新台幣仟元；%

| 分析項目 | | 年度 | 2024年度 | 2023年度 | 增(減)比(%) | |
|------|------------|---------|-----------|-----------|----------|---------|
| 損益分析 | 營業收入 | | 381,304 | 293,374 | 29.97 | |
| | 營業毛利 | | 68,323 | 66,303 | 3.05 | |
| | 本期淨利(淨損) | | (172,791) | (104,163) | (65.89) | |
| 獲利能力 | 資產報酬率(%) | | (17.69) | (9.65) | (83.32) | |
| | 股東權益報酬率(%) | | (33.95) | (16.93) | (100.53) | |
| | 佔實收資本比率(%) | 營業損失 | | (20.04) | (16.57) | (20.94) |
| | | 稅前純益(損) | | (25.19) | (18.04) | (39.63) |
| | 純益(損)率(%) | | (45.32) | (35.51) | (27.63) | |
| | 每股虧損(元) | | (2.52) | (1.82) | (38.46) | |

註 1：2024 年度及 2023 年度營業損失和稅前純損占實收資本比率，按照實收資本 723,988 仟元及 685,688 仟元計算。

註 2：2024 年度及 2023 年度的 EPS 依照按照加權平均股數 68,580 仟股及 57,237 仟股計算。

三、研發與行銷相關概況

目前上海儀玳之技術來源主要為自行研發及學術性合作，研發中心負責從事新材料開發、配方開發、製程技術研究及專利研究等。目前產品核心價值在於專業的配方研製與技術成熟生產製程，為不同客戶打造設計從品牌、包裝及不同需求配方保養品等產品服務，學術性合作目前有和包括中國北京工商大學化妝品科系與台灣知名大學等學術機構合作，並延攬前台灣知名大學機能性化妝品開發與評估研究中心主任洪偉章教授為研發副總，加上原有上海儀玳化妝品研發團隊實力，以增加研發競爭優勢；上海儀玳並設立有市場行銷部門，幫助客戶從產品品牌策劃到產品包裝等市場行銷整套產品服務，上海儀玳未來將持續參加中國國內與國外各化妝品展會，希望可增加開發新客戶機會，尤其發展中國國內大客戶品牌及網紅新銳品牌客戶之訂單，並積極爭取原客戶新產品之訂單，以期望 2025 年度營收業績在受疫情影響仍能維持穩定之營收與獲利，並可在未來年度營收業績將帶來大幅度成長。

四、營業計劃概要

2024 年度中國經濟目前持續穩定恢復中，上海新廠房已於 2023 年 6 月完成驗收，可提升原有廠房產能之二至三倍產能，另增加生產線種類以增加競爭力，包括安瓶生產線、口紅唇膏類生產線及寵物保養品系列等，加上原有上海儀玳化妝品研發團隊實力，上海儀玳藉由新廠投產及強大的研發團隊等競爭優勢，上海儀玳未來將持續參加中國國內各化妝品展會之外，另引進業務人才爭取國際品牌及佈局外銷市場以爭取外銷訂單，並跨入寵物美容保養市場領域，增加新產品組合上市，參加國外大型化妝品展會，希望可增加開發國內外新客戶機會，開發中國國內外客戶品牌訂單，並積極爭取原客戶新產品訂單，以期望 2025 年度營收業績可帶來大幅度成長。

台灣新事業體部分 2025 年將針對全新醫療品牌「宸曜國際醫療」積極拓點，並持續發展跨國跨業態、代理或購併海內外新品牌、智慧裝置服務等三大方向，布局多元通路的醫療智慧平台、長照服務、健康管理、美麗事業、消費性生技等市場，擴大營運規模，將「宸曜國際醫療」打造成一個極具競爭力的醫療整合平台，建立自我循環生態圈及創建通路，期待隨著精準醫療的趨勢發展與再生醫療相關新興生技法令的逐步開放，增加集團營收與獲利成長動能，期望在透過調整營運方向後，整體營運動能逐步回升，改善整體營運狀況，截至 2025 年 4 月已有 10 家聯盟/加盟店加入「宸曜國際醫療」醫療整合平台，預計 5 月增加 1 家聯盟/加盟店投入營運。

本公司希望透過多角化經營模式，拓展跨領域之多元化業務，避免業務過度集中於單一市場，降低整體營運之系統性風險，期望透過調整營運方向後，整體營運動能逐步回升，改善整體營運狀況。

董事長： BRIGHTNESS CO., LTD.

經理人：張清璉

會計主管：王翔遠

代表人：陳寬聰



附件二



光麗生技控股股份有限公司

審計委員會審查報告書

光麗生技控股股份有限公司造送 2024 年度營業報告書、合併財務報告及虧損撥補議案，其中合併財務報告業經馬施云大華聯合會計師事務所查核完竣並出具查核報告書，上述報告經本委員會查核尚無不符，爰依證券交易法第十四條之四及公司法第二一九條相關規定，繕具報告，敬請鑒核。

此 致

光麗生技控股股份有限公司 2025 年股東會

光麗生技控股股份有限公司

審計委員會召集人：王輝賢

2 0 2 5 年 3 月 1 1 日

會計師查核報告

光麗生技控股股份有限公司 公鑒：

查核意見

光麗生技控股股份有限公司及子公司民國一一三年十二月三十一日之合併資產負債表，暨民國一一三年一月一日至十二月三十一日之合併綜合損益表、合併權益變動表及合併現金流量表，以及合併財務報表附註(包括重大會計政策彙總)，業經委託本會計師查核竣事。

依本會計師之意見，上開合併財務報表在所有重大方面係依照依證券發行人財務報告編製準則及經金融監督管理委員會認可並發布生效之國際財務報導準則、國際會計準則、解釋及解釋公告編製，足以允當表達光麗生技控股股份有限公司及子公司民國一一三年十二月三十一日之合併財務狀況，暨民國一一三年一月一日至十二月三十一日之合併財務績效及合併現金流量。

查核意見之基礎

本會計師係依照會計師受託查核簽證財務報表規則及審計準則執行查核工作。本會計師於該等準則下之責任將於會計師查核合併財務報表之責任段進一步說明。本會計師所隸屬事務所受獨立性規範之人員已依會計師職業道德規範，與光麗生技控股股份有限公司及子公司保持超然獨立，並履行該規範之其他責任。本會計師相信已取得足夠及適切之查核證據，以作為表示查核意見之基礎。

關鍵查核事項

關鍵查核事項係指依本會計師之專業判斷，對光麗生技控股股份有限公司及子公司民國一一三年度合併財務報表之查核最為重要之事項。該等事項已於查核合併財務報表整體及形成查核意見之過程中予以因應，本會計師並不對該等事項單獨表示意見。

茲對光麗生技控股股份有限公司及子公司民國一一三年度合併財務報表之關鍵查核事項敘明如下：

收入之認列

光麗生技控股股份有限公司及子公司之主要營業收入為化妝保養品銷貨收入，由於營業收入是集團營運績效之重要指標，管理階層有財務目標達成之壓力；且產業競爭大，重要客戶之變動亦較大。因此本會計師將收入之真實性，列為本年度關鍵查核事項。

本會計師對上述關鍵查核事項之主要查核程序包括瞭解管理階層對收入所建立之內部控

制流程及各項控制點之設立，並抽樣測試內部控制之有效性；評估管理階層所採用收入認列會計政策之適當性；執行收入交易之細節測試，抽核收入發生之交易文件，包括客戶訂單、出貨文件、客戶驗收文件及收款紀錄，確認客戶及交易真實存在並發生；檢視前十大銷售客戶收入之變動情形，若有新增重要客戶，將新增之重要客戶納入內控樣本及證實性細節測試樣本，以瞭解交易之性質及合理性。

有關收入認列政策之說明請參閱財務報告附註四及六。

其他事項

光麗生技控股股份有限公司及子公司民國一一二年度之合併財務報告未經本會計師查核而係由其他會計師查核，並於民國一一三年三月二十八日出具無保留意見之查核報告。

管理階層與治理單位對合併財務報表之責任

管理階層之責任係依照證券發行人財務報告編製準則暨經金融監督管理委員會認可並發布生效之國際財務報導準則、國際會計準則、解釋及解釋公告編製允當表達之合併財務報表，且維持與合併財務報表編製有關之必要內部控制，以確保合併財務報表未存有導因於舞弊或錯誤之重大不實表達。

於編製合併財務報告時，管理階層之責任亦包括評估光麗生技控股股份有限公司及子公司繼續經營之能力、相關事項之揭露，以及繼續經營會計基礎之採用，除非管理階層意圖清算光麗生技控股股份有限公司及子公司或停止營業，或除清算或停業外別無實際可行之其他方案。

光麗生技控股股份有限公司及子公司之治理單位(含審計委員會)負有監督財務報導流程之責任。

會計師查核合併財務報表之責任

本會計師查核合併財務報表之目的，係對合併財務報表整體是否存有導因於舞弊或錯誤之重大不實表達取得合理確信，並出具查核報告。合理確信係高度確信，惟依照審計準則執行之查核工作無法保證必能偵出合併財務報表存有之重大不實表達。不實表達可能導因於舞弊或錯誤。如不實表達之個別金額或彙總數可合理預期將影響合併財務報表使用者所作之經濟決策，則被認為具有重大性。

本會計師依照審計準則查核時，運用專業判斷並保持專業上之懷疑。本會計師亦執行下列工作：

- 一、辨認並評估合併財務報表導因於舞弊或錯誤之重大不實表達風險；對所評估之風險設計及執行適當之因應對策；並取得足夠及適切之查核證據以作為查核意見之基礎。因舞弊可能涉及共謀、偽造、故意遺漏、不實聲明或踰越內部控制，故未偵出導因於舞弊之重大不實表達之風險高於導因於錯誤者。
- 二、對與查核攸關之內部控制取得必要之瞭解，以設計當時情況下適當之查核程序，惟其目的非對光麗生技控股股份有限公司及子公司內部控制之有效性表示意見。
- 三、評估管理階層所採用會計政策之適當性，及其所作會計估計與相關揭露之合理性。

四、依據所取得之查核證據，對管理階層採用繼續經營會計基礎之適當性，以及使光麗生技控股股份有限公司及子公司繼續經營之能力可能產生重大疑慮之事件或情況是否存在重大不確定性，作出結論。本會計師若認為該等事件或情況存在重大不確定性，則須於查核報告中提醒合併財務報表使用者注意合併財務報表之相關揭露，或於該等揭露係屬不適當時修正查核意見。本會計師之結論係以截至查核報告日所取得之查核證據為基礎。惟未來事件或情況可能導致光麗生技控股股份有限公司及子公司不再具有繼續經營之能力。

五、評估合併財務報表(包括相關附註)之整體表達、結構及內容，以及合併財務報表是否允當表達相關交易及事件。

六、對於集團內組成個體之財務資訊取得足夠及適切之查核證據，以對合併財務報表表示意見。本會計師負責集團查核案件之指導、監督及執行，並負責形成集團之查核意見。

本會計師與治理單位溝通之事項，包括所規劃之查核範圍及時間，以及重大查核發現(包括於查核過程中所辨認之內部控制顯著缺失)。

本會計師亦向治理單位提供本會計師所隸屬事務所受獨立性規範之人員已遵循會計師職業道德規範中有關獨立性之聲明，並與治理單位溝通所有可能被認為會影響會計師獨立性之關係及其他事項(包括相關防護措施)。

本會計師從與治理單位溝通之事項中，決定對光麗生技控股股份有限公司及子公司民國一一三年度合併財務報表查核之關鍵查核事項。本會計師於查核報告中敘明該等事項，除非法令不允許公開揭露特定事項，或在極罕見情況下，本會計師決定不於查核報告中溝通特定事項，因可合理預期此溝通所產生之負面影響大於所增進之公眾利益。

馬施云大華聯合會計師事務所

趙翊棋 



會計師：

黃俊諺 



證券主管機關

核准簽證文號：金管證審字第 1130331047 號

金管證審字第 1120348852 號

民國一一四年三月十一日

光麗生技控股股份有限公司及子公司
合併綜合損益表
民國一十三年及一十二年一月一日至十二月三十一日



單位：新台幣千元

| | 113年度 | | 112年度 | |
|---------------------------|--------------|------|-----------|------|
| | 金額 | % | 金額 | % |
| 4000 營業收入(附註六(十八)及七) | \$ 381,304 | 100 | 293,374 | 100 |
| 5000 營業成本(附註六(六)及七) | (312,981) | (82) | (227,071) | (78) |
| 5900 營業毛利 | 68,323 | 18 | 66,303 | 22 |
| 6000 營業費用(附註六(三)、(十四)及七)： | | | | |
| 6100 推銷費用 | (84,327) | (22) | (55,692) | (19) |
| 6200 管理費用 | (89,823) | (24) | (94,213) | (32) |
| 6300 研究發展費用 | (32,250) | (8) | (30,804) | (10) |
| 6450 預期信用減損(損失)回升利益 | (6,978) | (2) | 754 | - |
| 營業費用合計 | (213,378) | (56) | (179,955) | (61) |
| 6900 營業淨損 | (145,055) | (38) | (113,652) | (39) |
| 7000 營業外收入及支出(附註六(二十)及七) | | | | |
| 7100 利息收入 | 1,706 | - | 5,125 | 2 |
| 7010 其他收入 | 2,156 | 1 | 2,627 | 2 |
| 7020 其他利益及損失 | (25,336) | (7) | (3,596) | (2) |
| 7050 財務成本 | (15,866) | (4) | (14,178) | (5) |
| 營業外收入及支出合計 | (37,340) | (10) | (10,022) | (3) |
| 7900 繼續營業單位稅前淨損 | (182,395) | (48) | (123,674) | (42) |
| 7950 加：所得稅利益(附註六(十五)) | 9,604 | 3 | 19,511 | 7 |
| 8200 本期淨損 | (172,791) | (45) | (104,163) | (35) |
| 8300 其他綜合損益(附註六(十六))： | | | | |
| 8310 不重分類至損益之項目 | | | | |
| 8341 換算表達貨幣之兌換差異 | 20,186 | 5 | (10,606) | (4) |
| 不重分類至損益之項目合計 | 20,186 | 5 | (10,606) | (4) |
| 8360 後續可能重分類之損益之項目 | | | | |
| 8361 國外營運機構財務報表換算之兌換差額 | (693) | - | (44) | - |
| 後續可能重分類至損益之項目合計 | (693) | - | (44) | - |
| 8300 本期其他綜合損益(稅後淨額) | 19,493 | 5 | (10,650) | (4) |
| 本期綜合損益總額 | \$ (153,298) | (40) | (114,813) | (39) |
| 淨損歸屬於： | | | | |
| 8610 母公司業主 | \$ (172,791) | (45) | (104,163) | (35) |
| 綜合損益歸屬於： | | | | |
| 8710 母公司業主 | \$ (153,298) | (40) | (114,813) | (39) |
| 每股虧損(單位：新台幣元)(附註六(十七)) | | | | |
| 9750 基本每股虧損 | \$ (2.52) | | (1.82) | |

(請詳閱後附合併財務報告附註)

董事長：



經理人：



會計主管：



光麗生技控股股份有限公司及子公司
合併權益變動表
民國一一三年及一一二年一月一日至十二月三十一日

單位：新台幣千元

| | 股本 | | | 保留盈餘 待彌 補虧損 | 其他權益項目 | |
|-----------------|-------------------|----------------|----------------|-------------------|-------------------------------|----------------|
| | 普通股股本 | 特別股股本 | 資本公積 | | 國外營運機 構財務報表 換算之兌換 差額 | 權益總計 |
| 民國一一二年一月一日餘額 | \$ 572,388 | 113,300 | 187,283 | (167,979) | (32,257) | 672,735 |
| 本期淨損 | - | - | - | (104,163) | - | (104,163) |
| 本期其他綜合損益 | - | - | - | - | (10,650) | (10,650) |
| 本期綜合損益總額 | - | - | - | (104,163) | (10,650) | (114,813) |
| 民國一一二年十二月三十一日餘額 | <u>\$ 572,388</u> | <u>113,300</u> | <u>187,283</u> | <u>(272,142)</u> | <u>(42,907)</u> | <u>557,922</u> |
| 民國一一三年一月一日餘額 | \$ 572,388 | 113,300 | 187,283 | (272,142) | (42,907) | 557,922 |
| 現金增資 | 38,300 | - | 17,043 | - | - | 55,343 |
| 可轉換特別股轉換 | 113,300 | (113,300) | - | - | - | - |
| 本期淨損 | - | - | - | (172,791) | - | (172,791) |
| 本期其他綜合損益 | - | - | - | - | 19,493 | 19,493 |
| 本期綜合損益總額 | - | - | - | (172,791) | 19,493 | (153,298) |
| 民國一一三年十二月三十一日餘額 | <u>\$ 723,988</u> | <u>-</u> | <u>204,326</u> | <u>(444,933)</u> | <u>(23,414)</u> | <u>459,967</u> |

(請詳閱後附合併財務報告附註)

董事長：



經理人：



會計主管：



光麗生技控股股份有限公司及子公司

合併現金流量表

民國一十三年及一十二年一月一日至十二月三十一日

單位：新台幣千元

| | 113年度 | 112年度 |
|---------------------|--------------|-----------|
| 營業活動之現金流量： | | |
| 稅前淨損 | \$ (182,395) | (123,674) |
| 調整項目： | | |
| 收益費損項目 | | |
| 折舊費用 | 65,144 | 43,684 |
| 攤銷費用 | 18,779 | 16,962 |
| 預期信用減損損失(回升利益) | 6,978 | (754) |
| 利息費用 | 15,866 | 14,178 |
| 利息收入 | (1,706) | (5,125) |
| 租賃修改利益 | (1,868) | (4,175) |
| 商譽減損損失 | 26,006 | 9,166 |
| 收益費損項目合計 | 129,199 | 73,936 |
| 與營業活動相關之資產/負債之淨變動數 | | |
| 與營業活動相關之資產之淨變動 | | |
| 應收帳款(含關係人)減少(增加) | (35,722) | 27,802 |
| 其他應收款減少(增加) | (1,711) | 3 |
| 存貨減少(增加) | (11,999) | 17,474 |
| 預付款項減少(增加) | (2,296) | (22,052) |
| 其他流動資產增加 | (308) | (99) |
| 與營業活動相關之資產之淨變動合計 | (52,036) | 23,128 |
| 與營業活動相關之負債之淨變動 | | |
| 合約負債增加(減少) | 5,891 | (1,905) |
| 應付帳款(含關係人)增加(減少) | 34,177 | (7,307) |
| 其他應付款(含關係人)增加(減少) | 3,970 | (21,785) |
| 其他流動負債增加 | 4,742 | 375 |
| 其他非流動負債增加(減少) | (444) | 2,331 |
| 與營業活動相關之負債之淨變動合計 | 48,336 | (28,291) |
| 與營業活動相關之資產及負債之淨變動合計 | (3,700) | (5,163) |
| 調整項目合計 | 125,499 | 68,773 |
| 營運產生之現金流出 | (56,896) | (54,901) |
| 收取之利息 | 1,456 | 2,532 |
| 支付之利息 | (8,460) | (7,085) |
| 支付之所得稅 | (1,334) | (2,910) |
| 營業活動之淨現金流出 | (65,234) | (62,364) |
| 投資活動之現金流量： | | |
| 取得按攤銷後成本衡量之金融資產 | - | (27,617) |
| 處分按攤銷後成本衡量之金融資產 | 27,617 | 21,051 |
| 取得不動產、廠房及設備 | (12,256) | (25,214) |
| 處分不動產、廠房及設備價款 | 2,208 | - |
| 取得無形資產 | (5,000) | - |
| 存出保證金增加 | (1,423) | (7,050) |
| 預付設備款增加 | (186) | - |
| 其他應收款-關係人減少 | 47,863 | 6,238 |
| 應收融資租賃款減少 | 3,429 | 2,083 |
| 投資活動之淨現金流入(出) | 62,252 | (30,509) |
| 籌資活動之現金流量： | | |
| 短期借款增加 | 222,198 | 219,182 |
| 短期借款減少 | (235,226) | (218,122) |
| 舉借長期借款 | 20,000 | 41,368 |
| 償還長期借款 | (47,184) | - |
| 存入保證金增加 | 516 | 158 |
| 租賃負債本金償還 | (31,721) | (25,063) |
| 現金增資 | 55,343 | - |
| 籌資活動之淨現金流入(出) | (16,074) | 17,523 |
| 匯率變動對現金及約當現金之影響 | (2,574) | (3,324) |
| 本期現金及約當現金減少數 | (21,630) | (78,674) |
| 期初現金及約當現金餘額 | 63,216 | 141,890 |
| 期末現金及約當現金餘額 | \$ 41,586 | 63,216 |

(請詳閱後附合併財務報告附註)

董事長：



經理人：



會計主管：



附件四



光麗生技控股股份有限公司

虧損撥補表

2024 年度

單位：新臺幣元

| | |
|-----------------|---------------|
| 期初累積虧損： | (272,142,314) |
| 減：2024 年度稅後淨損 | (172,791,238) |
| 截至 2024 年底待彌補虧損 | (444,933,552) |
| 資本公積彌補虧損 | 0 |
| 期末累積虧損 | (444,933,552) |

董事長：BRIGHTNESS CO., LTD

代表人：陳寬聰



經理人：張清璉



會計主管：王翔遠



附件五

光麗生技控股股份有限公司
「公司章程」修訂條文對照表

| 條次 | 現行條文 | 修正後條文 | 修訂理由 |
|------|---|--|--|
| 標題 | Kuangli Bio-Tech Holdings Co., Ltd. 光麗生技控股股份有限公司 (Adopted by a Special Resolution passed on June 21, 2023) | Kuangli Bio-Tech Holdings Co., Ltd. 光麗生技控股股份有限公司 (Adopted by a Special Resolution passed on <u>[-]-[-], 2025</u>) | 更新修訂日期。 |
| 5.3 | Share may not be issued in bearer form. Those who adopt the non par value shares shall not be converted into par value shares. 不得發行無記名股份。採行無票面金額股者，不得轉換為票面金額股。 | Share may not be issued in bearer form. Those who <u>adopt the par value shares shall not be converted into non par value shares and</u> adopt the non par value shares shall not be converted into par value shares. 不得發行無記名股份。 <u>採行票面金額股者，不得轉換為無票面金額股；</u> 採行無票面金額股者， <u>亦</u> 不得轉換為票面金額股。 | 依據證券交易所113年5月2日臺證上二第113701804號公司之「外國發行人註冊地國股東權益保護事項檢查表」修訂。 |
| 20.2 | For so long as the shares are traded on the ESM or listed in Taiwan, at least thirty (30) days' notice of an annual general meeting, and at least fifteen (15) days' notice of an extraordinary general meeting | For so long as the shares are traded on the ESM or listed in Taiwan, at least thirty (30) days' notice of an annual general meeting, and at least fifteen (15) days' notice of an extraordinary general meeting shall be given | 依據證券交易所113年5月2日臺證上二第113701804 |

| | | | |
|--|--|---|---|
| | <p>shall be given to each Member entitled to attend and vote thereat, stating the date, place and time at which the meeting is to be held and the general nature of the business to be considered at the meeting. The notice may, as an alternative, be given by means of electronic transmission, after obtaining a prior written consent from the recipient(s) thereof.</p> <p>股份登錄興櫃或於中華民國上市櫃期間，股東常會之召開，應至少於三十日前，股東臨時會之召開，應至少於十五日前，通知各有權出席及表決之股東，並載明會議召開之日期、地點及時間及召集事由。開會通知於取得相對人之事前書面同意後，得以電子傳輸方式為之。</p> | <p>to each Member entitled to attend and vote thereat, stating the date, place and time at which the meeting is to be held and the general nature of the business to be considered at the meeting. The notice may, as an alternative, be given by means of electronic transmission, after obtaining a prior written consent from the recipient(s) thereof.</p> <p><u>The Company shall make the announcement about the notice of the general meetings, proxy forms and the reasons and the descriptions related to proposals for approval, discussion and the election or discharge of Directors at least 30 days and 15 days prior to any annual general meeting and extraordinary general meetings, respectively.</u></p> <p><u>If a shareholders' meeting adopts the written method of exercising voting rights, the preceding information and the written form of exercising voting rights shall be given to the shareholders at the same time.</u></p> <p>股份登錄興櫃或於中華民國上市櫃期間，股東常會之召開，應至少於三十日前，股東臨時會之召</p> | <p>號公司之 「外國發行人註冊地國股東權益保護事項檢查表」修訂。</p> |
|--|--|---|---|

| | | | |
|------|--|---|---|
| | | <p>開，應至少於十五日前，通知各有權出席及表決之股東，並載明會議召開之日期、地點及時間及召集事由。開會通知於取得相對人之事前書面同意後，得以電子傳輸方式為之。</p> <p><u>公司應於股東常會開會三十日前或股東臨時會開會十五日前，公告股東會開會通知書、委託書用紙、有關承認案、討論案、選任或解任董事事項等各項議案之案由及說明資料。</u></p> <p><u>公司股東會採行書面行使表決權者，並應將前項資料及書面行使表決權用紙，併同寄送給股東。</u></p> | |
| 20.5 | <p>The Company shall prepare a manual for each general meeting, and such manual and relevant materials shall be transmitted to the Market Observation Post System twenty-one (21) days prior to the scheduled date of the relevant annual general meeting and fifteen (15) days prior to the scheduled date of the relevant extraordinary general meeting pursuant to the Applicable Public Company Rules. However, in the case that the Company with paid-in capital reaching NT\$10 billion or more as of the last day of the most recent fiscal year, or in</p> | <p>The Company shall prepare a manual for each general meeting, and such manual and relevant materials shall be transmitted to the Market Observation Post System twenty-one (21) days prior to the scheduled date of the relevant annual general meeting and fifteen (15) days prior to the scheduled date of the relevant extraordinary general meeting pursuant to the Applicable Public Company Rules. However, in the case that the Company with paid-in capital reaching <u>NT\$ 2 billion</u> or more as of the last day of the most recent fiscal year, or in which</p> | <p>依據證券交易所113年5月2日臺證上二第113701804號公司之「外國發行人註冊地國股東權益保護事項檢查表」修訂。</p> |

| | | | |
|-----|--|---|--|
| | <p>which the aggregate shareholding percentage of foreign investors and Mainland Chinese investors reached 30% or more as recorded in the Register at the time of holding of the annual general meeting in the most recent fiscal year, it shall upload the aforesaid electronic file by thirty (30) days prior to the day on which the annual general meeting is to be held.</p> <p>公司召開股東會，應編製股東會議事手冊，並應於股東常會開會二十一日前或股東臨時會開會十五日前，公告議事手冊及其他會議相關資料，並依公開發行公司規則傳輸至公開資訊觀測站。但公司於最近會計年度終了日實收資本額達新臺幣一百億元以上或最近會計年度召開股東常會其股東名簿記載之外資及陸資持股比率合計達百分之三十以上者，應於股東常會開會三十日前完成前開電子檔案之傳送。</p> | <p>the aggregate shareholding percentage of foreign investors and Mainland Chinese investors reached 30% or more as recorded in the Register at the time of holding of the annual general meeting in the most recent fiscal year, it shall upload the aforesaid electronic file by thirty (30) days prior to the day on which the annual general meeting is to be held.</p> <p>公司召開股東會，應編製股東會議事手冊，並應於股東常會開會二十一日前或股東臨時會開會十五日前，公告議事手冊及其他會議相關資料，並依公開發行公司規則傳輸至公開資訊觀測站。但公司於最近會計年度終了日實收資本額達<u>新臺幣二十億元</u>以上或最近會計年度召開股東常會其股東名簿記載之外資及陸資持股比率合計達百分之三十以上者，應於股東常會開會三十日前完成前開電子檔案之傳送。</p> | |
| 8.3 | <p>To the extent permitted under the laws of the Cayman Islands, Members continuously holding one per cent (1%) or more of the total issued shares of the Company for 6 months or longer may:</p> <p>(a) request in writing the Board</p> | <p>To the extent permitted under the laws of the Cayman Islands, Members continuously holding one per cent (1%) or more of the total issued shares of the Company for 6 months or longer may:</p> <p>(a) request in writing the Board</p> | <p>依據證券交易所113年5月2日臺證上二第113701804號公司之</p> |

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| | <p>to authorize any Independent Director of the Audit Committee to file a petition with the Taipei District Court, ROC for and on behalf of the Company against any of the Directors; or</p> <p>(b) request in writing any Independent Director of the Audit Committee to file a petition with the Taipei District Court, ROC for and on behalf of the Company against any of the Directors; or</p> <p>the Member(s) may, to the extent permitted under the laws of the Cayman Islands, file a petition with the Taipei District Court, ROC for and on behalf of the Company against the relevant Directors within thirty (30) days after such Member(s) having made the request under the preceding clause (a) or (b) if (i) in the case of clause (a), the Board fails to make such authorization or the Independent Director of the Audit Committee having been authorized by the Board fails to file such petition, or (ii) in the case of clause (b), the</p> | <p>to authorize the Audit Committee to file a petition with the Taipei District Court, ROC for and on behalf of the Company against any of the Directors; or</p> <p>(b) request in writing the Audit Committee to file a petition with the Taipei District Court, ROC for and on behalf of the Company against any of the Directors; or</p> <p>the Member(s) may, to the extent permitted under the laws of the Cayman Islands, file a petition with the Taipei District Court, ROC for and on behalf of the Company against the relevant Directors within thirty (30) days after such Member(s) having made the request under the preceding clause (a) or (b) if (i) in the case of clause (a), the Board fails to make such authorization or the Audit Committee having been authorized by the Board fails to file such petition, or (ii) in the case of clause (b), the Audit Committee fails to file such petition.</p> | <p>「外國發行人註冊地國股東權益保護事項檢查表」修訂。</p> |
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| <p>Independent Director of the Audit Committee fails to file such petition.</p> <p>在開曼群島法允許之範圍內，繼續六個月以上持有公司已發行股份總數百分之一以上之股東得：</p> <p>(a) 以書面請求董事會授權審計委員會之獨立董事為本公司對董事提起訴訟，並得以臺灣臺北地方法院為第一審管轄法院；或</p> <p>(b) 以書面請求審計委員會之獨立董事為公司對董事提起訴訟，並得以臺灣臺北地方法院為第一審管轄法院；</p> <p>於依上述第(a)款或第(b)款提出請求後30日內，如(i)受請求之董事會未依第(a)款授權審計委員會之獨立董事或經董事會授權之審計委員會之獨立董事未依第(a)款提起訴訟；或(ii)受請求之審計委員會之獨立董事未依第(b)款提起訴訟時，在開曼群島法允許之範圍內，股東得為公司對董事提起訴訟，並得以臺灣臺北地方法院為訴訟管轄法院。</p> | <p>在開曼群島法允許之範圍內，繼續六個月以上持有公司已發行股份總數百分之一以上之股東得：</p> <p>(a) 以書面請求董事會授權審計委員會為本公司對董事提起訴訟，並得以臺灣臺北地方法院為第一審管轄法院；或</p> <p>(b) 以書面請求審計委員會為公司對董事提起訴訟，並得以臺灣臺北地方法院為第一審管轄法院；</p> <p>於依上述第(a)款或第(b)款提出請求後30日內，如(i)受請求之董事會未依第(a)款授權審計委員會或經董事會授權之審計委員會未依第(a)款提起訴訟；或(ii)受請求之審計委員會未依第(b)款提起訴訟時，在開曼群島法允許之範圍內，股東得為公司對董事提起訴訟，並得以臺灣臺北地方法院為訴訟管轄法院。</p> | |
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附件六

私募股票之可能應募人名單

A 私募可能之應募人名單

| 可能應募人 | 與本公司關係 |
|--------------------------------------|-------------------------------------|
| BRIGHTNESS CO., LTD. | 其代表人與法人董事代表人相同 |
| FULL VICTORY INTERNATIONAL CO., LTD. | 其代表人與法人董事代表人相同 |
| GOAL REACH TRADING CO., LTD. | 其代表人與法人董事代表人相同 |
| HARSH GLORY CO., LTD. | 其股東與 TEC INNOVATION CO., LTD. 為同一法人 |
| TEC INNOVATION CO., LTD. | 10%大股東 |
| 陳湧仁 | 子公司台灣光麗之經理人 |
| 邱暉智 | 符合主管機關所定條件之自然人、法人或基金 |

B 應募人若為法人，其前十名股東名稱及其持股比例、與本公司關係

| 可能應募人 | 前十名股東名稱 | 持股比例 | 最終受益股東與本公司關係 |
|--------------------------------------|----------|------|--------------|
| BRIGHTNESS CO., LTD | 陳寬聰 | 100% | 本公司董事長之代表人 |
| FULL VICTORY INTERNATIONAL CO., LTD. | 大慧投資有限公司 | 100% | 無 |
| GOAL REACH TRADING CO., LTD. | 曾昭唐 | 100% | 無 |
| HARSH GLORY CO., LTD. | 大慧投資有限公司 | 100% | 無 |
| TEC INNOVATION CO., LTD. | 大慧投資有限公司 | 100% | 無 |

附件七

光麗生技控股股份有限公司
(原名:光麗光電科技股份有限公司)

2025 年股東常會

董事候選人名單

茲依公司法第 192 條之 1 及第 216 條之 1 規定，提出董事候選人名單如下：

| 提名人： | | 持有本公司已發行股份總數百分之一以上股東 | | |
|------|-----|--|---|------------|
| 序號 | 身分別 | 姓名/戶名 | 主要學(經)歷 | 持有股數 |
| 1 | 董 事 | BRIGHTNESS CO., LTD. | 不適用 | 2,898,000 |
| | | 陳寬聰 | 美國伊利諾大學香檳校區會計碩士 Venture China Investment Management Ltd. 金鼎證券公司中國事業部總經理 群益證券公司海外部經理 勤業(Arthur Andersen)財務顧問公司經理 | 2,898,000 |
| 2 | 董 事 | FULL VICTORY INTERNATIONAL CO., LTD. | 不適用 | 3,624,000 |
| | | 楊筑婷 | 東吳大學會研所 新巨企業股份有限公司財會協理/巧力工業股份有 限公司財務長/威強電工電腦股份有限公司財會經 理/陞泰科技股份有限公司財會經理 | 3,624,000 |
| 3 | 董 事 | GOAL REACH TRADING CO., LTD. | 不適用 | 2,896,000 |
| | | 曾昭唐 | 佐治亞理工學院工業工程學士 Choco Up 聯合創始人兼前首席營運官 | 2,896,000 |
| 4 | 董 事 | TEC INNOVATION CO., LTD. | 不適用 | 30,995,000 |
| | | 張清惠 | 美國堪薩斯州立大學會研所 中華開發信託公司投資處/美格科技股份有限公司 董事兼執行副總 | 30,995,000 |
| | | 王嘉璋 | 東吳大學會研所 富陽會計師事務所所長/勤業眾信聯合會計師事務 所副理 | 30,995,000 |

| | | | | |
|----|------|-----|---|------------|
| | | 林敬祥 | 國立政治大學財稅學系/芬蘭國立 Aalto EMBA 大略 KY 國際控股有限公司財務主管 寶碩財務科技股份有限公司 集團總經理 智匯亞洲科技股份有限公司 財務長兼營運長 德商 KARCHER 台灣分公司財務經理 峰溢國際有限公司總公司財務協理 峰溢國際有限公司墨西哥分公司財務經理 峰溢國際有限公司土耳其分公司財務經理 台灣西雅圖極品咖啡(股)公司財務副理 | 30,995,000 |
| | | 方曉薇 | 國立台灣大學昆蟲系學士 上海璞萃生物科技有限公司執行董事兼研發總監 | 30,995,000 |
| 8 | 董 事 | 張清璉 | 美國路易斯安那州杜蘭大學 MBA 新華財經傳媒公司亞洲區董事總經理 | 1,371,000 |
| 9 | 獨立董事 | 邱錫臨 | 台灣大學化學所博士 醫藥工業技術發展中心天然藥物研發處正研究員/ 醫藥工業技術發展中心天然藥物研發處副處長/ 臺北市立大學物化系兼任助理教授/ 臺灣中藥典第三版檢驗規格組編修委員/ 中華藥典第九版檢驗規格組編修委員/ 台灣大學化學所博士後研究員 | 12,000 |
| 10 | 獨立董事 | 吳家維 | 國立中正大學財經法律研究所碩士 三地能源(股)公司董事/ 蘇巧慧立法委員諮詢義務律師/ 吳家維律師事務所主持律師/ 建業法律事務所律師/ 中正大學王志誠教授國科會計畫「企業集團內部監控法制之整合研究」、「企業集團之重整及破產法制:解構與建構」研究助理 | 0 |
| 11 | 獨立董事 | 楊奕聖 | 英國曼徹斯特大學財金碩士 普華國際財務顧問(股)公司顧問諮詢服務部協理 | 0 |

拾、附錄

附錄一

**EIGHTH AMENDED AND RESTATED MEMORANDUM
AND
ARTICLES OF ASSOCIATION
OF**

Kuangli Bio-Tech Holdings Co., Ltd.

光麗生技控股股份有限公司

(Adopted by a Special Resolution passed on June 21, 2023)

THE COMPANIES ACT (AS AMENDED)
Company Limited by Shares

EIGHTH AMENDED AND RESTATED

MEMORANDUM OF ASSOCIATION
OF

KUANGLI BIO-TECH HOLDINGS CO., LTD.

光麗生技控股股份有限公司 (Adopted by a Special Resolution passed on June 21, 2023)

1. The name of the Company is **Kuangli Bio-Tech Holdings Co., Ltd.** 光麗生技控股股份有限公司
2. The Registered Office of the Company shall be at the offices of Portcullis (Cayman) Ltd, The Grand Pavilion Commercial Centre, Oleander Way, 802 West Bay Road, P.O. Box 32052, Grand Cayman KY1-1208, Cayman Islands or at such other place as the Directors may from time to time decide.
3. The objects for which the Company is established are unrestricted and the Company shall have full power and authority to carry out any object not prohibited by any law as provided by the Companies Act (As Amended).
4. The Company shall have and be capable of exercising all the functions of a natural person of full capacity irrespective of any question of corporate benefit as provided by the Companies Act (As Amended).
5. Nothing in the preceding sections shall be deemed to permit the Company to carry on the business of a Bank or Trust Company without being licensed in that behalf under the provisions of the Banks & Trust Companies Act (As Amended), or to carry on Insurance Business from within the Cayman Islands or the business of an Insurance Manager, Agent, Sub-agent or Broker without being licensed in that behalf under the provisions of the Insurance Law (As Amended), or to carry on the business of Company Management without being licensed in that behalf under the provisions of the Companies Management Law (As Amended).
6. The Company will not trade in the Cayman Islands with any person, firm or corporation except in furtherance of the business of the Company carried on outside the Cayman Islands; provided that nothing in this section shall be construed as to prevent the Company effecting and concluding contracts in the Cayman Islands, and exercising in the Cayman Islands all of its powers necessary for the carrying on of its business outside the Cayman Islands.
7. The liability of each Member is limited to the amount from time to time unpaid on such Member's shares.
8. The authorised share capital of the Company is New Taiwan Dollars 1,500,000,000 divided, which shall be divided into 110,000,000 ordinary shares, 13,330,000 Class A preferred shares and 26,670,000 Class B preferred shares, all of which shall have the par value of New Taiwan Dollars 10.00 each provided always that subject to the provisions of the Companies Act (As Amended) and the Articles of Association the Company shall have power to redeem or purchase any of its shares and to sub-divide or consolidate the said shares or any of them and to issue all or any part of its capital whether original, redeemed, increased or reduced with or without any preference, priority or special privilege or subject to any postponement of rights or to any conditions or restrictions whatsoever and so that unless the conditions of issue shall otherwise expressly provide every issue of shares whether stated to be Ordinary, Preference or otherwise shall be subject to the powers on the part of the Company hereinbefore provided.

**EIGHTH AMENDED AND RESTATED ARTICLES OF ASSOCIATION
OF
Kuangli Bio-Tech Holdings Co., Ltd. 光麗生技控股股份有限公司
(Adopted by a Special Resolution passed on June 21, 2023)**

TABLE OF CONTENTS

| | | |
|---|--|---|
| Table A | | |
| INTERPRETATION | 18. Annual General Meetings | 47. Conflict of Interest |
| 1. Definitions | 19. Extraordinary General Meetings | 48. Indemnification and Exculpation of Directors and Officers |
| SHARES | 20. Notice | MEETINGS OF THE BOARD OF DIRECTORS |
| 2. Power to Issue Shares | 21. Giving Notice | 49. Board Meetings |
| 3. Redemption and Purchase of Shares | 22. Postponement of General Meeting | 50. Notice of Board Meetings |
| 4. Rights Attaching to Shares | 23. Quorum and Proceedings at General Meetings | 51. Participation in Meetings by Video Conference |
| 5. Share Certificates | 24. Chairman to Preside | 52. Quorum at Board Meetings |
| 6. Preferred Shares | 25. Voting on Resolutions | 53. Board to Continue in the Event of Vacancy |
| REGISTRATION OF SHARES | 26. Proxies | 54. Chairman to Preside |
| 7. Register of Members | 27. Proxy Solicitation | 55. Validity of Prior Acts of the Board |
| 8. Registered Holder Absolute Owner | 28. Dissenting Member's Appraisal Right | CORPORATE RECORDS |
| 9. Transfer of Registered Shares | 29. Shares that May Not be Voted | 56. Minutes |
| 10. Transmission of Registered Shares | 30. Voting by Joint Holders of Shares | 57. Register of Mortgages and Charges |
| ORDINARY RESOLUTION, SPECIAL RESOLUTION AND SUPERMAJORITY RESOLUTION | 31. Representation of Corporate Member | 58. Form and Use of Seal |
| 11. Alteration of Capital | 32. Adjournment of General Meeting | TENDER OFFER AND ACCOUNTS |
| 12. Special Resolution and Supermajority Resolution | 33. Directors Attendance at General Meetings | 59. Tender Offer |
| 13. Variation of Rights Attaching to Shares | DIRECTORS AND OFFICERS | 60. Books of Account |
| DIVIDENDS AND CAPITALISATION | 34. Number and Term of Office of Directors | 61. Financial Year End |
| 14. Dividends | 35. Election of Directors | AUDIT COMMITTEE |
| 15. Capital Reserve and Power to Set Aside Profits | 36. Removal of Directors | 62. Number of Audit Committee Members |
| 16. Method of Payment | 37. Vacation of Office of Director | 63. Power of Audit Committee |
| 17. Capitalisation | 38. Compensation of Directors | VOLUNTARY DISSOLUTION AND WINDING-UP |
| MEETINGS OF MEMBERS | 39. Defect in Election of Director | 64. Voluntary Dissolution and Winding-Up |
| | 40. Directors to Manage Business | CHANGES TO CONSTITUTION |
| | 41. Powers of the Board of Directors | 65. Changes to Articles |
| | 42. Register of Directors and Officers | LITIGIOUS AND NON-LITIGIOUS AGENT |
| | 43. Officers | 66. Appointment of Litigious and Non-Litigious Agent |
| | 44. Appointment of Officers | OTHERS |
| | 45. Duties of Officers | 67. ROC Securities Laws and Regulations |
| | 46. Compensation of Officers | |

THE COMPANIES ACT (AS AMENDED)
Company Limited by Shares

EIGHTH AMENDED AND RESTATED ARTICLES OF ASSOCIATION
OF

Kuangli Bio-Tech Holdings Co., Ltd.

光麗生技控股股份有限公司

(Adopted by a Special Resolution passed on June 21, 2023)

Table A

The regulations in Table A in the First Schedule to the Law (as defined below) do not apply to the Company.

INTERPRETATION

1. Definitions

1.1 In these Amended and Restated Articles, the following words and expressions shall, where not inconsistent with the context, have the following meanings, respectively:

| | |
|---------------------------------|---|
| Applicable Law | the Applicable Public Company Rules, the Law or such other rules or legislation applicable to the Company; |
| Applicable Public Company Rules | the ROC laws, rules and regulations (including, without limitation, the Company Law of the ROC, the Securities and Exchange Law of the ROC, the rules and regulations promulgated by the FSC, the rules and regulations promulgated by the TPEx and the rules and regulations promulgated by the TSE, as amended from time to time) affecting public reporting companies or companies listed on any ROC stock exchange or securities market that from time to time are required by the relevant regulator as applicable to the Company; |
| Appointed Representative | has the meaning given thereto in Article 35.5; |
| Articles | the Articles of Association as altered from time to time; |
| Audit Committee | the audit committee of the Board, which shall comprise solely of all the Independent Directors of the Company; |
| Board | the board of directors appointed or elected pursuant to the Articles and acting at a meeting of directors at which there is a quorum in accordance with the Articles; |

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| Capital Reserve | for the purpose of the Articles only, comprises of the premium paid on the issuance of any share and income from endowments received by the Company from the Members; |
| Chairman | the Director elected amongst all the Directors as the chairman of the Board, externally representing the Company; |
| Company | Kuangli Bio-Tech Holdings Co., Ltd. 光麗生技控股股份有限公司; |
| Compensation Committee | a committee of the Board, which shall be comprised of professional individuals and having the functions, in each case, prescribed by the Applicable Public Company Rules; |
| Cumulative Voting | the voting mechanism for an election of Directors as described in Article 35.2 hereof; |
| Directors | the directors for the time being of the Company and shall include any and all Independent Director(s); |
| Electronic Record | has the same meaning as in the Electronic Transactions Law; |
| Electronic Transactions Law | the Electronic Transactions Law of the Cayman Islands; |
| ESM | the emerging stock market of the ROC; |
| Family Relationship within Second Degree of Kinship | in respect of a person, means another person who is related to the first person either by blood or by marriage of a member of the family and within the second degree shall include the parents, siblings, grandparents, children and grandchildren of the first person as well as the parents, siblings and grandparents of the first person's spouse; |
| FSC | the Financial Supervisory Commission of the ROC; |
| Independent Directors | the Directors who are elected as "Independent Directors" in accordance with the Applicable Public Company Rules or the Articles; |
| Joint Operation Contract | a contract between the Company and one or more person(s) or entit(ies) where the parties thereto agree to pursue the same business venture and jointly bear losses and enjoy profits arising out of such business venture in accordance with the terms thereof; |
| Law | The Companies Act(As Amended) of the Cayman Islands and every modification, reenactment or revision thereof for the time being in force; |

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| Lease Contract | a contract or arrangement between the Company and any other person(s) pursuant to which such person(s) lease or rent from the Company the necessary means and assets to operate the whole business of the Company in the name of such person, and as consideration, the Company receives a pre-determined compensation from such person; |
| Litigious and Non-Litigious Agent | a person appointed by the Company pursuant to the Applicable Law as the Company's process agent for purposes of service of documents in the relevant jurisdiction and the Company's responsible person in the ROC under the Securities and Exchange Law of the ROC; |
| Management Contract | a contract or arrangement between the Company and any other person(s) pursuant to which such person(s) manage and operate the business of the Company in the name of and for the benefit of the Company, and as consideration, such person(s) receive a pre-determined compensation from the Company while the Company continues to be entitled to the profits (or losses) of such business; |
| Market Observation Post System | the public company reporting system maintained by the TSE; |
| Member | the person registered in the Register of Members as the holder of shares in the Company and, when two or more persons are so registered as joint holders of shares, means the person whose name stands first in the Register of Members as one of such joint holders or all of such persons, as the context so requires; |
| Memorandum | the memorandum of association of the Company; |
| Merger | means: (a) a "merger" or "consolidation" as defined under the Law ; or (b) other forms of mergers and acquisitions which fall within the definition of "merger and/or consolidation" under the Applicable Public Company Rules; |
| Subdivision | Subdivision" refers to the transferring company transfers a portion of its independent operation or the entire business to an existing or a newly incepted company, in a trade-off for assuming the existing or newly incepted company's shares, cash or other assets paid to the transferring company or transferring company's shareholders; |

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| month | calendar month; |
| Notice | written notice as further provided in the Articles unless otherwise specifically stated; |
| Officer | any person appointed by the Board to hold an office in the Company; |
| Ordinary Resolution | a resolution passed at a general meeting (or, if so specified, a meeting of Members holding a class of shares) of the Company by not less than a simple majority vote of the Members present at the meeting, in person or by proxy. For these purposes, where votes represented but not cast at the meeting will be deemed to be votes cast against the resolution; |
| Preferred Shares | has the meaning given thereto in Article 6; |
| Private Placement | means, for so long as the shares are traded on the ESM or listed in Taiwan, the private placement by the Company of shares or other securities of the Company as permitted by the Applicable Public Company Rules; |
| Register of Directors and Officers | the register of directors and officers referred to in Article 42 hereof; |
| Register of Members | the register of members of the Company maintained in accordance with the Law and (as long as the shares of the Company are traded on the ESM or listed in Taiwan) the Applicable Public Company Rules; |
| Registered Office | the registered office for the time being of the Company; |
| Replacement | has the meaning given thereto in Article 35.6; |
| Restricted Shares | has the meaning given thereto in Article 2.5; |
| ROC | Taiwan, the Republic of China; |
| Seal | the common seal or any official or duplicate seal of the Company; |
| share(s) | share(s) of par value New Taiwan Dollars 10.00 each in the Company; |
| Special Resolution | Subject to the Law, means a resolution passed at a general meeting of the Company by a majority of at least two-thirds of the votes cast by such Members who, being entitled to do so, vote in person or by their proxies, or, in the case of Members that are corporations or other non-natural person, by their duly authorised representatives by computing the number of votes to which each Member is entitled; |

| | |
|--------------------------|--|
| Subsidiary | with respect to any company, (1) the entity, more than one half of whose total number of the issued voting shares or the total amount of the share capital are directly or indirectly held by such company; or (2) the entity that such company has a direct or indirect control over its personnel, financial or business operation; |
| Supermajority Resolution | a resolution passed by a majority vote of the Members present at a general meeting attended by Members who represent two-thirds or more of the total issued shares or, if the total number of shares represented by the Members present at the general meeting is less than two-thirds of the total issued shares, but more than one half of the total issued shares, means instead, a resolution passed by two-thirds or more of votes cast by the Members present at such general meeting. For these purposes, where votes represented but not cast at the meeting will be deemed to be votes cast against the resolution; |
| TDCC | the Taiwan Depository & Clearing Corporation; |
| TPEX | the Taipei Exchange; |
| Treasury Shares | means shares of the Company held in treasury pursuant to the Law and the Articles; |
| TSE | the Taiwan Stock Exchange Corporation; |
| Vice Chairman | the Director elected amongst all the Directors as the vice chairman of the Board; and |
| year | calendar year. |

1.2 In the Articles, where not inconsistent with the context:

- (a) words denoting the plural number include the singular number and vice versa;
- (b) words denoting the masculine gender include the feminine and neuter genders;
- (c) words importing persons include companies, associations or bodies of persons whether corporate or not;
- (d) the words:-
 - (i) "may" shall be construed as permissive; and
 - (ii) "shall" shall be construed as imperative;
- (e) "written" and "in writing" include all modes of representing or reproducing words in visible form, including the form of an Electronic Record;

- (f) a reference to statutory provision shall be deemed to include any amendment or re-enactment thereof;
- (g) unless otherwise provided herein, words or expressions defined in the Law shall bear the same meaning in the Articles; and
- (h) Section 8 of the Electronic Transactions Law shall not apply to the extent that it imposes obligations or requirements in addition to those set out in the Articles.

1.3 Headings used in the Articles are for convenience only and are not to be used or relied upon in the construction hereof.

SHARES

2. Power to Issue Shares

2.1 Subject to the Applicable Law, the Articles and any resolution of the Members to the contrary, and without prejudice to any special rights previously conferred on the holders of any existing shares or class of shares, the Board shall have the power to issue any unissued shares of the Company on such terms and conditions as it may determine and any shares or class of shares (including the issue or grant of options, warrants and other rights, renounceable or otherwise in respect of shares) may be issued with such preferred, deferred or other special rights or such restrictions, whether in regard to dividend, voting, return of capital, or otherwise as the Company may by resolution of the Members prescribe, provided that no share shall be issued at a discount except in accordance with the Law and the Applicable Public Company Rules.

2.2 The authorized capital of the Company is NTD1,500,000,000, which shall be divided into 110,000,000 ordinary shares, 13,330,000 Class A preferred shares and 26,670,000 Class B preferred shares, all of which shall have the par value of NTD10 per share. Unless otherwise provided in the Articles, the issue of new shares of the Company shall be approved by a majority of the Directors at a meeting attended by two-thirds or more of the total number of the Directors. The issue of new shares shall at all times be subject to the sufficiency of the authorized capital of the Company.

2.3 After the application for trading of the shares on the ESM or listing in Taiwan has been approved by the TPEX or the TSE, as applicable, where the Company increases its issued share capital by issuing new shares for cash consideration in the ROC, the Company shall allocate 10% of the total amount of the new shares to be issued, for offering in the ROC to the public ("**Public Offering Portion**") unless it is not necessary or appropriate, as determined by the FSC, the TSE or the TPEX for the Company to conduct the aforementioned public offering or otherwise provided by Applicable Law. However, if a percentage higher than the aforementioned 10% is resolved by the Members in a general meeting by Ordinary Resolution to be offered, the percentage determined by such resolution shall prevail and shares corresponding to such percentage shall be reserved as Public Offering Portion. The Company

may also reserve 10% to 15% of such new shares for subscription by the employees of the Company and its Subsidiaries (the "**Employee Subscription Portion**"). The Company may prohibit such employees from transferring the shares so subscribed within a certain period; provided, however, that such a period cannot be more than two years.

- 2.4** Unless otherwise resolved by the Members in general meeting by Ordinary Resolution, where the Company increases its issued share capital by issuing new shares for cash consideration pursuant to Article 2.3 hereof, after allocation of the Public Offering Portion, including, for the avoidance of doubt, any percentage in excess of 10% of the total amount of the new shares to be issued for offering in the ROC to the public as resolved by the Members in general meeting be offered pursuant to Article 2.3, and the Employee Subscription Portion pursuant to Article 2.3 hereof, the Company shall make a public announcement and notify each Member that he is entitled to exercise a pre-emptive right to purchase his pro rata portion of the remaining new shares, to be issued in the capital increase for cash consideration. The Company shall state in such announcement and notices to the Members the procedures for exercising such pre-emptive rights and that if any Member fails to purchase his pro rata portion of such remaining newly-issued shares within the prescribed period, such Member shall be deemed to forfeit his pre-emptive right to purchase such newly-issued shares. Where an exercise of the pre-emptive right may result in fractional entitlement of a Member, the entitlements (including fractional entitlements) of two or more Members may be combined to jointly subscribe for one or more whole new shares in the name of a single Member, subject to compliance with such directions and terms and conditions as determined by the Board and the Applicable Public Company Rules. If the total number of the new shares to be issued has not been fully subscribed for by the Members within the prescribed period, the Company may consolidate such shares into the public offering tranche or offer any un-subscribed new shares to a specific person or persons in such manner as is consistent with the Applicable Public Company Rules.

If the subscriber delays payment for shares, the Company shall fix a period of not less than one month and call upon such subscribers to pay up, declaring that in case of default of payment within the stipulated period their right shall be forfeited. After the Company has made the aforesaid call, the subscribers who fail to pay accordingly shall forfeit their rights and the shares subscribed to by them shall be otherwise sold. Under the aforesaid circumstances, compensation for loss or damage, if any, may still be claimed against such defaulting subscribers.

- 2.5** Subject to the provisions of the Applicable Law, the Company may issue new shares with restricted rights ("**Restricted Shares**") to employees of the Company and its Subsidiaries with the sanction of a Supermajority Resolution provided that Article 2.3 hereof shall not apply in respect of the issue of such shares. For so long as the shares are traded on the ESM or listed in Taiwan, the terms of issue of Restricted Shares, including but not limited to the number of Restricted Shares so issued, issue price of Restricted Shares and other related matters shall be in accordance with the rules promulgated by the Applicable Public Company Rules.

- 2.6** The pre-emptive right of Members under Article 2.4 shall not apply in the event that new shares are issued due to the following reasons or for the following purposes:
- (a) in connection with a Merger, spin-off, or pursuant to any reorganization of the Company;
 - (b) in connection with meeting the Company's obligations under share subscription warrants and/or options, including those rendered in Articles 2.8 and 2.11 hereof;
 - (c) in connection with the issue of Restricted Shares in accordance with Article 2.5 hereof;
 - (d) in connection with meeting the Company's obligations under convertible bonds or corporate bonds vested with rights to acquire shares;
 - (e) in connection with meeting the Company's obligations under Preferred Shares vested with rights to acquire shares; or
 - (f) in connection with Private Placement of the securities issued by the Company.
- 2.7** The Company shall not issue any unpaid shares or partly paid-up shares.
- 2.8** Notwithstanding Article 2.5 hereof, the Company may, upon approval by a majority of the Directors at a meeting attended by two-thirds or more of the total number of the Directors, adopt one or more employee incentive programmes and may issue shares or options, warrants or other similar instruments, to employees of the Company and its Subsidiaries, and for the avoidance of doubt, resolution of the Members is not required.
- 2.9** Options, warrants or other similar instruments issued in accordance with Article 2.8 above are not transferable save by inheritance.
- 2.10** Directors of the Company and its Subsidiaries shall not be eligible for Restricted Shares pursuant to Article 2.5 hereof or the incentive programmes pursuant to Article 2.8 hereof, provided that Directors who are also employees of the Company or its Subsidiaries may subscribe for Restricted Shares or participate in an incentive programme in their capacity as an employee and not as a Director of the Company or its Subsidiaries.
- 2.11** The Company may enter into agreements with employees of the Company and/or the employees of its Subsidiaries in relation to the incentive programme approved pursuant to Article 2.8 above, whereby employees may subscribe for, within a specific period, a specific number of the shares. The terms and conditions of such agreements shall be no less restrictive on the relevant employee than the terms specified in the applicable incentive programme.
- 2.12** Without prejudice to any provisions in this Article 2, where shares are issued by the Company for purposes of changing the currency denomination of share capital of the Company as approved by the members at a general meeting (the "**Redenomination**"), to the extent that the

percentage of shareholding interest of the members of the Company will not be affected and the members are not required to pay any amounts for any new shares issued in connection with the Redenomination in excess of the proceeds of any share buy back of their existing shares which are subject to the Redenomination, no further approval or consent of the Member or Members shall be required.

- 2.13** After its establishment, the Company may issue new shares as the consideration for obtaining the shares of other company, which shall be adopted by the resolution of the Board meeting with a majority vote of the directors present at the Board meeting attended by directors representing two-thirds or more of the Board, and is not subject to the restriction under Article 2.3 and 2.4 hereof.

3. Redemption and Purchase of Shares

- 3.1** Subject to the Law, the Company is authorised to issue shares which are to be redeemed or are liable to be redeemed at the option of the Company or a Member.
- 3.2** The Company is authorised to make payments in respect of the redemption of its shares out of capital or out of any other account or fund authorised for this purpose in accordance with the Law.
- 3.3** The redemption price of a redeemable share, or the method of calculation thereof, shall be fixed by the Board at or before the time of issue.
- 3.4** Every share certificate relating to redeemable share shall indicate that the share is redeemable.
- 3.5** (i) Subject to the Applicable Law and the Articles, the Company may, upon approval by a majority of the Directors at a meeting attended by two-thirds or more of the total number of the Directors, purchase its own shares (including any redeemable shares) on such terms and in such manner as the Directors may determine and hold them as Treasury Shares in accordance with the Applicable Law PROVIDED THAT if any purchase of the Company's own shares involves any immediate cancellation of shares of the Company, such repurchase of shares is subject to approval by the Members by way of an Ordinary Resolution and the number of shares of the Company to be cancelled shall be allocated among all the Members as of the date of such cancellation on a pro rata basis (as rounded up or down to the nearest whole number as determined by the Directors) based on the then prevailing percentage of shareholding of the Members, unless otherwise provided for in the Law or the Applicable Public Company Rules.
- (ii) Upon approval by Members by way of an Ordinary Resolution to repurchase and cancel shares of the Company, the repurchase price may be paid in any manner authorized by the Law, including in cash or in kind, provided that where any repurchase price is to be paid in kind, the monetary equivalent value of such payment in kind shall be (a) assessed by an ROC certified public accountant before being submitted by the Board to the Members for approval as part of the Ordinary Resolution authorising the repurchase and cancellation of shares of the Company;

and (b) agreed to individually by each Member who will be receiving the repurchase price in kind.

(iii) Without prejudice to Article 3.5, in the case of a repurchase of shares by the Company for purposes of changing the currency denomination of share capital of the Company, consent of the holders of the shares subject to such repurchase shall not be required.

3.6 In the event that the Company proposes to purchase any share traded on the ESM or listed in Taiwan pursuant to the preceding Article, the resolution of the Board approving such proposal and the implementation thereof should be reported to the Members in the next general meeting in accordance with the Applicable Public Company Rules. Such reporting obligation shall also apply even if the Company does not implement the proposal to purchase its shares traded on the ESM or listed in Taiwan for any reason.

3.7 For so long as the shares are traded on the ESM or listed in Taiwan, the Company is authorised to purchase any share traded on the ESM or listed in Taiwan in accordance with the following manner of purchase:

(a) the total price of the shares purchased by the Company shall not exceed the sum of retained earnings minus earnings distribution resolved by the Board or the general meeting, plus the following realized capital reserve:

(i) the premium received from the disposal of assets that has not been booked as retained earnings;

(ii) the premium paid on the issuance of any share and income from endowments received by the Company provided however that income from the shares shall not be included before such shares have been transferred to others;

(b) the maximum number of shares purchased by the Company shall not exceed ten percent of the total number of issued and outstanding shares of the Company; and

(c) the purchase shall be at such time, at such price and on such other terms as determined and agreed by the Board in its sole discretion provided however that:

(i) such purchase transactions shall be in accordance with the applicable ROC securities laws and regulations and the Applicable Public Company Rules; and

(ii) such purchase transactions shall be in accordance with the Law.

3.8 Subject to Article 3.5 and the Applicable Public Company Rules, the redemption or repurchase price may be paid in any manner permissible under the Law as determined by the Board.

3.9 A delay in payment of the redemption price shall not affect the redemption but, in the case of a delay of more than thirty days, interest shall be paid for the period from the due date until

actual payment at a rate which the Directors, after due enquiry, estimate to be representative of the rates being offered by banks holding “A” licenses (as defined in the Banks and Trust Companies Act (Revised) of the Cayman Islands) in the Cayman Islands for thirty day deposits in the same currency.

- 3.10** The Directors may exercise as they think fit the powers conferred on the Company by Section 37(5) of the Law (payment out of capital) but only if and to the extent that the redemption could not otherwise be made (or not without making a fresh issue of shares for this purpose).
- 3.11** Subject as aforesaid, the Directors may determine, as they think fit all questions that may arise concerning the manner in which the redemption of the shares shall or may be effected.
- 3.12** No share may be redeemed unless it is fully paid-up.
- 3.13** The Board may designate as Treasury Shares any of its shares that it purchases or redeems, or any shares surrendered to it, in accordance with the Applicable Law.
- 3.14** No dividend may be declared or paid, and no other distribution (whether in cash or otherwise) of the Company's assets (including any distribution of assets to Members on a winding up of the Company) may be made to the Company in respect of a Treasury Share.
- 3.15** The Company shall be entered in the Register of Members as the holder of the Treasury Shares provided that:
- (a) the Company shall not be treated as a Member for any purpose and shall not exercise any right in respect of the Treasury Shares, and any purported exercise of such a right shall be void;
 - (b) a Treasury Share shall not be voted, directly or indirectly, at any meeting of the Company and shall not be counted in determining the total number of issued shares at any given time, whether for the purposes of the Articles or the Law.
- 3.16** After the Company purchases the shares traded on the ESM or listed in Taiwan, any proposal to transfer the Treasury Shares to the employees of the Company and its Subsidiaries at a price below the average actual repurchase price must be approved by Special Resolution in the next general meeting and the items required by the Applicable Public Company Rules shall be specified in the notice of the general meeting and may not be proposed as an extemporary motion. The aggregate number of Treasury Shares resolved at all general meetings and transferred to the employees of the Company and its Subsidiaries shall not exceed 5% of the total issued shares, and each employee may not subscribe for more than 0.5% of the total issued shares in aggregate. The Company may prohibit such employees from transferring such Treasury Shares within a certain period; provided, however, that such a period cannot be more than two years.

3.17 Subject to Article 3.16 and the Applicable Public Company Rules, Treasury Shares may be disposed of by the Company on such terms and conditions in accordance with the Applicable Law as determined by the Directors.

4. Rights Attaching to Shares

Subject to Article 2.1, the Memorandum and the Articles, other contractual obligations or restrictions that the Company is bound by and any resolution of the Members to the contrary and without prejudice to any special rights conferred thereby on the holders of any other shares or class of shares, the share capital of the Company shall be divided into shares of a single class the holders of which shall, subject to the provisions of the Articles:

- (a) be entitled to one vote per share;
- (b) be entitled to such dividends as recommended by the Board and approved by the Members at general meeting;
- (c) in the event of a winding-up or dissolution of the Company, whether voluntary or involuntary or for the purpose of a reorganization or otherwise or upon any distribution of capital, be entitled to the surplus assets of the Company; and
- (d) generally be entitled to enjoy all of the rights attaching to shares.

5. Share Certificates

5.1 The Company may issue shares in uncertificated/scripless form or issue share certificates. Where share certificates are issued, every Member shall be entitled to a certificate issued under the Seal (or a facsimile thereof), which shall be affixed or imprinted with the authority of the Board, specifying the number and, where appropriate, the class of shares held by such Member. The Board may by resolution determine, either generally or in a particular case, that any or all signatures on certificates may be printed thereon or affixed by mechanical means. For so long as the shares are traded on the ESM or listed in Taiwan, shares of the Company shall be issued in uncertificated/scripless form unless the issuance of share certificates is required by the provisions of the Applicable Public Company Rules.

5.2 If any share certificate shall be proved to the satisfaction of the Board to have been worn out, lost, mislaid, or destroyed the Board may cause a new certificate to be issued and request an indemnity for the lost certificate if it sees fit.

5.3 Share may not be issued in bearer form. Those who adopt the non par value shares shall not be converted into par value shares.

5.4 When the Company shall issue share certificates pursuant to Article 5.1 hereof, the Company shall deliver the share certificates to the subscribers within thirty (30) days from the date such share certificates may be issued pursuant to the Law, the Memorandum, the Articles, and the

Applicable Public Company Rules, and shall make a public announcement prior to the delivery of such share certificates pursuant to the Applicable Public Company Rules.

5.5 Where the Company shall issue the shares in uncertificated/scripless form, the Company shall upon the issue of such shares cause the name of the subscriber and other particulars to be entered onto the Register of Members in accordance with the Law and the Applicable Public Company Rules.

6. Preferred Shares

6.1 The Company may by Special Resolution designate one or more classes of shares with preferred or other special rights as the Company, by Special Resolution, may determine (shares with such preferred or other special rights, the "Preferred Shares"), and cause to be set forth in the Articles.

6.2 For so long as the shares are traded on the ESM or listed in Taiwan, the rights and obligations of Preferred Shares may include (but not limited to) the following terms and shall be consistent with the Applicable Public Company Rules:

- (a) the order of priority and fixed amount or fixed ratio of allocation of dividends and bonus on Preferred Shares;
- (b) the order of priority and fixed amount or fixed ratio of allocation of surplus assets of the Company;
- (c) the order of priority for or restriction on the voting right(s) (including declaring no voting rights whatsoever) of the Members holding the Preferred Shares;
- (d) the method by which the Company is authorized or compelled to redeem the Preferred Shares, or a statement that redemption rights shall not apply; and
- (e) other matters concerning rights and obligations incidental to Preferred Shares.

6.3 The Company issues Series A Preferred Shares, with the rights, obligations and other important matters set forth as follows:

- (a) The Company may, in the case that it has surplus profits after the annual final account, after covering its cumulative loss, paying all taxes, setting aside ten (10) percent of the said profits as legal reserve and another sum as special reserve in accordance with the laws and regulations, preferentially allocate the balance of such surplus profits, together with the cumulative retained surplus profits of past years, as the dividends for Series A Preferred Shares for the current year.
- (b) The annual interest rate of dividends for Series A Preferred Shares shall not exceed five (5) percent.
- (c) The Company has discretion on the allocation of dividends for Series A Preferred Shares.

The proposal of surplus profits allocation shall be made by the Board in accordance with this Articles of Association and submitted to the annual general meeting of Members for ratification. The dividends for Series A Preferred Shares shall be calculated based on the actual issuing price. After the annual meeting of Members ratifying the final accounts and statements, the Board shall set the ex-dividend date of Series A Preferred Shares and pay the dividends for Series A Preferred Shares for the last year with one-off cash payment. The dividends for the year of the issuance of Series A Preferred Shares shall be calculated in accordance with the actual days of issuance of Series A Preferred Shares of the current year. The record date of capital increase shall be set as the issuance date.

- (d) If, after the final account of the year, the Company has no or insufficient surplus profits for allocating the dividends for Series A Preferred Shares or there is any other consideration for not doing so, it may decide not to allocate the dividends for Series A Preferred Shares by the resolution of the Members Meeting. The unallocated or insufficiently allocated dividends shall not be deferred and accumulated to the year in which there is surplus profits.
- (e) From the next day after two (2) years of delivery of the Series A Preferred Shares, except for the book closure period in accordance with the laws that during which the transfer of shares of the Company is not allowed, Members of the Series A Preferred Shares may transfer one (1) Preferred Share into one (1) Ordinary Share.
- (f) The Series A Preferred Shares issued under this private placement and the Ordinary Shares so transferred shall not be publicly listed during the period that they are outstanding, provided that from the next day after three (3) years of delivery of the Series A Preferred Shares, the Board is authorized, on its sole discretion and depending on the situation at that time, to apply with the competent authorities for public offering and public listing of such Ordinary Shares if the Series A Preferred Shares have been fully transferred into Ordinary Shares.
- (g) For Series A Preferred Shares transferred into Ordinary Shares prior to the ex-right (ex-dividend) date, Members of which shall be allocated with the surplus profits or additional paid-in capital of last year retained for the Ordinary Shares which have been resolved by the general meeting of the year of transfer, and shall abandon the dividends for Preferred Shares last year which have been resolved by the general meeting of the year of transfer. For Series A Preferred Shares transferred into Ordinary Shares after the ex-right (ex-dividend) date, Members of which shall be allocated with dividends for Preferred Shares which have been resolved by the general meeting of the year of transfer, and shall not be allocated with the surplus profits or additional paid-in capital of last year retained for Ordinary Shares which have been resolved by the general meeting of the year of transfer. Members whose Preferred Shares have been transferred into Ordinary Shares shall not be entitled to dividends for Preferred Shares for the year of transfer, but may be

entitled to the allocation of surplus profits or additional paid-in capital retained for Ordinary Shares in the year of transfer. Dividends for Preferred Shares and Dividends for Ordinary Shares in the same year shall not be repetitively allocated.

- (h) Except for dividends for Preferred Shares, the Series A Preferred Shares shall not be entitled to the allocation of surplus profit and additional paid-in capital for Ordinary Shares.
- (i) The residual assets of the Company shall be firstly allocated to the Series A Preferred Shares then to the Ordinary Shares, but in no event shall the amount allocated to the Series A Preferred Shares exceeds the amount of issuance of the same.
- (j) Series A Preferred Shares entitles neither voting rights nor the right to vote and the right to be elected as the Board of Directors and Supervisors.
- (k) Members of the Series A Preferred Shares and Ordinary Shares entitle the same pre-emptive rights in terms of cash issuance of new shares by the Company.
- (l) Prior to the transfer of all Series A Preferred Shares into Ordinary Shares, if the Company intends to amend this Articles of Association which may affect the rights of Members of Series A Preferred Shares, such amendment shall be made by the resolution adopted by a majority vote of the Members present at a meeting attended by Members who represent two-thirds (2/3) or more of the total issued Series A Preferred Shares.
- (m) Issuing conditions for Series A Preferred Shares not articulated herein shall be handled in accordance with the laws, regulations and orders given by the competent authorities. If the issuing conditions for Series A Preferred Shares is required to be adjusted by the competent authorities, the Board is authorized to so adjust accordingly.

6.4 The Company issues Series B Preferred Shares, with the rights, obligations and other important matters set forth as follows:

- (a) The Company may, in the case that it has surplus profits after the annual final account, after covering its cumulative loss, paying all taxes, setting aside ten (10) percent of the said profits as legal reserve and another sum as special reserve in accordance with the laws and regulations, preferentially allocate the balance of such surplus profits, together with the cumulative retained surplus profits of past years, firstly as the dividends for Series A Preferred Shares for the current year, and then as the dividends for Series B Preferred Shares for the current year.
- (b) The annual interest rate of dividends for Series B Preferred Shares shall not exceed five (5) percent.
- (c) The Company has discretion on the allocation of dividends for Series B Preferred Shares. The proposal of surplus profits allocation shall be made by the Board in accordance with

this Articles of Association and submitted to the annual general meeting of Members for ratification. The dividends for Series B Preferred Shares shall be calculated based on the actual issuing price. After the annual meeting of Members ratifying the final accounts and statements, the Board shall set the ex-dividend date of Series B Preferred Shares and pay the dividends for Series B Preferred Shares for the last year with one-off cash payment. The dividends for the year of the issuance of Series B Preferred Shares shall be calculated in accordance with the actual days of issuance of Series B Preferred Shares of the current year. The record date of capital increase shall be set as the issuance date.

- (d) If, after the final account of the year, the Company has no or insufficient surplus profits for allocating the dividends for Series B Preferred Shares or there is any other consideration for not doing so, it may decide not to allocate the dividends for Series B Preferred Shares by the resolution of the Members Meeting. The unallocated or insufficiently allocated dividends shall not be deferred and accumulated to the year in which there is surplus profits.
- (e) From the next day after two (2) years of delivery of the Series B Preferred Shares, except for the book closure period in accordance with the laws that during which the transfer of shares of the Company is not allowed, Members of the Series B Preferred Shares may transfer one (1) Preferred Share into one (1) Ordinary Share.
- (f) The Series B Preferred Shares issued under this private placement and the Ordinary Shares so transferred shall not be publicly listed during the period that they are outstanding, provided that from the next day after three (3) years of delivery of the Series B Preferred Shares, the Board is authorized, on its sole discretion and depending on the situation at that time, to apply with the competent authorities for public offering and public listing of such Ordinary Shares if the Series B Preferred Shares have been fully transferred into Ordinary Shares.
- (g) For Series B Preferred Shares transferred into Ordinary Shares prior to the ex-right (ex-dividend) date, Members of which shall be allocated with the surplus profits or additional paid-in capital of last year retained for the Ordinary Shares which have been resolved by the general meeting of the year of transfer, and shall abandon the dividends for Preferred Shares last year which have been resolved by the general meeting of the year of transfer. For Series B Preferred Shares transferred into Ordinary Shares after the ex-right (ex-dividend) date, Members of which shall be allocated with dividends for Preferred Shares which have been resolved by the general meeting of the year of transfer, and shall not be allocated with the surplus profits or additional paid-in capital of last year retained for Ordinary Shares which have been resolved by the general meeting of the year of transfer. Members whose Preferred Shares have been transferred into Ordinary Shares shall not be entitled to dividends for Preferred Shares for the year of transfer, but may be entitled to the allocation of surplus profits or additional paid-in capital retained for

Ordinary Shares in the year of transfer. Dividends for Preferred Shares and Dividends for Ordinary Shares in the same year shall not be repetitively allocated.

- (h) Except for dividends for Preferred Shares, the Series B Preferred Shares shall not be entitled to the allocation of surplus profit and additional paid-in capital for Ordinary Shares.
- (i) The residual assets of the Company shall be firstly allocated to the Series A Preferred Shares, then to the Series B Preferred Shares, and finally to the Ordinary Shares, but in no event shall the amount allocated to the Series B Preferred Shares exceeds the amount of issuance of the same.
- (j) Series B Preferred Shares entitles neither voting rights nor the right to vote and the right to be elected as the Board of Directors and Supervisors.
- (k) Members of the Series B Preferred Shares and Ordinary Shares entitle the same pre-emptive rights in terms of cash issuance of new shares by the Company.
- (l) Prior to the transfer of all Series B Preferred Shares into Ordinary Shares, if the Company intends to amend this Articles of Association which may affect the rights of Members of Series B Preferred Shares, such amendment shall be made by the resolution adopted by a majority vote of the Members present at a meeting attended by Members who represent two-thirds (2/3) or more of the total issued Series B Preferred Shares.
- (m) Issuing conditions for Series B Preferred Shares not articulated herein shall be handled in accordance with the laws, regulations and orders given by the competent authorities. If the issuing conditions for Series B Preferred Shares is required to be adjusted by the competent authorities, the Board is authorized to so adjust accordingly.

REGISTRATION OF SHARES

7. Register of Members

- (a) For so long as shares are traded on the ESM or listed in Taiwan, the Board shall cause to be kept a Register of Members which may be kept outside the Cayman Islands at such place as the Board shall appoint and which shall be maintained in accordance with the Law and the Applicable Public Company Rules.
- (b) In the event that the Company has shares that are not traded on the ESM or listed in Taiwan, the Company shall also cause to be kept a register of such shares in accordance with Section 40 of the Law.

8. Registered Holder Absolute Owner

Except as required by law:

- (a) no person shall be recognised by the Company as holding any share on any trust; and

- (b) no person other than the Member shall be recognised by the Company as having any right in a share.

9. Transfer of Registered Shares

- 9.1** Title to shares traded on the ESM or listed in Taiwan may be evidenced and transferred in a manner consistent with the Applicable Public Company Rules (including through the book-entry system of the TDCC).
- 9.2** All transfers of shares which are in certificated form may be effected by an instrument of transfer in writing in any usual form or in any other form which the Board may approve and shall be executed by or on behalf of the transferor and, if the Board so requires, by or on behalf of the transferee. Without prejudice to the foregoing, the Board may also resolve, either generally or in any particular case, upon request by either the transferor or transferee, to accept mechanically executed transfers. Notwithstanding the foregoing, an instrument of transfer shall not be required for a repurchase of shares by the Company for purposes of changing the currency of share capital of the Company.
- 9.3** The Board may refuse to recognise any instrument of transfer in respect of shares in certificated form unless it is accompanied by the certificate in respect of the shares to which it relates and by such other evidence as the Board may reasonably require to show the right of the transferor to make the transfer.
- 9.4** The joint holders of any share may transfer such share to one or more of such joint holders, and the surviving holder or holders of any share previously held by them jointly with a deceased Member may transfer any such share to the executors or administrators of such deceased Member.
- 9.5** The Board may in its absolute discretion and without assigning any reason therefor refuse to register the transfer of a share in certificated form in the event such registration of transfer would (i) conflict with the Applicable Law; or (ii) conflict with the Memorandum and/or the Articles. If the Board refuses to register a transfer of any share, within three months after the date on which the transfer was lodged with the Company, send to the transferor and transferee notice of the refusal.

10. Transmission of Registered Shares

- 10.1** In the case of the death of a Member, the survivor or survivors where the deceased Member was a joint holder, and the legal personal representatives of the deceased Member where the deceased Member was a sole holder, shall be the only persons recognised by the Company as having any title to the deceased Member's interest in the shares. Nothing herein contained shall release the estate of a deceased joint holder from any liability in respect of any share which had been jointly held by such deceased Member with other persons. Subject to the provisions of Section 39 of the Law, for the purpose of this Article, legal personal representative means the executor or administrator of a deceased Member or such other person as the Board may, in its

absolute discretion, decide as being properly authorised to deal with the shares of a deceased Member.

- 10.2** Any person becoming entitled to a share in consequence of the death or bankruptcy of any Member may be registered as a Member upon such evidence as the Board may deem sufficient or may elect to nominate some person to be registered as a transferee of such share.
- 10.3** On the presentation of the evidence as the Board may require to prove the title of the transferor, the transferee shall be registered as a Member. Notwithstanding the foregoing, the Board shall, in any case, have the same right to decline or suspend registration or refuse registration as stipulated in Article 9.5 hereof as it would have had in the case of a transfer of the share by that Member before such Member's death or bankruptcy, as the case may be.
- 10.4** Where two or more persons are registered as joint holders of a share or shares, then in the event of the death of any joint holder or holders the remaining joint holder or holders shall be absolutely entitled to the said share or shares and the Company shall recognise no claim in respect of the estate of any joint holder except in the case of the last survivor of such joint holders.

ORDINARY RESOLUTION, SPECIAL RESOLUTION AND SUPERMAJORITY RESOLUTION

11. Alteration of Capital

- 11.1** The Company may from time to time by Ordinary Resolution alter the conditions of its Memorandum to:
 - (a) increase its share capital by new shares of such sum, to be divided into shares of such classes and amount, as the resolution shall prescribe;
 - (b) consolidate and divide all or any of its share capital into shares of a larger amount than its existing shares;
 - (c) convert all or any of its paid up shares into stock and reconvert that stock into paid up shares of any denomination;
 - (d) sub-divide its existing shares, or any of them into shares of a smaller amount provided that in the subdivision the proportion between the amount paid and the amount, if any, unpaid on each reduced share shall be the same as it was in case of the share from which the reduced share is derived and may by such resolution determine that, as between the holders of the shares resulting from such sub-division, one or more of the shares may have any such preferred, deferred or other rights or be subject to any such restrictions as compared with the other or others as the Company has power to attach to unissued or new shares; or

- (e) cancel any shares which, at the date of the passing of the resolution, have not been taken or agreed to be taken by any person and diminish the amount of its share capital by the amount of the shares so cancelled.

11.2 The Board may settle as it considers expedient any difficulty which arises in relation to any consolidation and division under the last preceding Article and in particular but without prejudice to the generality of the foregoing may issue certificates in respect of fractions of shares or arrange for the sale of the shares representing fractions and the distribution of the new proceeds of sale (after deduction of the expenses of such sale) in due proportion amongst the Members who would have been entitled to the fractions, and for this purpose the Board may authorise some person to transfer the shares representing fractions to their purchaser or resolve that such net proceeds be paid to the Company for the Company's benefit. Such purchaser will not be bound to see to the application of the purchase money nor will his title to the shares be affected by any irregularity or invalidity in the proceedings relating to the sale.

12. Special Resolution and Supermajority Resolution

12.1 Subject to the Law and the Articles, the Company may from time to time by Special Resolution:

- (a) change its name;
- (b) alter or add to the Articles;
- (c) alter or add to the Memorandum with respect to any objects, powers or other matters specified therein;
- (d) reduce its share capital and any capital redemption reserve fund; or
- (e) effect a Merger under the Law.

12.2 Subject to the Law, the Company may, by Special Resolution, issue securities by way of Private Placement within the territory of the ROC in accordance with Applicable Public Company Rules; provided that, for issuance of corporate bonds which do not involve the grant of a warrant, option, or right of conversion or otherwise grant the holders of the bonds the right to acquire equity or similar rights by way of Private Placement within the territory of the ROC, the Company may do so by resolution of the Board in different tranches within one year from the date of the resolution of the Board in accordance with Applicable Public Company Rules..

12.3 Subject to the Law and Article 12.4 hereof, the following actions by the Company shall require the approval of the Members by a Supermajority Resolution:

- (a) effecting any capitalization of distributable dividends and/or bonuses and/or any other amount prescribed under Article 17 hereof;
- (b) distributing its Capital Reserve or Statutory Reserve, in whole or in part, to its existing

Members in proportion to the number of shares being held by each of them in cash, provided that in the case of distribution of the Statutory Reserve (as defined in Article 14.4), only the portion of Statutory Reserve which exceeds twenty five percent (25%) of the issued share capital may be distributed;

- (c) effecting any Merger (except for any Merger which falls within the definition of "merger" and/or "consolidation" under the Law, which requires the approval of the Company by Special Resolution only) or spin-off of the Company;
- (d) entering into, amend, or terminate any Lease Contract, Management Contract or Joint Operation Contract;
- (e) the transferring of the whole or any essential part of the business or assets of the Company; or
- (f) acquiring or assuming the whole business or assets of another person, which has a material effect on the Company's operation.

However, the company participating in a merger and consolidation resulting in ceasing to exist, or in a collective assumption, share swap or subdivision to be delisted, and the sustaining, assuming, existing or newly incepted company is also not a public listed (over-the-counter-traded) company, shall be consented by a quorum of over two-thirds or more of shareholders representing total company issued shares.

- (g) share exchange: the Company may, by a resolution made by the meeting of the Members, through share exchange, be acquired by other existing or newly established company as its wholly owned subsidiary.

12.4 Subject to the Law, the Company may be wound up voluntarily:

- (a) if the Company resolves by Ordinary Resolution that it be wound up voluntarily because the Company is unable to pay its debts as they fall due; or
- (b) if the Company resolves by Special Resolution that it be wound up voluntarily for reasons other than set out in Article 12.4(a) above.

13. Variation of Rights Attaching to Shares

If, at any time, the share capital is divided into different classes of shares, the rights attached to any class (unless otherwise provided by the terms of issue of the shares of that class) may, whether or not the Company is being wound-up, be varied with the sanction of a Special Resolution passed at a general meeting of the holders of the shares of the class. Notwithstanding the foregoing, if any modification or alteration in the Articles is prejudicial to the preferential rights of any class of shares, such modification or alteration shall be adopted by a Special Resolution and shall also be adopted by a Special Resolution passed at a separate meeting of Members of that class of shares. The rights conferred upon the holders of the shares of any class issued with preferred or other rights shall not, unless otherwise expressly provided by the terms of issue of the shares of that class, be deemed to be

varied by the creation or issue of further shares ranking *pari passu* therewith. To any such meeting all the provisions of the Articles relating to general meetings shall apply *mutatis mutandis*.

DIVIDENDS AND CAPITALISATION

14. Dividends

- 14.1** The Board may, subject to approval by the Members by way of Ordinary Resolution or, in the case of Article 12.3(a), Supermajority Resolution and subject to the Articles and any direction of the Company in general meeting, declare a dividend to be paid to the Members in proportion to the number of shares held by them, and such dividend may be paid in cash or shares.
- 14.2** Subject to the Applicable Law, no dividends or other distribution shall be paid except out of profits of the Company, realised or unrealised, out of share premium account or any reserve, fund or account as otherwise permitted by the Law. Except as otherwise provided by the rights attached to any shares, all dividends and other distributions shall be paid according to the number of the shares that a Member holds. If any share is issued on terms providing that it shall rank for dividend as from a particular date, that share shall rank for dividends accordingly.
- 14.3** Subject to the Law and this Article and except as otherwise provided by the rights attached to any shares, the Company may distribute profits in accordance with a proposal for profits distribution approved by the Board and sanctioned by the Members by an Ordinary Resolution, in annual general meetings.
- 14.4** The Company operates in the growth stage. The Board shall prepare the dividend proposal by taking into account the profit of each half of the fiscal year, overall development, financial plans, capital need, projection of the industry and the Company's prospects and so on and submit the proposal for the Members' approval. For so long as the shares are traded on the ESM or listed in Taiwan, if there are profits, in making the profits distribution recommendation, the Board shall set aside out of the profits of the Company for each financial year: (i) a reserve for payment of tax for the relevant financial year; (ii) an amount to offset losses incurred in previous years; (iii) ten per cent (10%) as reserve ("Statutory Reserve"); and (iv) a special surplus reserve as required by the applicable securities authority of the ROC under the Applicable Public Company Rules. If there are any remaining profits, they shall be allocated in the following manner and order:
- (a) no more than fifteen per cent (15%) as remuneration to employees, including employees of the Company's Subsidiaries, of which the qualification shall be determined by the Board;
 - (b) no more than three per cent (3%) as remuneration for the Directors (excluding the Independent Directors); and

(c) the remaining balance, if any, together with a part or whole of accumulated undistributed profits in the previous years, subject to the Law and the Applicable Public Company Rules and after having considered the financial, business and operational factors of the Company, may be distributed as dividends to Members in proportion to their shareholdings in the amount of no less than ten per cent (10%) of profit distributable surplus of the relevant year. In the event that dividends are distributed to Members in a combination of share dividend and cash dividend, cash dividend shall be no less than ten per cent (10%) of the total dividends.

14.5 The proposal for the Company's allocation of earnings or covering of loss for the first half of the fiscal year, together with the business reports and financial statements, shall be firstly audited by the Audit Committee, and then submitted to the Board for further resolution. Considering that the Company's primary operation locates in the Mainland China, the Board is authorized to declare a cash dividend allocation with the currency of CNY as well as an adjustment for the fluctuation of the exchange ratio. The Company may stipulate in the Articles to authorize the distributable dividends and bonuses in whole or in part may be paid in cash after a resolution has been adopted by a majority vote at a meeting of the board of directors attended by two-thirds of the total number of directors; and in addition thereto a report of such distribution shall be submitted to the Members' meeting. The Board shall fix any date as the record date for determining the Members entitled to receive any dividend or other distribution.

14.6 For the purpose of determining Members entitled to receive payment of any dividend or other distributions, the Directors may provide that the Register of Members be closed for transfers for five (5) days before the relevant record date or such other period consistent with the Applicable Public Company Rules subject to compliance with the Law.

14.7 No unpaid dividend shall bear interest as against the Company.

15. Capital Reserve and Power to Set Aside Profits

15.1 The Board may, before declaring a dividend, set aside out of the surplus or profits of the Company, such sum as it thinks proper as a reserve to be used to meet contingencies or for meeting the deficiencies for implementing dividend distribution plans or for any other purpose to which those funds may be properly applied. Pending application, such sums may be in the absolute discretion of the Board either be employed in the business of the Company or invested in such investment as the Board may from time to time think fit, and need not be kept separate from other assets of the Company. The Board may also, without placing the same to reserve, carry forward any profit which it decides not to distribute.

15.2 Subject to any direction from the Company in general meeting, the Board may on behalf of the Company exercise all the powers and options conferred on the Company by the Law in regard to the reserve. Subject to compliance with the Applicable Law and these Articles, the

Board may on behalf of the Company set off accumulated losses against credits standing in the reserve and make distributions out of the reserve.

16. Method of Payment

16.1 Any dividend, interest, or other monies payable in cash in respect of the shares may be paid by wire transfer to the Member's designated account or by cheque or draft sent through the post directed to the Member at such Member's address in the Register of Members, or to such person and to such address as the holder may in writing direct.

16.2 In the case of joint holders of shares, any dividend, interest or other monies payable in cash in respect of shares may be paid by cheque or draft sent through the post directed to the address of the holder first named in the Register of Members, or to such person and to such address as the holder may in writing direct. If two or more persons are registered as joint holders of any shares any one can give an effectual receipt for any dividend paid in respect of such shares.

16.3 For so long as the shares are traded on the ESM or listed in Taiwan, the payment of any dividend shall comply with the Applicable Public Company Rules and the Law.

17. Capitalisation

Subject to the Applicable Law and Article 12.3(a), the Board may, with the authority of a Supermajority Resolution, capitalize any sum for the time being standing to the credit of the Capital Reserve, or any sum standing to the credit of the Statutory Reserve which exceeds the issued share capital or any sum standing to the credit of other reserves which are available and permitted for distribution under Applicable Public Company Rules by applying such sum in paying up unissued shares to be allotted as fully paid shares to the Members in proportion to their respective shareholdings in the Company.

MEETINGS OF MEMBERS

18. Annual General Meetings

18.1 The Company shall hold a general meeting as its annual general meeting within six months following the end of each fiscal year, which shall be called by the Board.

18.2 Subject to Article 18.1, the annual general meeting of the Company may be held at such time and place as the Board shall determine.

18.3 For so long as the shares are traded on the ESM or listed in Taiwan, unless otherwise provided by the Law, the physical general meetings shall be held in the ROC.

19. Extraordinary General Meetings

19.1 General meetings other than annual general meetings shall be called extraordinary general meetings.

- 19.2** The Board may convene an extraordinary general meeting of the Company whenever in their judgment such a meeting is necessary or is desirable.
- 19.3** For so long as the shares are traded on the ESM or listed in Taiwan, the Board shall on a Member's requisition as defined in Article 19.4 forthwith proceed to convene an extraordinary general meeting of the Company.
- 19.4** A Member's requisition set forth in Article 19.3 is a requisition of one or more Members of the Company holding in the aggregate at the date of deposit of the requisition not less than three per cent (3%) of the total number of issued shares of the Company which as at that date have been held by such Member(s) for at least one year.
- 19.5** The Member's requisition must state in writing the matters to be discussed at the extraordinary general meeting and the reason therefor.
- 19.6** If the Board does not within fifteen (15) days from the date of the deposit of the Member's requisition dispatch the notice of an extraordinary general meeting, the requisitionists may themselves convene an extraordinary general meeting in the same manner, as nearly as possible, as that in which general meetings may be convened by the Board. If it is proposed that the extraordinary general meeting be held physically, it shall be held within the territory of the ROC.
- 19.7** The shareholders who hold the total shares issued over one-half of company shares for consecutive three months or longer may convene an interim shareholders' meeting on their own. The calculation of the shareholding count during the shareholders' shareholding period shall heed to the shareholdings held at the time of ceasing to transfer the stock titles.

20. Notice

- 20.1** (1) The general meeting of the Company can be held by means of visual communication network or other methods announced by the competent authority under the Company Act of ROC. However, under the circumstances of natural disaster, incidents or other force majeure, the Company may, authorized by the ruling promulgated by the competent authority under the Company Act of ROC, within a certain period of time hold the general meeting by means of visual communication network or other promulgated methods, even its Articles has no such provision.
- (2) In case the general meeting is proceeded via visual communication network, the Member(s) taking part in such a visual communication meeting shall be deemed to have attended the meeting in person.
- (3) The Applicable Listing Rules shall govern the relevant conditions, process and other regulations that the Company shall abide by with regard to the general meeting proceeded via visual communication network.

- 20.2** For so long as the shares are traded on the ESM or listed in Taiwan, at least thirty (30) days' notice of an annual general meeting, and at least fifteen (15) days' notice of an extraordinary general meeting shall be given to each Member entitled to attend and vote thereat, stating the date, place and time at which the meeting is to be held and the general nature of the business to be considered at the meeting. The notice may, as an alternative, be given by means of electronic transmission, after obtaining a prior written consent from the recipient(s) thereof.
- 20.3** For so long as the shares are traded on the ESM or listed in Taiwan, the Board shall fix a record date for determining the Members entitled to receive notice of and to vote at any general meeting of the Company in accordance with Applicable Public Company Rules and close its Register of Members accordingly in accordance with Applicable Public Company Rules
- 20.4** Subject to Article 23.4, the accidental omission to give notice of a general meeting to, or the non-receipt of a notice of a general meeting by, any person entitled to receive notice shall not invalidate the proceedings at that meeting.
- 20.5** The Company shall prepare a manual for each general meeting, and such manual and relevant materials shall be transmitted to the Market Observation Post System twenty-one (21) days prior to the scheduled date of the relevant annual general meeting and fifteen (15) days prior to the scheduled date of the relevant extraordinary general meeting pursuant to the Applicable Public Company Rules. However, in the case that the Company with paid-in capital reaching NT\$10 billion or more as of the last day of the most recent fiscal year, or in which the aggregate shareholding percentage of foreign investors and Mainland Chinese investors reached 30% or more as recorded in the Register at the time of holding of the annual general meeting in the most recent fiscal year, it shall upload the aforesaid electronic file by thirty (30) days prior to the day on which the annual general meeting is to be held.
- 20.6** For so long as the shares are traded on the ESM or listed in Taiwan, the following matters shall be stated in the notice of a general meeting, with a summary of the major content to be discussed, and shall not be proposed as an extemporary motion;the essential contents may be posted on the website designated by the competent authority in charge of securities affairs or the company, and such website shall be indicated in the above notice :
- (a) election or discharge of Directors,
 - (b) alteration of the Memorandum or Articles,
 - (c) reduction of capital;
 - (d) applying to cease the open stock issue;
 - (e) (i) dissolution, Merger, transfer of shares or spin-off, (ii) entering into, amending, or terminating any Lease Contract, Management Contract or Joint Operation Contract, (iii) transfer of the whole or any essential part of the business or assets of the Company, and (iv) acquisition or assumption of the whole of the business or assets of another person,

which has a material effect on the operations of the Company,

- (f) ratification of an action by Director(s) who engage(s) in business for himself or on behalf of another person that is within the scope of the Company's business,
- (g) distribution of the whole or part of the surplus profit of the Company in the form of new shares, capitalization of Capital Reserve and any other amount in accordance with Article 17,
- (h) making distributions of new shares or cash out of the Statutory Reserve , the premium received on the issuance of any shares and income from endowments received by the Company to its Members, and
- (i) Private Placement of any equity-related securities to be issued by the Company.

20.7 For so long as the shares are traded on the ESM or listed in Taiwan, the Board shall keep the Memorandum and Articles, minutes of general meetings, financial statements, the Register of Members, and the counterfoil of any corporate bonds issued by the Company at the Registered Office (if applicable) and the Company's stock affairs agent located in the ROC. Members may request, from time to time, by submitting document(s) evidencing his interests involved and indicating the designated scope of the inspection, access to inspect, transcribe and to make copies of the document(s) ; if the document(s) are kept in a shareholder service agent, the company shall make such agent to provide with the access.

20.8 For so long as the shares are traded on the ESM or listed in Taiwan, the Company shall make available all the statements and records prepared by the Board and the report prepared by the Audit Committee which will be submitted to the Members at the annual general meeting at the Registered Office (if applicable) and its stock affairs agent located in the ROC ten (10) days prior to such annual general meeting in accordance with Applicable Public Company Rules. Members may inspect and review the foregoing documents from time to time and may be accompanied by their lawyers or certified public accountants for the purpose of such inspection and review.

20.9 The board of directors or other authorized conveners of shareholders' meetings may require a company or its shareholder service agent to provide with the roster of shareholders.

21. Giving Notice

21.1 Any Notice or document, whether or not to be given or issued under the Articles from the Company to a Member, shall be in writing either by delivering it to such Member in person or by sending it by letter mail or courier service to such Member at his registered address as appearing in the Register of Members or at any other address supplied by him to the Company for the purpose or, as the case may be, by transmitting it to any such address. For the purposes of this Article, a notice may be sent via electronic means if so agreed to by the shareholder in writing.

21.2 Any Notice or other document shall be deemed to be effective when it is sent in accordance with Articles 20 and 21 of these Articles. Any Notice or document may be given to a Member either in the Chinese language or the English language, subject to due compliance with all Applicable Law, rules and regulations.

This Article shall apply *mutatis mutandis* to the service of any document by a Member on the Company under the Articles.

22. Postponement of General Meeting

The Board may postpone any general meeting called in accordance with the provisions of the Articles provided that notice of postponement is given to each Member before the time for such meeting. A notice stating the date, time and place for the postponed meeting shall be given to each Member in accordance with the provisions of the Articles provided that in the event that the Members resolve to postpone the general meeting to a specified date which is not more than five days, Articles 20.1, 20.2, 20.3, 20.4, 20.5, 20.6 and 21 do not apply and notice of the adjournment shall not be required.

23 Quorum and Proceedings at General Meetings

23.1 No resolutions shall be adopted unless a quorum is present. Unless otherwise provided for in the Articles, Members present in person or by proxy or in the case of a corporate Member, by corporate representative, representing more than one-half of the total issued shares of the Company entitled to vote, shall constitute a quorum for any general meeting.

23.2 For so long as the shares are traded on the ESM or listed in Taiwan, the Board shall submit business reports, financial statements and proposals for distribution of profits or allocation of losses prepared by it for the purposes of annual general meetings of the Company for ratification by the Members in a manner consistent with the Applicable Public Company Rules. After ratification by the Members at the general meeting, the Board shall distribute copies of or announce to the public the ratified financial statements and the Company's resolutions on distribution of profits or allocation of losses, to each Member or otherwise make the same available to the Members in accordance with the Applicable Public Company Rules.

23.3 Unless otherwise provided in the Articles, a resolution put to the vote of the meeting shall be decided on a poll.

23.4 For so long as the shares are traded on the ESM or listed in Taiwan, if and to the extent permitted under the Law, nothing in the Articles shall prevent any Member from initiating proceedings in a court of competent jurisdiction for an appropriate remedy in connection with the convening of any general meeting or the passage of any resolution in violation of applicable laws or regulations or the Articles within 30 days after passing of such resolution. The Taiwan Taipei District Court, ROC, may be the court for adjudicating any disputes arising out of the foregoing.

23.5 Unless otherwise expressly required by the Law, the Memorandum or the Articles, any matter which has been presented for resolution, approval, confirmation or adoption by the Members

at any general meeting may be passed by an Ordinary Resolution.

23.6 For so long as the shares are traded on the ESM or listed in Taiwan, member(s) holding one per cent (1%) or more of the Company's total issued shares immediately prior to the relevant book close period, during which the Company closed its Register of Members, may propose to the Company in writing or by way of electronic transmission one matter for discussion at an annual general meeting. The Company shall give a public notice in such manner and at such time as permitted by Applicable Law specifying the place and a period of not less than ten (10) days for Members to submit proposals. Unless any of the following circumstances is satisfied, the board of directors of the company shall include the proposal submitted by a shareholder in the list of proposals to be discussed at a regular meeting of shareholders: where (a) the proposing Member(s) holds less than one cent (1%) of the Company's total issued shares, (b) the matter of such proposal may not be resolved by a general meeting; (c) the proposal is more than 300 words, or the proposing Member(s) has proposed more than one proposal; or (d) the proposal is submitted to the Company after the date fixed and announced by the Company for accepting Member(s)' proposal(s).

A shareholder proposal proposed for urging a company to promote public interests or fulfill its social responsibilities may still be included in the list of proposals to be discussed at a regular meeting of shareholders by the board of directors.

23.7 The rules and procedures of general meetings shall be established by the Board and approved by an Ordinary Resolution, and such rules and procedures shall be in accordance with the Law, these Articles and the Applicable Public Company Rules.

24. Chairman to Preside

24.1 In the event that the general meeting is convened by the Board, the Chairman shall act as chairman at all meetings of the Members at which such person is present. If the Chairman is on leave or absent or cannot exercise his power and authority for any cause, the Vice Chairman shall act on his behalf. If there is no Vice Chairman or the Vice Chairman is also on leave or absent or unable to exercise his power and authority for any cause, the Directors who are present at the meeting of Members shall elect one from among themselves to act as the chairman at such meeting in lieu of the Chairman and the Vice Chairman.

24.2 For so long as the shares are traded on the ESM or listed in Taiwan, the chairman at all meetings of the Members shall be appointed or elected in accordance with the Applicable Public Company Rules.

25. Voting on Resolutions

25.1 Subject to any rights, privileges or restrictions attached to any share, every Member who (being an individual) is present in person or by proxy or (in the case of a corporation or other non-natural person) by duly authorized corporate representative(s) or by proxy shall have one vote for every share of which he is the holder. A Member who holds shares for benefit of others,

need not use all his votes or cast all the votes he holds in the same way as he uses his votes in respect of shares he holds for himself. The qualifications, scope, methods of exercise, operating procedures and other matters with respect to exercising voting power separately shall comply with the Applicable Public Company Rules.

- 25.2** No person shall be entitled to vote at any general meeting or at any separate meeting of the holders of a class of shares unless he is registered as a Member on the record date for such meeting and has paid all the calls on all shares held by such Member.
- 25.3** Votes may be cast either in person or by proxy. A Member may appoint another person as his proxy by specifying the scope of appointment in the proxy instrument prepared by the Company to attend and vote at a general meeting, provided that a Member may appoint only one proxy under one instrument to attend and vote at such meeting.
- 25.4** Subject to the Law, for so long as the shares are traded on the ESM or listed in Taiwan, the Board may determine that the voting power of a Member at a general meeting may be exercised by way of a written ballot or by way of electronic transmission; provided, however, that the Company shall provide the Members with a method for exercising their voting power by way of a written ballot or electronic transmission if a general meeting is to be held outside the ROC or otherwise required under the Applicable Public Company Rules. The method for exercising such voting power shall be described in the general meeting notice to be given to the Members if the voting power may be exercised by way of a written ballot or electronic transmission. Any Member who intends to exercise his voting power by way of a written ballot or by way of electronic transmission shall serve the Company with his voting decision at least two (2) days prior to the date of such general meeting. Where more than one voting decision are received from the same Member by the Company, the first voting decision shall prevail, unless an explicit written statement is made by the relevant Member to revoke the previous voting decision in the later-received voting decision. A Member who exercises his voting power at a general meeting by way of a written ballot or by electronic transmission shall be deemed to have appointed the chairman of the general meeting as his proxy to vote his shares at the general meeting only in the manner directed by his written instrument or electronic document. The chairman of the general meeting as proxy shall not have the power to exercise the voting rights of such Members with respect to any matters not referred to or indicated in the written or electronic document and/or any amendment to resolution(s) proposed at the said general meeting. For the purpose of clarification, such Members voting in such manner shall be deemed to have waived their voting rights with respect to any extemporary matters or amendment to resolution(s) proposed at the general meeting.
- 25.5** In the event any Member who intended to exercise his voting power by way of a written ballot or electronic transmission and has served his voting decision on the Company pursuant to Article 25.4 hereof later intends to attend the general meetings in person, he shall, at least two (2) days prior to the date of such general meeting, serve the Company with a separate notice revoking his previous voting decision. Such separate notice shall be sent to the Company in

the same manner (e.g., by courier, registered mail or electronic transmission, as applicable) as the previous voting decision under Article 25.4 was given to the Company. Votes by way of a written ballot or electronic transmission shall remain valid if the relevant Member fails to revoke his voting decision before the prescribed time.

25.6 A Member who has served the Company with his voting decision in accordance with Article 25.4 for the purpose of exercising his voting power by way of a written ballot or by way of electronic transmission may appoint a person as his proxy to attend the meeting in accordance with the Articles, in which case the vote cast by such proxy shall be deemed to have revoked his previous voting decision served on the Company and the Company shall only count the vote(s) cast by such expressly appointed proxy at the meeting.

26. Proxies

26.1 The instrument of proxy shall be in the form approved by the Board from time to time and be expressed to be for a particular meeting only. The form of proxy shall include at least the following information: (a) instructions on how to complete such proxy, (b) the matters to be voted upon pursuant to such proxy, and (c) basic identification information relating to the relevant Member, proxy and the solicitor (if any). The form of proxy shall be provided to the Members together with the relevant notice for the relevant general meeting, and such notice and proxy materials shall be distributed to all Members on the same day.

26.2 An instrument of proxy shall be in writing, be executed under the hand of the appointor or of his attorney duly authorised in writing, or, if the appointor is a corporation or other non-natural person, under the hand of an officer or attorney duly authorised for that purpose. A proxy need not be a Member of the Company.

26.3 For so long as the shares are traded on the ESM or listed in Taiwan, subject to the Applicable Public Company Rules, except for an ROC trust enterprise or stock affair agents approved pursuant to Applicable Public Company Rules, save with respect to the Chairman being deemed appointed as proxy under Article 25.4, in the event a person acts as the proxy for two or more Members, the total number of issued and voting shares entitled to be voted as represented by such proxy shall be no more than three per cent (3%) of the total number of issued and voting shares of the Company immediately prior to the relevant book closed period, during which the Company close its Register of Member; any vote in respect of the portion in excess of such three per cent (3%) threshold shall not be counted.

26.4 In the event that a Member exercises his voting power by way of a written ballot or electronic transmission and has also authorised a proxy to attend a general meeting, then the voting power exercised by the proxy at the general meeting shall prevail. In the event that any Member who has authorised a proxy to attend a general meeting later intends to attend the general meeting in person or to exercise his voting power by way of a written ballot or electronic transmission, he shall, at least two (2) days prior to the date of such general meeting, serve the Company with a separate notice revoking his previous appointment of the proxy. Votes by

way of proxy shall remain valid if the relevant Member fails to revoke his appointment of such proxy before the prescribed time.

26.5 The instrument of proxy shall be deposited at the Registered Office or the office of the Company's stock affairs agent in the ROC or at such other place as is specified for that purpose in the notice convening the meeting, or in any instrument of proxy sent out by the Company not less than five (5) days before the time for holding the meeting or adjourned meeting at which the person named in the instrument proposes to vote, save with respect to the Chairman being deemed appointed as proxy under Article 25.4. Where more than one instrument to vote are received from the same Member by the Company, the first instrument received shall prevail, unless an explicit written statement is made by the relevant Member to revoke the previous proxy in the later-received instrument.

27. Proxy Solicitation

For so long as the shares are traded on the ESM or listed in Taiwan, the use and solicitation of proxies shall be in compliance with the Applicable Public Company Rules, including but not limited to "Regulations Governing the Use of Proxies for Attendance at Shareholder Meetings of Public Companies."

28. Dissenting Member's Appraisal Right

28.1 Subject to compliance with the Law, in the event any of the resolutions with respect to any of the following matters, any Member with objection against which may request the Company to repurchase his/her shares:

- (a) spin-off or merger, acquisition or share exchange with other company;
- (b) Entering into, amending, or terminating any contract for lease of the company's business in whole, or for entrusted business, or for regular joint operation with others; or transferring the whole or any essential part of its business or assets; or accepting the transfer of another's whole business or assets, which has great bearing on the business operation of the company.

28.2 The Member filing a request under Article 28.1 shall make it in writing within 20 days since the resolution of the meeting of Members was made and specify the price for buying back. In the event the price of the Shares repurchase is negotiated and agreed upon by and between the Company and the selling Member, the Company shall pay the repurchase price to such selling Member within 90 days upon the resolution date of the meeting of Members. If the Company and the selling Member fail to reach an agreement on the price of Shares repurchase, the Company shall pay the repurchase price that it determines as fair price to the Member who has not so agreed on the repurchase price. Company fails to so pay the repurchase price to the selling Member shall deemed that it has agreed upon the repurchase price specified by the selling Member.

The selling Member who has voted against such matter during the meeting or expressed his objection and waived his voting right may file a request under Article 28.1. The selling Member fail to reach an agreement on the price of Shares repurchase within 60 days upon the

resolution date of the meeting of Members, the Company shall, within 30 days upon the lapse of such 60-day period, file a motion with the Taiwan Taipei District Court, in which all selling Members who disagree with the repurchase price are listed as respondents, to issue a ruling on the repurchase price.

In the event the Company and the selling Member fail to reach an agreement on the price of Shares repurchase within 60 days upon the resolution date of the meeting of Members, the Company shall, within 30 days upon the lapse of such 60-day period, file a motion with the Taiwan Taipei District Court, in which all selling Members who disagree with the repurchase price are listed as respondents, to issue a ruling on the repurchase price.

28.3 The number of shares held by the selling Member who has waived his voting right shall not be counted toward the number of votes represented by the shareholders present at a shareholders meeting.

29. Shares that May Not be Voted

29.1 Shares held:

- (a) by the Company itself;
- (b) by any entity in which the Company owns, legally or beneficially, more than fifty per cent (50%) of its total issued and voting share or share capital; or
- (c) by any entity in which the Company, together with (i) the holding company of the Company and/or (ii) any Subsidiary of (a) the holding company of the Company or (b) the Company owns, legally or beneficially, directly or indirectly, more than fifty per cent (50%) of its issued and voting share or share capital.

shall not carry any voting rights nor be counted in the total number of issued shares at any given time but only for so long as the circumstances as set out in sub-paragraphs (a) to (c) (as applicable) above continue.

29.2 A Member who has a personal interest in any motion discussed at a general meeting, which interest may be in conflict with and impair those of the Company, shall abstain from voting such Member's shares in regard to such motion and such shares shall not be counted in determining the number of votes of the Members present at the said meeting. However, such shares may be counted in determining the number of shares of the Members present at such general meeting for the purposes of determining the quorum. The aforementioned Member shall also not vote on behalf of any other Member.

29.3 For so long as the shares are traded on the ESM or listed in Taiwan, if the number of shares pledged by a Director at any time amounts to more than 50% of the total shares held by such Director at the time of his latest appointment, such pledged shares exceeding 50% of the total shares held by such Director at the time of his latest appointment, up to 50% of the total number of shares held by the Director at the time of his latest appointment, shall not carry any voting rights and such above-threshold shares shall not be counted in determining the number

of votes of the Members present at a general meeting but shall be counted towards the quorum of the general meeting.

30. Voting by Joint Holders of Shares

In the case of joint holders, the joint holders should appoint among themselves one person to exercise the rights of a shareholder pursuant to the Applicable Public Company Rules. In case no agreement is reached among the joint holders, the vote of the senior who tenders a vote (whether in person or by proxy) shall be accepted to the exclusion of the votes of the other joint holders, and for this purpose seniority shall be determined by the order in which the names stand in the Register of Members.

31. Representation of Corporate Member

31.1 A corporation or non-natural person which is a Member may, by written instrument, authorise such person or persons as it thinks fit to act as its representative at any meeting of the Members and any person so authorised shall be entitled to exercise the same powers on behalf of the corporation or such non-natural person which such person represents as that corporation or non-natural person could exercise if it were an individual Member, and that Member shall be deemed to be present in person at any such meeting attended by its authorised representative or representatives.

31.2 Notwithstanding the foregoing, the chairman of the meeting may accept such assurances as he thinks fit as to the right of any person to attend and vote at general meetings on behalf of a corporation or non-natural person which is a Member.

32. Adjournment of General Meeting

The chairman of a general meeting may, with the consent of a majority in number of the Members present at any general meeting at which a quorum is present, and shall if so directed, adjourn the meeting. Unless the meeting is adjourned to a specific date, place and time announced at the meeting being adjourned and the meeting is adjourned for more than five (5) days, a notice stating the date, place and time for the resumption of the adjourned meeting shall be given to each Member entitled to attend and vote thereat in accordance with the provisions of the Articles.

33. Directors Attendance at General Meetings

The Directors of the Company shall be entitled to receive notice of, attend and be heard at any general meeting.

DIRECTORS AND OFFICERS

34. Number and Term of Office of Directors

34.1 There shall be a Board consisting of no less than seven (7) and no more than ten (10) persons. The term of office for each Director shall not exceed a period of three (3) years provided that in the event the expiration of the term of office of such Directors would otherwise leave the

Company with no Directors, the term of office of such Directors shall be extended automatically to the date of the general meeting next following the expiration of such term, at which new Directors will be elected to assume office. Directors may be eligible for re-election. The Company may from time to time by Special Resolution increase or reduce the number of Directors, subject to the foregoing and the Applicable Law.

- 34.2** For so long as the shares are traded on the ESM or listed in Taiwan, the number of Directors having a spousal relationship or familial relationship within the second degree of kinship with any other Directors shall be less than half of the total number of Directors.
- 34.3** In the event that the Company convenes a general meeting for the election of Directors and any of the Directors elected does not meet the requirements provided in Article 34.2 hereof, the non-qualifying Director(s) who was elected with the fewest number of votes shall be deemed not to have been elected, to the extent necessary to meet the requirements provided for in Article 34.2 hereof. Any person who has already served as a Director but is in violation of the aforementioned requirements shall be automatically discharged from his office effective from such violation without any action required on behalf of the Company.
- 34.4** For so long as the shares are traded on the ESM or listed in Taiwan, unless otherwise permitted under the Applicable Public Company Rules, there shall be at least three (3) Independent Directors and the number of Independent Directors shall not be less than one-fifth of the total number of Directors. To the extent required by the Applicable Public Company Rules, at least one of the Independent Directors shall be domiciled in the ROC and at least one of them shall have accounting or financial expertise. Before the shares are listed in Taiwan, the Board may resolve that the Company shall hold an election of Independent Director(s) at the general meeting.
- 34.5** The Company's Directors (including Independent Directors) nominated by adopting the candidate nomination system specified in the Applicable Public Company Rules provided for so long as the shares are traded on the ESM or listed in Taiwan.
- 34.6** Independent Directors shall have professional knowledge and shall maintain independence within the scope of their directorial duties, and shall not have any direct or indirect interests in the Company. The professional qualifications, restrictions on shareholdings and concurrent positions, and assessment of independence with respect to Independent Directors shall be consistent with the Applicable Public Company Rules.

35. Election of Directors

- 35.1** The Company may at a general meeting elect any person to be a Director, which vote shall be calculated in accordance with Article 35.2 below. Members present in person or by proxy, representing more than one-half of the total issued shares shall constitute a quorum for any general meeting to elect one or more Directors.

- 35.2** The Director(s) shall be elected by Members upon a poll vote by way of cumulative voting (the manner of voting described in this Article to be referred to as "**Cumulative Voting**") in the following manner:
- (a) on an election of Directors, the numbers of votes attached to each voting share held by a Member shall be cumulative and correspond to the number of Directors nominated for appointment at the general meeting;
 - (b) the Member(s) may vote all or part of their cumulated votes in respect of one or more Director candidates;
 - (c) such number of Director candidates receiving the highest number of votes in the same category (namely, independent or non-independent) of Directors to be elected shall be appointed; and
 - (d) where two or more Director candidates in the same category receive the same number of votes and as a result the total number of new Directors in such category intended to be appointed is exceeded, there shall be a draw by such Director candidates receiving the same number of votes to determine who shall be appointed; the chairman of the meeting shall draw for a Director nominated for appointment who is not present at the general meeting.
- 35.3** For so long as the shares are traded on the ESM or listed in Taiwan, if the number of Independent Directors is less than three (3) persons due to the resignation or removal of such Independent Directors for any reason, the Company shall hold an election of Independent Directors at the next following general meeting. If all of the Independent Directors are resigned or removed, the Board shall hold, within sixty (60) days from the date of resignation or removal of last Independent Director, a general meeting to elect succeeding Independent Directors to fill the vacancies.
- 35.4** For so long as the shares are traded on the ESM or listed in Taiwan, if the number of Directors is less than seven (7) persons due to the vacancy of Director(s) for any reason, the Company shall call an election of Director(s) at the next following general meeting to fill the vacancies. When the number of vacancies in the Board of the Company equals to one third of the total number of Directors elected, the Board shall hold, within sixty (60) days from the date of the occurrence of vacancies, a general meeting to elect succeeding Directors to fill the vacancies.
- 35.5** Any corporation (or other legal entity) which is a Member shall be entitled to appoint such person or persons as its representative to be elected as a Director (the "**Appointed Representative**"). The election of an Appointed Representative as a Director is subject to the approval of Members in accordance with the provisions of this Article 35.
- 35.6** Where the Appointed Representative has been elected as a Director of the Company, the corporation (or other legal entity) which is a Member which has appointed the Appointed

Representative to be elected as a Director, may at any time, serve notice on the Company giving notice to replace the Appointed Representative with another person. Such replacement of the Appointed Representative as a Director (the "**Replacement**") shall take effect from the date specified in the notice or in the absence of such date, from the date on which the notice was served on the Company, and will not require any shareholders' approval. Accordingly, Articles 35.1, 35.2 and 35.5 do not apply in respect of the Replacement.

36. Removal of Directors

36.1 The Company may from time to time by Supermajority Resolution remove any Director from office. Where re-election of all Directors is effected by a resolution adopted at a general meeting prior to the expiration of the term of office of existing Directors, the term of office of all current Directors is deemed to have expired on the date of the re-election or any other date as otherwise resolved by the Members at the general meeting if the Members do not resolve that all current Directors will only retire at the expiration of their present term of office. Members present in person or by proxy, representing more than one-half of the total issued shares shall constitute a quorum for any general meeting to re-elect all Directors. If the term of office of all Directors expires at the same time and no general meeting was held before such expiry for re-election, their term of office shall continue and be extended to such time when new Directors are elected or re-elected in the next general meeting and they commence their office.

36.2 For so long as the shares are traded on the ESM or listed in Taiwan, in case a Director has, in the course of performing his duties, committed any act resulting in material damages to the Company or is in serious violation of applicable laws, regulations and/or the Articles, but has not been removed by a Supermajority Resolution, the Member(s) holding three per cent (3%) or more of the total number of issued shares of the Company may, within thirty (30) days after such general meeting, to the extent permissible under Applicable Law, institute a lawsuit to remove such Director. The Taiwan Taipei District Court, ROC, may be the court of for this matter.

37. Vacation of Office of Director

37.1 The office of Director shall be vacated:

- (a) if the Director is removed from office pursuant to the Articles;
- (b) if the Director dies;
- (c) if the Director is automatically discharged from his office in accordance with Article 34.3;
- (d) if the Director resigns his office by notice in writing to the Company;
- (e) if the Director is the subject of a court order for his removal in accordance with Article 36.2;

- (f) if the Director is automatically removed in accordance with Article 37.2;
- (g) if the Director ceases to be a Director in accordance with Article 37.3; or
- (h) with immediate effect without any action required on behalf of the Company if
 - (i) the Director has been adjudicated bankrupt, or has been adjudicated of the commencement of liquidation process by a court and has not been reinstated to his rights and privileges;
 - (ii) an order is made by any competent court or official on the grounds that the Director has no legal capacity, or his legal capacity is restricted according to Applicable Law;
 - (iii) the Director has committed a felony(including but not limited to the crimes stipulated in the R.O.C“Organized Crime Prevention Act”) and has been adjudicated guilty by a final judgment, and has not started serving the sentence, has not completed serving the sentence, or 5 years have not elapsed since completion of serving the sentence, expiration of the probation, or pardon;
 - (iv) the Director has been sentenced to imprisonment for a term of more than one year by a final judgment for commitment of fraud, breach of trust or misappropriation, and has not started serving the sentence, has not completed serving the sentence, or 2 years have not elapsed since completion of serving the sentence, expiration of the probation, or pardon;
 - (v) the Director has been adjudicated guilty by a final judgment for committing the offense as specified in the Anti-corruption Act, and has not started serving the sentence, has not completed serving the sentence, or 2 years have not elapsed since completion of serving the sentence, expiration of the probation, or pardon; or
 - (vi) the Director has been dishonored for use of credit instruments, and the term of such sanction has not expired yet.
 - (vii) Has been adjudicated of the commencement of assistantship and such assistantship having not been revoked yet;

In the event that any of the foregoing events specified in Article 37(h) has occurred in relation to a candidate for election of Director, such person shall be disqualified from being elected as a Director.

37.2 In case a Director(excluding independent directors) has, during the term of office as a Director, transferred more than one half of the Company's shares being held by him/her at the time he/she is elected, he/she shall, ipso facto, be removed automatically from the position of Director with immediate effect and no shareholders' approval shall be required.

37.3 If any Director(excluding independent directors) has, after having been elected as a Director and before his/her inauguration of the office of Director, transferred more than one half of the Company's shares being held by him/her at the time of his/her election as a Director, then he/she shall immediately cease to be a Director and no shareholders' approval shall be required. If any Director has, after having been elected as a Director, transferred more than one half of the Company's shares then being held by him/her within the share transfer prohibition period prior to the convention of a shareholders' meeting according to the Applicable Public Company Rules, then he/she shall immediately cease be a Director and no shareholders' approval shall be required.

38. Compensation of Directors

38.1 For so long as the shares are traded on the ESM or listed in Taiwan, the Board shall, in accordance with the Applicable Public Company Rules, establish a Compensation Committee comprised of at least three members, one of whom shall be an Independent Director. The professional qualifications of the members of the Compensation Committee, the responsibilities, powers and other related matters of the Compensation Committee shall comply with the Applicable Public Company Rules. Upon the establishment of the Compensation Committee, the Board shall, by a resolution, adopt a charter for the Compensation Committee the provisions of which shall be consistent with the Applicable Public Company Rules. Before the shares are traded on the ESM or listed in Taiwan, the Board may resolve to establish a Compensation Committee.

38.2 The compensation referred in the preceding Article shall include the compensation, stock option and other incentive payments of Directors and managers of the Company.

38.3 The compensation of the Directors may be decided by the Board by reference to recommendation made by the Compensation Committee (if established), the standard generally adopted by other enterprises in the same industry, and shall be paid in cash only. The Directors may also be paid all travel, hotel and other expenses properly incurred by them in attending and returning from the meetings of the Board, any committee appointed by the Board, general meetings of the Company, or in connection with the business of the Company or their duties as Directors generally. A Director is also entitled to distribution of profits of the Company if permitted by the Law, the Applicable Public Company Rules, the service agreement or other similar contract that he/she has entered into with the Company.

39. Defect in Election of Director

Subject to Article 23.4 and the Applicable Law, all acts done in good faith by the Board or by a committee of the Board or by any person acting as a Director shall, notwithstanding that it be afterwards discovered that there was some defect in the election of any Director, or that they or any of them were disqualified, be as valid as if every such person had been duly elected and was qualified to be a Director.

40. Directors to Manage Business

- 40.1** The business of the Company shall be managed and conducted by the Board. In managing the business of the Company, the Board may exercise all such powers of the Company as are not, by the Law or by the Articles, required to be exercised by the Company in general meeting subject, nevertheless, to the Articles, the provisions of the Law, and to such directions as may be prescribed by the Company in general meeting.
- 40.2** When conducting its business, the Company will comply with the laws and regulations as well as business ethics and may take actions which will promote public interests in order to fulfill its social responsibilities.

41. Powers of the Board of Directors

Without limiting the generality of Article 40 and subject to the Applicable Law, the Board may:

- (a) appoint, suspend, or remove any manager, clerk, agent or employee of the Company and may fix their compensation and determine their duties;
- (b) exercise all the powers of the Company to borrow money and to mortgage or charge or otherwise grant a security interest in its undertaking, property and uncalled capital, or any part thereof, and may issue debentures, debenture stock and other securities whether outright or as security for any debt, liability or obligation of the Company or any third party;
- (c) appoint one or more Directors to the office of managing director or chief executive officer of the Company, who shall, subject to the control of the Board, supervise and administer all of the general business and affairs of the Company;
- (d) appoint a person to act as manager of the Company's day-to-day business and may entrust to and confer upon such manager such powers and duties as it deems appropriate for the transaction or conduct of such business;
- (e) by power of attorney, appoint any company, firm, person or body of persons, whether nominated directly or indirectly by the Board, to be an attorney of the Company for such purposes and with such powers, authorities and discretions (not exceeding those vested in or exercisable by the Board) and for such period and subject to such conditions as it may think fit and any such power of attorney may contain such provisions for the protection and convenience of persons dealing with any such attorney as the Board may think fit and may also authorise any such attorney to sub-delegate all or any of the powers, authorities and discretions so vested in the attorney. Such attorney may, if so authorised, execute any deed or instrument in any manner permitted by the Law;
- (f) procure that the Company pays all expenses incurred in promoting and incorporating the Company;

- (g) delegate any of its powers (including the power to sub-delegate) to a committee of one or more persons appointed by the Board and every such committee shall conform to such directions as the Board shall impose on them. Subject to any directions or regulations made by the Directors for this purpose, the meetings and proceedings of any such committee shall be governed by the provisions of the Articles regulating the meetings and proceedings of the Board;
- (h) delegate any of its powers (including the power to sub-delegate) to any person on such terms and in such manner as the Board sees fit;
- (i) present any petition and make any application in connection with the liquidation or reorganisation of the Company;
- (j) in connection with the issue of any share, pay such commission and brokerage as may be permitted by law; and
- (k) authorise any company, firm, person or body of persons to act on behalf of the Company for any specific purpose and in connection therewith to execute any agreement, document or instrument on behalf of the Company.

42. Register of Directors and Officers

42.1 The Board shall cause to be kept in one or more books at the Registered Office a Register of Directors and Officers in accordance with the Law and shall enter therein the following particulars with respect to each Director and Officer:

- (a) first name and surname; and
- (b) address.

42.2 The Board shall, within the period of thirty days from the occurrence of:-

- (a) any change among its Directors and Officers; or
- (b) any change in the particulars contained in the Register of Directors and Officers,

cause to be entered on the Register of Directors and Officers the particulars of such change and the date on which such change occurred, and shall notify the Registrar of Companies in accordance with the Law.

43. Officers

The Officers shall consist of such Officers as the Board may determine all of whom shall be deemed to be Officers for the purposes of the Articles.

44. Appointment of Officers

The Officers shall be appointed by the Board.

45. Duties of Officers

The Officers shall have such powers and perform such duties in the management, business and affairs of the Company as may be delegated to them by the Board from time to time.

46. Compensation of Officers

The Officers shall receive such compensation as the Board may determine.

47. Conflicts of Interest

47.1 Any Director, or any Director's firm, partner or any company with whom any Director is associated, may act in any capacity for, be employed by or render services to the Company and such Director or such Director's firm, partner or company shall be entitled to compensation as if such Director were not a Director; provided that this Article 47.1 shall not apply to Independent Directors.

47.2 Notwithstanding anything to the contrary contained in this Article 47, a Director who is directly or indirectly interested in any matter under discussion at a meeting of the Directors or a contract or proposed contract or arrangement with the Company shall declare the nature and the essential contents of such interest at the relevant meeting of the Directors as required by the Applicable Law. In the merger/consolidation and acquisition by the Company, the director who has a personal interest in the transaction of merger/consolidation and acquisition shall explain to the Board meeting and the meeting of Members the essential contents of such personal interest and the cause of approval or dissent to the resolution of merger /consolidation or acquisition. The Company shall also elaborate the essential contents of the Director's personal interest and the reason for approving or dissenting the resolution of the Acquisition in the reasons for convening this general meeting; such content shall be published on a website designated by the Taiwan securities competent authorities or the Company, and the URL of such website shall be specified on the general meeting notice. Where the spouse, a blood relative within the second degree of kinship of a director, or any company which has a controlling or subordinate relation with a director has interests in the matters under discussion in the meeting of the preceding paragraph, such director shall be deemed to have a personal interest in the matter.

47.3 Notwithstanding anything to the contrary contained in this Article 47, a Director who has a personal interest in the matter under discussion at a meeting of the Directors, which may conflict with and impair the interest of the Company, shall not vote nor exercise voting rights on behalf of another Director; the voting right of such Director who cannot vote or exercise any voting right as prescribed above shall not be counted in the number of votes of Directors present at the board meeting.

47.4 Notwithstanding anything to the contrary contained in this Article 47, a Director who is engaged in anything on his own account or on behalf of another person, which is within the scope of the Company's business, shall explain to the Members in a general meeting the

essential contents of such conduct and seek their approval by Supermajority Resolution.

48. Indemnification and Exculpation of Directors and Officers

- 48.1** (A) The Directors are subject to the fiduciary duty to the Company, which shall include but not limited to the observance of the general duty of loyalty, the duty of care and the avoidance of conflict between duties and self-interest. Unless otherwise stipulated under the Cayman Islands laws, (i) if the Director has violated this provision and thus caused damage to the Company, he/she shall be liable for the damage to the Company; and (ii) in case the Director does anything for himself/herself or on behalf of another person, the general meeting may, by a resolution, consider the earnings in such an act as earnings of the company.
- (B) Unless otherwise stipulated under the Cayman Islands laws, if the Director has, in the course of conducting the business operations, violated any provision of the applicable laws and/or regulations and thus caused damage to any other person, he/she shall be liable, jointly and severally with the Company, for the damage to such other person.
- (C) Managers, in the course of conducting the business operation, shall be liable for the compensation as the Directors are.
- 48.2** The Company may purchase and maintain insurance for the benefit of any Director or Officer of the Company against any liability incurred by him in his capacity as a Director or Officer of the Company or indemnifying such Director or Officer in respect of any loss arising or liability attaching to him by virtue of any rule of law in respect of any negligence, default, breach of duty or breach of trust of which the Director or Officer may be guilty in relation to the Company or any Subsidiary thereof.
- 48.3** To the extent permitted under the laws of the Cayman Islands, Members continuously holding one per cent (1%) or more of the total issued shares of the Company for 6 months or longer may:
- (a) request in writing the Board to authorise any Independent Director of the Audit Committee to file a petition with the Taipei District Court, ROC for and on behalf of the Company against any of the Directors; or
- (b) request in writing any Independent Director of the Audit Committee to file a petition with the Taipei District Court, ROC for and on behalf of the Company against any of the Directors; or

the Member(s) may, to the extent permitted under the laws of the Cayman Islands, file a petition with the Taipei District Court, ROC for and on behalf of the Company against the relevant Directors within thirty (30) days after such Member(s) having made the request under the preceding clause (a) or (b) if (i) in the case of clause (a), the Board fails to make such authorisation or the Independent Director of the Audit Committee having been authorised by the Board fails to file such petition, or (ii) in the case of clause (b), the Independent Director of

the Audit Committee fails to file such petition.

48.4 Without prejudice and subject to the general directors' duties that a Director owe to the Company and its shareholders under common law principals and the laws of the Cayman Islands, a Director shall perform his fiduciary duties of loyalty and due care of a good administrator in the course of conducting the Company's business, and shall indemnify the Company, to the maximum extent legally permissible, from any loss incurred or suffered by the Company arising from breach of his fiduciary duties. If a Director has made any profit for the benefit of himself or any third party as a result of any breach of his fiduciary duties, the Company shall, if so resolved by the Members by way of an Ordinary Resolution, take all such actions and steps as may be appropriate and to the maximum extent legally permissible to seek to recover such profit from such relevant Director. If a Director has, in the course of conducting the Company's business, violated any laws or regulations that causes the Company to become liable for any compensation or damages to any person, such Director shall become jointly and severally liable for such compensation or damages with the Company and if any reason such Director is not made jointly and severally liable with the Company, such Director shall indemnify the Company for any loss incurred or suffered by the Company caused by a breach of duties by such Director. The Officers, in the course of performing their duties to the Company, shall assume such duties and obligations to indemnify the Company in the same manner as if they are Directors.

MEETINGS OF THE BOARD OF DIRECTORS

49. Board Meetings

49.1 Board meetings shall be convened by the Chairman, and the Board may meet for the transaction of business, adjourn and otherwise regulate its meetings as it sees fit.

49.2 For so long as the shares are traded on the ESM or listed in Taiwan, the Company shall hold regular meetings of the Board at least on a quarterly basis and in compliance with the Applicable Public Company Rules.

49.3 A resolution shall be passed by a majority vote of the Directors present at the meeting and entitled to vote on such resolution, and in the case of equality of votes the resolution shall fail. For these purposes, where Directors present and entitled to vote at the meeting do not cast a vote at the meeting, such Directors will be deemed to vote against the resolution.

50. Notice of Board Meetings

50.1 The Chairman may at any time summon a meeting of the Board.

50.2 Before the shares are traded on the ESM or listed in Taiwan, at least 48 hours prior notice shall be given for any meeting of the Board provided that in the case of urgent circumstances as agreed by more than one-half of the total number of the Directors, a meeting of the Board may be convened on short notice, or be held anytime after notice has been given to every Director or be convened without prior notice if all Directors agree. For so long as the shares are traded

on the ESM or listed in Taiwan, to convene a meeting of the Board, a notice setting forth therein the matters to be considered and if appropriate, approved at the meeting shall be given to each Director no later than seven (7) days prior to the scheduled meeting date. However, in the case of emergency as agreed by more than one-half of the total number of the Directors, the meeting may be convened with a shorter notice period in a manner consistent with the Applicable Public Company Rules. For the purposes of this Article, a notice may be sent via electronic means if so agreed to by the Directors.

51. Participation in Meetings by Video Conference

Directors may participate in any meeting of the Board by means of video conference or other communication facilities, as permitted by the Applicable Law, where all persons participating in the meeting to communicate with each other simultaneously and instantaneously, and participation in such a meeting shall constitute presence in person at such meeting.

52. Quorum at Board Meetings

The quorum for a meeting of the Board shall be more than one-half of the total number of the Directors.

53. Board to Continue in the Event of Vacancy

The Board may act notwithstanding any vacancy in its number.

54. Chairman to Preside

The Chairman, if there be one, shall act as chairman at all meetings of the Board at which such person is present. In his absence a chairman shall be appointed or elected in accordance with the Applicable Public Company Rules.

55. Validity of Prior Acts of the Board

No regulation or alteration to the Articles made by the Company in general meeting shall invalidate any prior act of the Board which would have been valid if that regulation or alteration had not been made.

CORPORATE RECORDS

56. Minutes

The Board shall cause minutes to be duly entered in books provided for the purpose:

- (a) of all elections and appointments of Officers;
- (b) of the names of the Directors present at each meeting of the Board and of any committee appointed by the Board; and
- (c) of all resolutions and proceedings of general meetings of the Members, meetings of the Board, meetings of managers and meetings of committees appointed by the Board.

57. Register of Mortgages and Charges

57.1 The Directors shall cause to be kept the Register of Mortgages and Charges required by the Law.

57.2 The Register of Mortgages and Charges shall be open to inspection by Members and creditors in accordance with the Law, at the Registered Office on every business day in the Cayman Islands, subject to such reasonable restrictions as the Board may impose, so that not less than two (2) hours in each such business day be allowed for inspection.

58. Form and Use of Seal

58.1 The Seal shall only be used by the authority of the Directors or of a committee of the Directors authorised by the Directors in that behalf.

58.2 Notwithstanding the foregoing, the Seal may without further authority be affixed by way of authentication to any document required to be filed with the Registrar of Companies in the Cayman Islands, and may be so affixed by any Director of the Company or any other person or institution having authority to file the document as aforesaid.

58.3 The Company may have one or more duplicate Seals, as permitted by the Law; and, if the Directors think fit, a duplicate Seal may bear on its face of the name of the country, territory, district or place where it is to be issued.

TENDER OFFER AND ACCOUNTS

59. Tender Offer

For so long as the shares are traded on the ESM or listed in Taiwan, within seven (7) days after the receipt of the copy of a tender offer application form and relevant documents by the Company or its Litigious and Non-Litigious Agent, the Board shall resolve to recommend to the Members whether to accept or object to the tender offer and make a public announcement of the following:

- (a) the types and number of the shares held by the Directors and the Members holding more than ten per cent (10%) of the total issued shares in their own names or in the names of other persons.
- (b) recommendations to the Members on the tender offer, which shall set forth the names of the Directors who abstain or object to the tender offer and the reason(s) therefor.
- (c) whether there is any material change in the financial condition of the Company after the submission of the latest financial report and an explanation of the change, if any.
- (d) the types, numbers and amount of the shares of the tender offeror or its affiliates held by the Directors and the Members holding more than ten per cent (10%) of the total number of issued shares held in their own names or in the name of other persons.

60. Books of Account

60.1 The Board shall cause to be kept proper records of account with respect to all transactions of the Company and in particular with respect to:

- (a) all sums of money received and expended by the Company and the matters in respect of which the receipt and expenditure relates;
- (b) all sales and purchases of goods by the Company; and
- (c) all assets and liabilities of the Company.

Such books of account shall be kept for at least five (5) years from the date they are prepared.

60.2 Such records of account shall be kept and proper books of account shall not be deemed to be kept with respect to the matters aforesaid if there are not kept, at such place as the Board thinks fit, such books as are necessary to give a true and fair view of the state of the Company's affairs and to explain its transactions.

60.3 The instruments of proxy, documents, forms/statements and information in electronic media prepared in accordance with the Articles and relevant rules and regulations shall be kept for at least one (1) year. However, if a Member institutes a lawsuit with respect to such instruments of proxy, documents, forms/statements and/or information mentioned herein, they shall be kept until the conclusion of the litigation if longer than one (1) year.

61. Financial Year End

Unless the Directors otherwise specify, the financial year of the Company:

- (a) shall end on 31st December in the year of its incorporation and each following year; and
- (b) shall begin when it was incorporated and on 1st January each following year.

AUDIT COMMITTEE

62. Number of Audit Committee Members

For so long as the shares are traded on the ESM or listed in Taiwan, the Board shall set up an Audit Committee. The Audit Committee shall comprise solely of Independent Directors and all Independent Directors shall be members of the Audit Committee. The number of Audit Committee members shall not be less than three (3). One of the Audit Committee members shall be appointed as the convener to convene meetings of the Audit Committee from time to time and at least one of the Audit Committee members shall have accounting or financial expertise. A valid resolution of the Audit Committee requires approval of one-half or more of all its members. Before the shares are traded on the ESM or listed in Taiwan, the Board may resolve to establish an Audit Committee.

63.Powers of Audit Committee

- 63.1** The Audit Committee (if established) shall have the responsibilities and powers as specified under the Applicable Public Company Rules. Any of the following matters of the Company shall require the consent of one-half or more of all Audit Committee members and be submitted to the Board for resolution:
- (a) adoption of or amendment to an internal control system;
 - (b) assessment of the effectiveness of the internal control system;
 - (c) adoption of or amendment to the handling procedures for financial or operational actions of material significance, such as acquisition or disposal of assets, derivatives trading, extension of monetary loans to others, or endorsements or guarantees for others;
 - (d) any matter relating to the personal interest of the Directors;
 - (e) a material asset or derivatives transaction;
 - (f) a material monetary loan, endorsement, or provision of guarantee;
 - (g) the offering, issuance, or Private Placement of any equity-related securities;
 - (h) the hiring or dismissal of an attesting certified public accountant, or the compensation given thereto;
 - (i) the appointment or discharge of a financial, accounting, or internal auditing officer;
 - (j) approval of annual and semi-annual/second quarter financial reports (if applicable under the Applicable Public Company Rules); and
 - (k) any other matter so determined by the Company from time to time or required by any competent authority overseeing the Company.

With the exception of item (j), any other matter that has not been approved with the consent of one-half or more of all Audit Committee members may be undertaken upon the consent of two-thirds or more of the members of the Board, and the resolution of the Audit Committee shall be recorded in the minutes of the Directors meeting.

- 63.2** Subject to the Applicable Law and to the extent permitted under the laws of the Cayman Islands, the Independent Directors of the Audit Committee shall supervise the execution of business operations of the Company, and may at any time or from time to time investigate the business and financial conditions of the Company, examine, copy or duplicate the accounting books and documents, and request the Board or officers to report on matters referred to above. Subject to the Applicable Law and to the extent permitted under the laws of the Cayman Islands, the Board may authorise any Independent Director of the Audit Committee to appoint

on behalf of the Company, a practicing lawyer and independent auditors to conduct the examination.

63.3 The Audit Committee shall audit the various financial statements and records prepared by the Board for submission to the general meeting, and shall report their findings and opinions at such meeting.

63.4 (Deleted)

63.5 Before any resolution of merger/consolidation and acquisition by the Board of Directors, the Audit Committee or the Special Committee (applicable to those company with Supervisors) of the company shall review the fairness and reasonableness of the plan and transaction of the merger/consolidation or acquisition, and then to report the review results to the Board of Directors and the meeting of Members; provided that the Audit Committee or the Special Committee may restrain from reporting to the meeting of Members if the Law does not require the merger/consolidation or acquisition to be resolved by the meeting of Members.

When the Audit Committee (or Special Committee) reviews matters, it shall seek opinions from an independent expert on the justification of the share exchange ratio or distribution of cash or other assets.

The review results of the Audit Committee (or Special Committee) and the opinions from the independent expert shall be sent to the Members together with the notice of the meeting of Members; provided that such matters regarding merger/consolidation and acquisition shall be reported to the latest meeting of Members if the laws of the foreign issuer's registered country does not require the merger/consolidation or acquisition to be resolved by the meeting of Members.

If the Company announces the same content as in those documents prescribed under the preceding paragraph on a website designated by the competent securities authority of R.O.C. and those documents are prepared at the venue of the meeting of Members by the Company, those documents shall be deemed as having been sent to Members.

VOLUNTARY DISSOLUTION AND WINDING-UP

64. Voluntary Dissolution and Winding-Up

64.1 The Company may be voluntarily wound-up in accordance with Article 12.4.

64.2 If the Company shall be wound up the liquidator may, with the sanction of a Special Resolution, divide amongst the Members in specie or in kind the whole or any part of the assets of the Company (whether they shall consist of property of the same kind or not) and may, for such purpose, set such value as he deems fair upon any property to be divided as aforesaid and may determine how such division shall be carried out as between the Members or different classes of Members subject to the Applicable Law. The liquidator may, with the like sanction, vest the whole or any part of such assets in the trustees upon such trusts for the benefit of the

Members as the liquidator shall think fit, but so that no Member shall be compelled to accept any shares or other securities or assets whereon there is any liability.

CHANGES TO CONSTITUTION

65. Changes to Articles

Subject to the Law and to the conditions contained in its Memorandum, the Company may, by Special Resolution, alter or add to its Articles.

LITIGIOUS AND NON-LITIGIOUS AGENT

66. Appointment of Litigious and Non-Litigious Agent

For so long as the shares are traded on the ESM or listed in Taiwan, the Company shall appoint a Litigious and Non-Litigious Agent pursuant to the Applicable Law to act as the Company's responsible person in the ROC under the Securities and Exchange Law of the ROC to handle matters stipulated in the Securities and Exchange Law of the ROC and the relevant rules and regulations thereto. The Litigious and Non-Litigious Agent shall be an individual who has a residence or domicile in the ROC.

OTHERS

67. ROC Securities Laws and Regulations

For so long as the shares are traded on the ESM or listed in Taiwan, the qualifications, composition, appointment, removal, exercise of functions and other matters with respect to the Directors, Independent Directors, Compensation Committee and Audit Committee which are required to be followed by the Company shall comply with the applicable ROC securities laws and regulations.

附錄二

第八次修訂及重述章程 Kuangli Bio-Tech Holdings Co., Ltd.

光麗生技控股股份有限公司

(經 2023 年 6 月 21 日特別決議通過生效)

開曼公司法 (如后定義) 附件一表格 A 中之法令不適用於本公司。

釋義

1 定義

1.1 本修訂及重述章程中，下列文字及用語於與前後文內容不抵觸之情況下，應定義如下：

| | |
|--------------|---|
| “適用法律” | 指公開發行公司規則、開曼公司法或其他適用於公司之規則或法令。 |
| “公開發行公司規則” | 指相關主管機關隨時針對公開發行公司或任何在臺灣之證券交易所或證券市場上市或上櫃公司訂定之中華民國法律、規則和規章 (包括但不限於中華民國公司法、證券交易法、金管會 (定義如后) 發布之法令規章、證交所 (定義如后) 或櫃買中心 (定義如后) 發布之規章制度，及其日後之修訂版本)，而經相關主管機關要求應適用於公司者。定義如本章程第 35.5 條所示。 |
| “指派代表人” | 指不時變更之本章程。 |
| “章程” | 指董事會轄下之審計委員會，由公司之全體獨立董事組成。 |
| “審計委員會” | 指依本章程指派或選舉之董事會，並依本章程於達法定出席人數之董事會議中行使權限。 |
| “董事會” | 為本章程之目的，係指公司發行股份之溢價及自股東受領贈與之金額。 |
| “資本公積” | 指由所有董事間選出擔任董事會主席之董事，對外代表公司。 |
| “董事長” | 指 Kuangli Bio-Tech Holdings Co., Ltd. 光麗生技控股股份有限公司。 |
| “公司” | 指董事會授權，依公開發行公司規則之規定由專業人士組成，並具有所規定之各項職能之一委員會。 |
| “薪資報酬委員會” | 指本章程第 35.2 條所規定之選舉董事之投票機制。 |
| “累積投票制” | 指公司當時之董事，包括任一和全部獨立董事。 |
| “董事” | 定義如《電子交易法》之定義。 |
| “電子紀錄” | 指開曼群島之《電子交易法》(2003 年修訂)。 |
| “電子交易法” | 指中華民國之興櫃股票市場。 |
| “興櫃” | 就任一人而言，指另一人因血緣或婚姻之緣故而與該人有親屬關係，且係屬二親等以內之關係，應包括該任一人之父母、兄弟姊妹、祖父母、子女、孫子女、及該任一人之配偶之父母、兄弟姊妹及祖父母。 |
| “二親等以內之親屬關係” | 指中華民國金融監督管理委員會。 |
| “金管會” | 指財團法人中華民國證券櫃檯買賣中心。 |
| “櫃買中心” | 指依公開發行公司規則或本章程選出之獨立董事。 |
| “獨立董事” | 指公司與他人，或其他機構所訂立之契約，契約各當事人同意，將按契約條款共同經營某一事業，並共擔虧損、共享獲利者。 |
| “共同經營契約” | 指開曼群島之公司法及所有對現行法之修正、重新制定或修訂。 |
| “開曼公司法” | 指公司與他人所訂立之契約或協議，約定將公司之某些必要機具及資產出租予對方，而該他人以自身名義經營公司之全部營業；公司則自該他人受領一筆事先約定之報酬作為對價。 |
| “營業出租契約” | 指公司為在相關司法管轄地收受文書，而依適用法律所指定之送達代收人並為公司依中華民國證券交易法在中華民國境內之負責人。 |
| “訴訟及非訴訟代理人” | 公司與他人所訂立之契約或協議，依該契約或協議委託對方以公司名義，並基於公司利益，經營公司之事業，公司則向該方給付一筆事先約定之報酬做為對價；該部分事業之獲利和虧損，仍繼續由公司享有 |
| “委託經營契約” | |

| | |
|------------|--|
| | 及負擔。 |
| “公開資訊觀測站” | 指證交所（如下定義）維護之公開發行公司申報系統。 |
| “股東” | 指股東名冊登記持有公司股份之股東，若為二人以上登記為共同持有股份者，指股東名簿中登記為第一位之共同持有人或全部共同持有人，依其前後文需求適用之。 |
| “章程大綱” | 指公司章程大綱。 |
| “合併” | 指： (a)開曼公司法定義之「併購」或「合併」；或 (b)其他符合公開發行公司規則定義之「併購及／或合併」。 |
| “分割” | 係指由移轉公司將其獨立營運之一部或全部之營業讓與一既存或新設公司，以作為受讓既存或新設公司以股份、現金、或其他財產支付予移轉公司或移轉公司股東之對價之行為； |
| “月” | 指日曆月。 |
| “通知” | 除另有指明外，指本章程所指之書面通知。 |
| “經理人” | 任何經董事會指派擔任公司職務之人。 |
| “普通決議” | 指公司股東會中（或如特別指明，持有特定種類股份之股東會議）經親自出席或以委託書出席之股東以簡單多數決通過的決議。為本定義之目的，出席但未參與表決之股份將被視為反對該決議。 |
| “改派” | 定義如本章程第 35.6 條所示。 |
| “特別股” | 其意義如本章程第 6 條之定義。 |
| “私募” | 指股份登錄興櫃或於中華民國上市櫃期間，由公司依公開發行公司規則私募股份或公司之其他證券。 |
| “董事及經理人名冊” | 本章程第 42 條所指董事及經理人名冊。 |
| “股東名冊” | 指公司依開曼公司法備置之股東名冊，且公司股份登錄興櫃或於中華民國上市櫃者，則指公司依公開發行公司規則備置之股東名冊。 |
| “註冊處所” | 指公司當時之註冊營業處所。 |
| “限制型股票” | 其意義如本章程第 2.5 條之定義。 |
| “中華民國” | 指臺灣，中華民國。 |
| “印章” | 指公司通用圖章或正式或複製之印章。 |
| “股份” | 指每股面額新台幣 10.00 元之公司股份。 |
| “特別決議” | 在不違反開曼公司法情形下，指於公司股東會中，經有權參與表決之股東親自出席、或經由委託書表決、或經法人股東或非自然人股東合法授權之代表出席表決，經計算每位股東有權表決權數後，以出席股東表決權至少三分之二同意通過之決議。 |
| “附屬公司” | 就任一公司而言，指(1)被該公司直接或間接持有超過半數已發行有表決權之股份總數或全部資本總額之公司；或(2)該公司對其人事、財務或業務經營有直接或間接控制權之公司。 |
| “重度決議” | 由代表公司已發行股份總數三分之二以上之股東出席者，指由該等出席股東表決權過半數同意通過之決議；或如出席股東會之股東所代表之股份總數，少於公司已發行股份總數之三分之二，但超過公司已發行股份總數之半數時，則指由該等出席股東表決權三分之二以上之同意通過之決議。為本定義之目的，出席但未參與表決之股份將被視為反對該決議。 |
| “庫藏股” | 指公司依開曼公司法及本章程持有庫藏之股份。 |
| “集保結算所” | 指臺灣集中保管結算所股份有限公司。 |
| “證交所” | 臺灣證券交易所股份有限公司。 |
| “副董事長” | 得由所有董事間選出擔任董事會副主席之董事。 |
| “年” | 日曆年。 |

1.2 本章程中，於內容不牴觸之情況下：

- (a) 複數詞語包括單數含義，反之亦然；
- (b) 陽性詞語包括陰性及中性含義；
- (c) 人包括公司、組織或個人團體，不論是否為公司；

(d)文字(i)“得”應被解釋為“可以”；

(ii)“應”應被解釋為“必須”。

(e)“書面”和“以書面形式”包括所有以可視形式呈現的重述或複製之文字模式，包括電子紀錄；

(f)所提及任何法律或規章之規定應包括該規定之增補或重新制定；

(g)除另有規定，於開曼公司法定義之文字或意義於本章程應有相同解釋；且

(h)除本章程明定者外，電子交易法第八條所規定的各項義務及要求均不適用。

1.3 本章程之標題僅為方便之用，不應用以或據以解釋本章程。

股份

2 發行股份之權力

2.1 除適用法律、本章程及股東會另有決議外，於未損及任何現有股份或股別持有人之特別權利下，董事會有權依其決定之條件發行任何公司尚未發行之股份，且得依股東決議發行任何就股利、表決權、資本返還或其他事項具有優先權、遞延權或其他特殊權利或限制之股份或股別（包括就股份所發行得棄權或其他種類之選擇權、認股權憑證和其他權利），惟除依開曼公司法規定及公開發行公司規則外，不得折價發行股票。

2.2 本公司授權資本額為新台幣 15 億元，分成 1 億 1 仟萬股普通股及 1 仟 3 佰 3 拾 3 萬股甲種特別股及 2 仟 6 佰 6 拾 7 萬股乙種特別股，每股面額為新台幣 10.00 元。除本章程另有規定外，公司發行新股應經董事會三分之二以上董事出席及出席董事超過二分之一之同意，並限於公司之授權資本內為之。

2.3 公司向櫃買中心申請股份登錄興櫃或於中華民國上市櫃經核准後，在中華民國境內辦理現金增資發行新股時，除適用法律另有規定或經金管會、證交所或櫃買中心認為公司無須或不適宜辦理外，公司應提撥發行新股總額百分之十，在中華民國境內對外公開發行（下稱「公開銷售部分」）；然若股東會以普通決議另為較高比率之決議者，從其決議，並提撥相當於該等較高比率之股份作為公開銷售部分。公司得保留發行新股總額百分之十至百分之十五供公司及附屬公司之員工認購（下稱「員工認股部分」）。公司對該等員工認購之新股，得限制在一定期間內不得轉讓，但其期間最長不得超過二年。

2.4 除經股東會另以普通決議為不同決議外，公司依本章程第 2.3 條辦理現金增資發行新股時，於依本章程第 2.3 條提撥公開銷售部分（為免疑義，包含公司依第 2.3 條增資發行新股，股東會決議提撥高於發行新股總額百分之十之股份在中華民國境內對外公開發行，其超過發行新股總額百分之十的部分）及員工認股部分後，應公告及通知原有股東，其有權按照原有股份比例優先認購剩餘新股。公司應在前開公告中聲明行使此優先認股權之方式，及若任何股東逾期不認購者，視為喪失其權利。原有股東持有股份按比例不足分認一新股者，得依董事會決定之條件及公開發行公司規則，合併其認股權而以單一股東名義共同認購一股或多股；原有股東於前述時間內未認足者，公司得就未認購部分依符合公開發行公司規則之方式辦理公開銷售或洽特定人認購。

本公司發行新股，若認股人延欠應繳之股款時，本公司應定一個月以上之期限催告該認股人照繳，並聲明逾期不繳失其權利。本公司已為前述之催告，認股人不照繳者，即失其權利，所認之股份另行募集。如有損害，仍得向認股人請求賠償。

2.5 於不違反或抵觸適用法律之前提下，公司得經股東會重度決議發行限制員工權利之新股（下稱「限制型股票」）予公司及附屬公司之員工，不適用本章程第 2.3 條之規定。股份登錄興櫃或於中華民國上市櫃期間，限制型股票之發行條件，包括但不限於發行數量、發行價格及其他相關事項，應符合公開發行公司規則。

2.6 本章程第 2.4 條規定之股東優先認股權於公司因以下原因或基於以下目的發行新股時，不適用之：

(a)公司合併、分割，或為公司重整；

(b)公司為履行認股權憑證及／或選擇權下之義務，包括本章程第 2.8 條及第 2.11 條所規定者；

(c)公司依本章程第 2.5 條規定發行限制型股票；

(d)公司為履行可轉換公司債或附認股權公司債下之義務；

(e)公司為履行附認股權特別股下之義務；或

(f)公司進行私募有價證券時。

2.7 公司不得發行任何未繳納股款或繳納部分股款之股份。

2.8 縱有本章程第 2.5 條之規定，公司得經董事會三分之二以上董事出席及出席董事超過二分之一之同意，通過一個以上之員工獎勵措施，並得發行股份或選擇權、認股權憑證或其他類似之證券予公司及其附屬公司之員工；為免疑義，上開事項無需另經股東會決議通過。

2.9 依前述本章程第 2.8 條發行之選擇權、認股權憑證或其他類似之證券不得轉讓，但因繼承者不在此限。

2.10 公司及其附屬公司之董事非本章程第 2.5 條所定發行限制型股票及第 2.8 條所定獎勵措施之對象，但倘董事亦為公司或其附屬公司之員工，該董事得基於員工身分（而非董事身分）認購限制型股票或參與獎勵措施。

2.11 公司得與其員工及／或其附屬公司之員工就前述本章程第 2.8 條所定之獎勵措施簽訂契約，約定於一定期間內，員工得認購特定數量之公司股份。此等契約之條款對相關員工之限制不得少於其所適用之獎勵措施所載條件。

2.12 於本條不影響本章程第 2 條其他規定之情形下，如公司係為變更股份票面額而經股東會決議發行股份時（以下簡稱「票面額變更」），如無礙公司股東依其持股比例所享利益且股東無需支付股款以取得票面額變更所發行股份時（但為完成票面額變更，以公司向股東買回原既存股份所得價款支付票面額變更股份所需股款者，不在此限），無需另取得公司各股東之同意。

2.13 公司設立後得發行新股作為受讓他公司股份之對價，需經董事會三分之二以上董事出席，以出席董事過半數決議行之，不受第 2.3 條及第 2.4 條之限制。

3 贖回及買回股份

3.1 在不違反開曼公司法情形下，公司得發行將由或應由公司或股東行使贖回權或贖回選擇權的股份。

3.2 於依開曼公司法規定得授權之範圍內，授權公司得自資本或其他帳戶或其他資金中支付贖回股份之股款。

3.3 得贖回股份之贖回價格或其計算方式，應於股份發行前由董事會訂之。

3.4 有關得贖回股份之股票應載明該等股份係可贖回。

3.5 (i)在不違反適用法律規定及本章程之情況下，公司得依董事會三分之二以上董事出席及出席董事過半數同意所定之條件及方式，買回其自身股份（包括可贖回之股份），並依據適用法律規定作為庫藏股由公司持有。如公司擬購買其股份並立即銷除所購買之公司股份者，該買回需經股東會普通決議通過，且除開曼公司法或公開發行公司規則另有規定外，銷除所買回股份，應依股東於註銷股份當日所持股份比例減少之（四捨五入至董事決定之整數位）。

(ii)經股東會以普通決議通過之買回並註銷公司股份，得以適用法律所允許之方式，包含以現金或其他財產，支付買回股款；惟以其他財產支付買回股款時，該財產之價值應：(a)於董事會提交股東會決議前，送交中華民國會計師查核簽證，作為普通決議授權買回並註銷公司股份之依據，及(b)經收受以其他財產支付買回股款之各股東同意。

(iii)縱有本章程第 3.5 條之規定，公司為變更票面額而買回公司股份時，為完成票面額之變更，無需取得各該相關股東之同意。

3.6 本公司如依前條規定買回登錄興櫃或於中華民國上市櫃之股份者，應依公開發行公司規則之規定，將董事會決議及執行情形，於最近一次之股東會報告；其因故未買回登錄興櫃或於中華民國上市櫃之股份者，亦同。

3.7 股份登錄興櫃或於中華民國上市櫃期間，公司有權依下列買回方式以買回任何登錄興櫃或於中華民國上市櫃之股份：

(a)買回股份之總金額，不得逾保留盈餘減除公司董事會或股東會已決議分派之盈餘及下列已實現之資本公積之金額：

(i) 尚未轉列為保留盈餘之處分資產之溢價收入；

(ii) 發行股份之溢價及公司受領贈與所得之總金額。但受領之物為本公司股份者，於未再出售前不予計入；

(b)買回股份之總數量，不得超過公司已發行股份總數百分之十；

(c)買回之時點、價格及其他條件應由董事會自行決定，惟：

(i)相關買回交易應依中華民國證券法令之規定及公開發行公司規則辦理；且

(ii)相關買回交易應符合開曼公司法。

3.8 在不違反本章程第 3.5 條及公開發行公司規則之情形下，公司得依董事會決定及開曼公司法允許之任何方式，支付贖回股款。

3.9 股份贖回款項之給付遲延不影響股份之贖回，惟如遲延超過三十日，應按董事會經適當查詢後所預估可代表開曼群島持有 A 級執照（定義如開曼群島銀行及信託公司法（修訂版）所示）之銀行同類貨幣三十日之定存利率，支付自到期日至實際支付款項期間之利息。

3.10 限於無法以其他方式贖回（或非另為此發行新股，無法贖回）之情形及範圍下，董事會始可於其認為適當時，行使開曼公司法第 37 條第(5)項（從資本中撥款支付）賦予公司之權限。

3.11 限於前述範圍內，有關股份贖回應實行或可實行之方式，而可能產生之一切問題，董事會得自為適當決定。

3.12 除股款已全數繳清，不得贖回該股份。

3.13 董事會得依適用法律之規定，指定公司買回、贖回或經放棄予公司之股份作為庫藏股。

3.14 對於庫藏股，不得配發或支付股利予公司，亦不得就公司之資產為任何其他分配（無論係以現金或其他方式）予公司（包括公司清算時對於股東的任何資產分配）。

3.15 公司應以庫藏股持有人之身份載入股東名冊，惟：

(a)不得因任何目的將公司視同股東，且公司不得就庫藏股行使任何權利，意圖行使該權利者，應屬無效；

(b)於公司任一會議中，庫藏股均不得直接或間接參與表決，且無論係為本章程或開曼公司法之目的，如欲決定任何特定時點之已發行股份總數時，庫藏股亦不應計入。

3.16 公司買回登錄興櫃或於中華民國上市櫃之股份後，以低於實際買回股份之平均價格轉讓庫藏股予公司或附屬公司員工之任何議案，應經最近一次股東會特別決議通過，且公開發行公司規則要求之事項應於股東會開會通知中載明，而不得以臨時動議提出。歷次股東會通過且轉讓予公司及附屬公司員工之庫藏股總數，累計應不得超過已發行股份總數的百分之五（5%），且每一名員工認購總數累計不得超過已發行股份總數的千分之五（0.5%）。公司買回自己之股份轉讓予員工者，得限制在一定期間內不得轉讓，但其期間最長不得超過二年。

3.17 除本章程第 3.16 條及公開發行公司規則規定者外，公司得依董事會依據適用法律之規定所決定之條款及條件處分庫藏股。

4 股份所附權利

除本章程第 2.1 條、章程大綱及本章程另有規定、公司依契約另負其他義務或受其他限制、及股東另為不同決議者外，且在不損及任何股份及股別之股份持有人之特別權利之範圍內，公司之股份應只有單一種類，其股東依本章程規定：

(a)每股有一表決權；

(b)享有董事會所提議並經股東會決議之股息；

(c)於公司清算或解散時（無論該清算或解散係自願或非自願、或係為重整或其他目的、或於分配資本時），有權受領公司剩餘資產之分派；及

(d)得享有一般附加於股份上之全部權利。

5 股票

5.1 公司得發行實體股票或以無實體發行之。公司如發行實體股票，各股東有權獲得蓋有印章之股份憑證（或其複本），該印章由董事會依其權限所鈐印，憑證上並載明股東之持股股數及股別（如有）。董事會得決議於一般或特定情況下，憑證之任一或所有簽名得以印刷或機器方式為之。股份登錄興櫃或於中華民國上市櫃期間，除依公開發行公司規則應發行實體股票者外，公司股份應以無實體發行。

- 5.2 如股票塗污、磨損、遺失或損壞，經提出董事會滿意之證據，董事會得換發新股票。如董事會認為適當，並得請求遺失股票之賠償。
- 5.3 不得發行無記名股份。採行無票面金額股者，不得轉換為票面金額股。
- 5.4 公司依本章程第 5.1 條發行實體股票時，公司應於該等實體股票依開曼公司法、章程大綱、本章程及公開發行公司規則規定得發行之日起三十日內，交付實體股票予認股人，並應於交付該等實體股票前，依公開發行公司規則辦理公告。
- 5.5 公司應發行無實體股票時，應依開曼公司法及公開發行公司規則規定，於發行時使認購人姓名及其他事項載明於股東名冊。

6 特別股

- 6.1 公司得以特別決議發行一種或一種以上類別具有優先或其他特別權利之股份（下稱「特別股」），並於本章程中明訂特別股之權利及義務。
- 6.2 股份登錄興櫃或於中華民國上市櫃期間，特別股之權利及義務應包含（但不限於）下列項目，且應符合公開發行公司規則之規定：
- (a) 特別股之股息及紅利分配之順序、固定額度或固定比率；
 - (b) 公司剩餘財產分配之順序、固定額度或固定比率；
 - (c) 特別股股東表決權之順序或限制（包括宣佈無表決權）；
 - (d) 公司經授權或被迫贖回特別股之方式或不適用贖回權之聲明；及
 - (e) 有關特別股之附隨權利及義務等其他事項。
- 6.3 本公司發行甲種特別股，其權利義務及其他重要事項如下：
- (a) 本公司年度決算後如有盈餘，除彌補歷年累積虧損及依法繳納一切稅捐外，應先提百分之十為法定盈餘公積，並按法令規定提列特別盈餘公積後，再就其餘額併同以前年度累積之未分配盈餘優先發放甲種特別股當年度應分派之股息。
 - (b) 本公司甲種特別股股息不超過年利率 5%。
 - (c) 本公司對於甲種特別股之股利分派具自主裁量權，由董事會依本章程規定擬定盈餘分派議案後提請股東常會承認之。甲種特別股股息依實際發行價格計算，於每年股東會承認決算書表後，由董事會訂定特別股除息基準日，以現金一次支付上年度應發放之特別股股息，發行當年度股息按特別股當年度實際發行日數計算，增資基準日定為發行日。
 - (d) 倘當年度決算無盈餘或盈餘不足分派甲種特別股股息或其他必要考量時，得經股東會決議不分派特別股股息，其決議不分派或分派不足額之股息，不累積於以後有盈餘之年度遞延償付。
 - (e) 甲種特別股自交付日起算滿二年之次日起，除本公司股份依法暫停過戶期間外，甲種特別股股東得以一股特別股轉換一股普通股。
 - (f) 本次私募甲種特別股及所轉換之普通股，於甲種特別股發行期間不上市交易，但於交付滿三年之次日起，若甲種特別股全數轉換成普通股，將授權董事會視當時狀況決定是否依相關規定向主管機關辦理公開發行並申請上市交易。
 - (g) 除權(息)基準日前已轉換成普通股者，參與轉換當年度股東會決議之普通股有關前一年度盈餘及資本公積分派，但應放棄轉換當年度股東會決議分派之前一年度特別股股息。除權(息)基準日後始轉換成普通股者，參與當年度股東會決議分派之前一年度特別股股息，不再參與轉換當年度股東會決議之普通股有關前一年度盈餘及資本公積之分派。轉換當年度不得享受當年度之特別股股息，但得參與當年度普通股盈餘及資本公積分派。同一年度特別股股息及普通股股利(息)以不重覆分派為原則。
 - (h) 甲種特別股除領取特別股股息外，不得參與普通股關於盈餘及資本公積分派。
 - (i) 甲種特別股分派本公司剩餘財產之順序優先於普通股，但以不超過發行金額為限。
 - (j) 甲種特別股無表決權、董事、監察人之選舉權及被選舉權。
 - (k) 本公司以現金發行新股時，甲種特別股股東及普通股股東，均有相同之新股優先認股權。

- (l) 甲種特別股經本公司全部轉換為普通股前，倘本公司擬修改章程而將導致影響甲種特別股權利者，應經持有甲種特別股股份總數三分之二以上之股東出席甲種特別股股東會，以出席甲種特別股股東表決權過半數之同意。
- (m) 甲種特別股發行條件未盡事宜，悉依相關法令及主管機關之規定辦理。倘依主管機關之要求，有調整甲種特別股發行條件等內容之必要時，授權董事會配合辦理。

6.4 本公司發行乙種特別股，其權利義務及其他重要事項如下：

- (a) 本公司年度決算後如有盈餘，除彌補歷年累積虧損及依法繳納一切稅捐外，應先提百分之十為法定盈餘公積，並按法令規定提列特別盈餘公積後，再就其餘額併同以前年度累積之未分配盈餘優先發放甲種特別股後當年度應分派之股息後，再發放乙種特別股當年度應分派之股息。
- (b) 本公司乙種特別股股息不超過年利率 5%。
- (c) 本公司對於乙種特別股之股利分派具自主裁量權，由董事會依本章程規定擬定盈餘分派議案後提請股東常會承認之。乙種特別股股息依實際發行價格計算，於每年股東會承認決算書表後，由董事會訂定特別股除息基準日，以現金一次支付上年度應發放之特別股股息，發行當年度股息按特別股當年度實際發行日數計算，增資基準日定為發行日。
- (d) 倘當年度決算無盈餘或盈餘不足分派乙種特別股股息或其他必要考量時，得經股東會決議不分派特別股股息，其決議不分派或分派不足額之股息，不累積於以後有盈餘之年度遞延償付。
- (e) 乙種特別股自交付日起算滿二年之次日起，除本公司股份依法暫停過戶期間外，乙種特別股股東得以一股特別股轉換一股普通股。
- (f) 本次私募乙種特別股及所轉換之普通股，於乙種特別股發行期間不上市交易，但於交付滿三年之次日起，若乙種特別股全數轉換成普通股，將授權董事會視當時狀況決定是否依相關規定向主管機關辦理公開發行並申請上市交易。
- (g) 除權(息)基準日前已轉換成普通股者，參與轉換當年度股東會決議之普通股有關前一年度盈餘及資本公積分派，但應放棄轉換當年度股東會決議分派之前一年度特別股股息。除權(息)基準日後始轉換成普通股者，參與當年度股東會決議分派之前一年度特別股股息，不再參與轉換當年度股東會決議之普通股有關前一年度盈餘及資本公積之分派。轉換當年度不得享受當年度之特別股股息，但得參與當年度普通股盈餘及資本公積分派。同一年度特別股股息及普通股股利(息)以不重覆分派為原則。
- (h) 乙種特別股除領取特別股股息外，不得參與普通股關於盈餘及資本公積分派。
- (i) 乙種特別股分派本公司剩餘財產之順序優先於普通股，次於甲種特別股，但以不超過發行金額為限。
- (j) 乙種特別股無表決權、董事、監察人之選舉權及被選舉權。
- (k) 本公司以現金發行新股時，乙種特別股股東及普通股股東，均有相同之新股優先認股權。
- (l) 乙種特別股經本公司全部轉換為普通股前，倘本公司擬修改章程而將導致影響乙種特別股權利者，應經持有乙種特別股股份總數三分之二以上之股東出席乙種特別股股東會，以出席乙種特別股股東表決權過半數之同意。
- (m) 乙種特別股發行條件未盡事宜，悉依相關法令及主管機關之規定辦理。倘依主管機關之要求，有調整乙種特別股發行條件等內容之必要時，授權董事會配合辦理。

股份登記

7 股東名冊

- (a) 股份登錄興櫃或於中華民國上市櫃期間，董事會應備置一份股東名冊，備置地點得為開曼群島境外經董事會認為適當之處所，並應依開曼公司法及公開發行公司規則維護之。
- (b) 若公司有未登錄興櫃或於中華民國上市櫃之股份者，公司應依開曼公司法第 40 條備置此等股票之名冊。

8 登記持有人為絕對所有人

除法令另有規定外：

- (a)公司無須承認因信託而持有股份之人；且
- (b)除股東外，公司無須承認任何人對股份享有任何權利。

9 記名股份轉讓

- 9.1 登錄與櫃或於中華民國上市櫃之股份，其所有權之證明及移轉得依符合公開發行公司規則之方式（包括透過集保結算所帳簿劃撥系統）為之。
- 9.2 以實體發行之股票，其轉讓得依一般書面格式、或董事會通過之其他書面格式為之。該等書面應由讓與人或以讓與人之名義簽署，惟如董事會要求時，該等書面得僅由受讓人簽署。於不違反前述規定之前提下，董事會得應讓與人或受讓人之要求，一般性地或針對個案，決議接受機械方式簽署之轉讓書面。縱有前述規定，公司為變更票面額而買回股份時，無需以股份轉讓之書面為之。
- 9.3 就實體股票之轉讓，除提供相關股份之股票及董事會合理要求得證明讓與人係有權轉讓之其他證據外，董事會得拒絕承認任何轉讓文件。
- 9.4 股份共同持有人得轉讓該股份予其他一名或多名共同持有人，且先前與死亡股東共同持有股份之存續股份持有人，得轉讓該等股份予該死亡股東之執行人或管理人。
- 9.5 若登記該轉讓將致下列情事者，董事會得毋須檢具任何理由自行決定拒絕實體股份轉讓之登記：(i)違反適用法律；或(ii)違反章程大綱或本章程。如董事會拒絕登記股份移轉，於該轉讓登記向公司提出之日起三個月內將拒絕通知寄送與讓與人及受讓人。

10 記名股份移轉

- 10.1 如股東死亡，其共同持有股份之他尚存共同持有人，或如為單獨持有股份者，其法定代理人，為公司唯一承認有權享有該死亡股東之股東權益之人。死亡股東之財產就其所共同持有之股份所生之義務，不因本章程之規定而免除。依開曼公司法第 39 條規定，本條所稱法定代理人係指該死亡股東之執行人或管理人、或依董事會裁量決定之其他經適當授權處理該股份事宜之人。
- 10.2 因股東死亡、破產而對股份享有權利之人，於董事會認為證據充足時得登記為股東，或選擇指定他人登記為股份受讓人。
- 10.3 經檢附董事會要求證明讓與人為所有權人之文件與董事會時，應登記受讓人為股東。縱有上述規定，如董事會於該喪失權利之股東尚未死亡或破產時，有權拒絕或暫停股東登記或依本章程第 9.5 條拒絕登記，董事會於任何情況下應享有與該情形相同之拒絕或暫停登記之權利。
- 10.4 如有二位或以上之人登記為股份共同持有人，而共同持有人中有人死亡時，尚存之共同持有人就該股份有絕對之所有權，且除該共同持有人為最後尚存之共同持有人外，公司不承認任何對該共同持有人遺產之權利主張。

普通決議、特別決議及重度決議

11 變更資本

11.1 公司得隨時以普通決議變更章程大綱中之以下事項：

- (a)以發行新股增加股本，及此等股本所得分成之股份種類及金額得享有的權利；
- (b)將全部或部分股份合併且分割為較現有股份面額大之股份；
- (c)將全部或一部已繳納股款之股份轉換為任何面額之已繳納股款之股份；
- (d)將現有股份之全部或一部再分割為較小金額股份，惟，每一再分割股份之已繳股款與未繳股款(如有)應按原股份再分割之比例等比例減少之，且公司得以普通決議，使該等再分割之股份，享有優先、遞延或其他權利，或受其他公司就未發行股份或新股得賦加之限制；及
- (e)銷除任何於決議通過之日尚未為任何人取得或同意取得之股份，並註銷與所銷除股份等值之資本。

11.2 為達成公司依前條規定合併或分割股份之目的，董事會得為任何其認為適當之相應措施；於無礙前述目的之情形下，包括但不限於發行表彰畸零部分之股份，或出售該等畸零部分之股份，並將所得股款（扣除出售費用後）按比例發放予有權受領之股東。為此，董事會得授權他人轉讓該等表彰畸零部分之股份予各該買受人，或決議將上述扣除相關費用之股款淨額，為公司之利益支付予公司。如相關出售程序中有任何異常或無效情事，各該買受人就股款之用途不負監督義務，其股份所有人之權益亦不受影響。

12 特別決議及重度決議

12.1 在不違反開曼公司法及本章程之情況下，公司得隨時經特別決議：

- (a) 變更其名稱；
- (b) 修改或增加章程；
- (c) 修改或增加章程大綱有關公司目的、權力或其他特別載明之事項；
- (d) 減少資本及資本贖回準備金；或
- (e) 合併。

12.2 在不違反開曼公司法規定之情形下，公司得以特別決議在中華民國境內依公開發行公司規則進行有價證券之私募；如係於中華民國境內私募普通公司債（即未附有認股權、選擇權、轉換權或得使持有人獲得公司股份之其他相似權利的公司債），公司得無須經特別決議，而依公開發行公司規則逕以董事會決議並於董事會決議之日起一年內分次辦理。

12.3 於不違反開曼公司法和本章程第 12.4 條之情形下，公司之下列行為應取得股東重度決議之許可：

- (a) 將得分派之股利及/或紅利及/或其他本章程第 17 條所定款項撥充資本；
- (b) 將資本公積及法定盈餘公積（如本章程 14.4 條之定義）之全部或一部，按股東原有股份之比例發給新股或現金。以法定盈餘公積發給新股或現金者，以該項公積超過實收資本額百分之二十五（25%）之部分為限；
- (c) 合併（除符合開曼公司法所定義之「併購及/或合併」僅須特別決議即可）或分割；
- (d) 締結、變更或終止營業出租契約、委託經營契約或共同經營契約；
- (e) 讓與其全部或主要部分之營業或財產；或
- (f) 取得或受讓他人的全部營業或財產而對公司營運有重大影響者。
但本公司參與合併後消滅、概括讓與、股份轉換或分割而致終止上市，且存續、受讓、既存或新設之公司為非上市（櫃）公司者，應經本公司已發行股份總數三分之二以上股東之同意行之。
- (g) 股份轉換：即公司經股東會決議，得以股份轉換之方式，被他既存或新設公司收購為其百分之百持股之子公司。

12.4 在不違反開曼公司法之情形下，公司得以下列決議方式自願解散：

- (a) 如公司係因無法清償到期債務而決議自願解散者，經普通決議；或
- (b) 如公司係因前述第 12.4 條(a)款以外之事由而決議自願解散者，經特別決議。

13 股份權利之變更

無論公司是否已清算，如公司資本分為不同種類之股份，除該類股份發行條件另有規範外，該類股份之權利得經該類股份持有人之股東會以特別決議變更之。縱如前述規定，如章程之任何修改或變更將損及任一種類股份的優先權，則相關之修改或變更應經特別決議通過，並應經該類受損股份股東另行召開之股東會特別決議通過。除該類股份發行條件另有明確規範外，各股份持有人就各該股份之優先權或其他權利不受其他同等順位股票之創設或發行而影響。就各類股份持有人之股東會，應準用本章程有關股東會之規定。

股息及撥充資本

14 股息

14.1 董事會經股東會以普通決議通過後，或於章程第 12.3(a)條所述情況下，依重度決議通過後，於不違反章程及股東會之指示下，依各股東持股比例發放股利予股東，且股利得以現金或股份發放。

- 14.2 於不違反適用法律情形下，除以公司已實現或未實現利潤、股份發行溢價帳戶或開曼公司法允許之公積、準備金或其他款項支付股利或為其他分派外，公司不得發放股利或為其他分派。除股份所附權利另有規定者外，所有股利及其他分派應依股東持有股份比例計算之。如股份發行條件係從一特定日期開始計算股利，則該股份之股利應依此計算。
- 14.3 除開曼公司法、本章程或股份所附權利另有規定者外，本公司盈餘分派依董事會通過之盈餘分派提案，經股東常會以普通決議通過分派之。
- 14.4 本公司營運係處於成長階段，由董事會視本公司每半年會計年度之盈餘、整體發展、財務規劃、資本需求、產業展望及本公司未來前景等，並由董事會擬具股東股利分派議案，提請股東會決議分派之。股份登錄興櫃或於中華民國上市櫃期間，董事會於盈餘分派提案時，應於每會計年度盈餘中先提列：(i)支付相關會計年度稅款之準備金；(ii)彌補過去虧損之數額；(iii)百分之十（10%）之盈餘公積（下稱「法定盈餘公積」）；及(iv)中華民國證券主管機關依公開發行公司規則要求之特別盈餘公積。如尚有盈餘，得依下列方式及順序分派：
- (a)不高於百分之十五（15%）作為員工酬勞，包括附屬公司之員工，其資格由本公司董事會決定；
 - (b)不高於百分之三（3%）作為董事（不包括獨立董事）酬勞；及
 - (c)如有剩餘，得併同以往年度累積之未分配盈餘之全部或一部，依開曼公司法及公開發行公司規則，在考量財務、業務及經營因素後，以不低於可分配盈餘之百分之十（10%），作為股東股利，依股東持股比例進行分派。股東股利採股票股利及現金股利兩者方式互相配合方式分派，惟其中現金股利不低於百分之十（10%）。
- 14.5 公司前半會計年度盈餘分派或虧損撥補之議案，應連同營業報告書及財務報表交審計委員會查核後，提董事會決議之。考量本公司主要營運地在中國大陸，董事會有權於分派現金股利時以人民幣宣告，以及因應匯款變化之調整機制。公司得以章程授權董事會以三分之二以上董事之出席，及出席董事過半數之決議，將應分派股息及紅利之全部或一部，以發放現金之方式為之，並報告股東會。董事會應擇定基準日決定有權獲配股息或其他分派之股東。
- 14.6 為決定有權獲配股息或其他分配之股東，董事會得決定股東名冊之變更於相關基準日前五日、或其他符合公開發行公司規則及開曼公司法規定之期間內，不得為之。
- 14.7 公司就未分派之股利概不支付利息。

15 資本公積及盈餘之提撥

- 15.1 董事會得於分派股息前，自公司盈餘或利潤中提撥部分其所認適當之準備金以支應或有支出、或填補執行股利分配計畫不足之數額或為其他妥適使用之目的。該等款項於運用前，得由董事會全權決定用於公司業務或依董事會隨時認為之適當投資，且無須與公司其他資產分離。董事會亦得不提撥準備金而保留不予分配之利潤。
- 15.2 於不違反股東會指示下，董事會得代表公司就資本公積行使開曼公司法賦予公司之權力及選擇權。董事會得依適用法律及章程規定，代表公司以資本公積彌補累積虧損及分派盈餘。

16 付款方式

- 16.1 任何股息、利息或股份相關之現金支付得以匯款轉帳至股東指定帳戶、或以支票或匯票郵寄至股東名冊所載股東地址、或該股東以書面指定之第三人及其地址之方式支付之。
- 16.2 於共同持有股份之情形，任何股息、利息或股份相關之現金支付，得以支票或匯票郵寄至股東名冊所載第一列名持有人地址、或該持有人以書面指定之第三人及其地址之方式支付之。如二人以上之人登記為股份共同持有人，任一人皆有權於收訖該股份之股息後，出具有效之收據。
- 16.3 股份登錄興櫃或於中華民國上市櫃期間，任何股利之支付應遵守公開發行公司規則及開曼公司法。

17 撥充資本

在不違反適用法律及章程第 12.3(a)條之情形下，董事會得經股東會重度決議將資本公積、法定盈餘公積超過實收資本額百分之部分或依公開發行公司規則可供分配之其他公積，繳足未發行股份之股款，按股東持股比例發放股票予股東，以撥充資本。

股東會

18 股東常會

- 18.1 公司應於每一會計年度終了後六個月內由董事會召集股東常會。
- 18.2 在不違反本章程第 18.1 條之情形下，公司股東常會應於董事會決定之時間及地點召開。
- 18.3 股份登錄興櫃或於中華民國上市櫃期間，除開曼公司法另有規定外，實體股東會應於中華民國境內召開。

19 股東臨時會

- 19.1 股東常會外所召集之股東會，為股東臨時會。
- 19.2 董事會隨時依其判斷而認有必要時，得召集股東會。
- 19.3 股份登錄興櫃或於中華民國上市櫃期間，經股東請求（如本章程第 19.4 條所定義）時，董事會應立即召集股東臨時會。
- 19.4 本章程第 19.3 條所稱之股東請求，係指股東一人或數人提出之請求，且於提出請求時，其已繼續一年以上合計持有已發行股份總數百分之三以上股份者。
- 19.5 股東請求須以書面記明提議於股東臨時會討論之事項及理由。
- 19.6 如董事會於股東提出請求日起十五日內未為股東臨時會召集之通知，提出請求之股東得以與董事會召開股東會之相同方式（盡量相似）自行召集股東臨時會。如召開實體股東臨時會應於中華民國境內為之。
- 19.7 繼續三個月以上持有已發行股份總數過半數股份之股東，得自行召集股東臨時會。股東持股期間及持股數之計算，以停止股票過戶時之持股為準。

20 通知

- 20.1 (1) 本公司股東會開會時，得以視訊會議或其他經中華民國公司法主管機關公告之方式為之。但因天災、事變或其他不可抗力情事，本公司得依中華民國公司法主管機關之公告公司於一定期間內，得不經章程訂明，以視訊會議或其公告之方式開會。
- (2) 股東會開會時，如以視訊會議為之，其股東以視訊參與會議者，視為親自出席。
- (3) 有關股東會以視訊會議為之，本公司應符合之條件、作業程序及其他應遵行事項，應遵循公開發行公司規則之規定。
- 20.2 股份登錄興櫃或於中華民國上市櫃期間，股東常會之召開，應至少於三十日前，股東臨時會之召開，應至少於十五日前，通知各有權出席及表決之股東，並載明會議召開之日期、地點及時間及召集事由。開會通知於取得相對人之事前書面同意後，得以電子傳輸方式為之。
- 20.3 股份登錄興櫃或於中華民國上市櫃期間，董事會應依公開發行公司規則擇定基準日以決定得收受股東會通知及得表決之股東，並相應地停止股東名冊記載之變更。
- 20.4 除本章程第 23.4 條規定之情形外，倘公司意外漏發股東會通知予有權收受通知之人、或有權收受通知之人漏未收到股東會通知，股東會之程序不因之而無效。
- 20.5 公司召開股東會，應編製股東會議事手冊，並應於股東常會開會二十一日前或股東臨時會開會十五日前，公告議事手冊及其他會議相關資料，並依公開發行公司規則傳輸至公開資訊觀測站。但公司於最近會計年度終了日實收資本額達新臺幣一百億元以上或最近會計年度召開股東常會其股東名簿記載之外資及陸資持股比率合計達百分之三十以上者，應於股東常會開會三十日前完成前開電子檔案之傳送。
- 20.6 股份登錄興櫃或於中華民國上市櫃期間，下列事項，應載明於股東會召集通知並說明其主要內容，且不得以臨時動議提出；其主要內容得置於證券主管機關或本公司指定之網站，並應將其網址載明於通知：
- (a) 選舉或解任董事；
 - (b) 修改章程大綱或本章程；
 - (c) 減資；
 - (d) 申請停止公開發行；
 - (e) (i) 解散、合併、股份轉讓或分割，(ii) 締結、變更或終止營業出租契約、委託經營契約或共同經營契約，(iii) 讓與公司全部或主要部分營業或財產，及(iv) 取得或受讓他人全部營業或財產而對公司營運有重大影響者；
 - (f) 許可董事為自己或他人為屬於公司營業範圍內之行為；

- (g)依本章程第 17 條規定，以發行新股或以資本公積或其他金額撥充資本之方式分派全部或部分盈餘；
- (h)將法定盈餘公積及發行股票溢價或受領贈與之所得以發行新股或現金方式分配予原股東；及
- (i) 公司私募發行具股權性質之有價證券。

20.7 股份登錄興櫃或於中華民國上市櫃期間，董事會應將公司章程大綱及章程、股東會議事錄、財務報表、股東名冊以及公司發行的公司債存根簿備置於註冊處所（如有適用）及公司於中華民國境內之股務代理機構。股東得隨時檢具利害關係證明文件，指定查閱範圍，請求檢查、查閱、抄錄或複製；公司並應令股務代理機構提供。

20.8 股份登錄興櫃或於中華民國上市櫃期間，公司應依公開發行公司規則之規定，將董事會準備之所有表冊，及審計委員會擬提交股東常會所準備之報告書，於股東常會十日前備置於註冊處所（如有適用）及公司位於中華民國境內之股務代理機構。股東可隨時檢查和查閱前述文件，並可偕同其律師或會計師進行檢查和查閱。

20.9 董事會或其他召集權人召集股東會者，得請求公司或股務代理機構提供股東名簿。

21 寄發通知

21.1 任何通知或文件，不論是否由公司依本章程所寄送予股東者，應以書面由專人親自送達或以信件或快遞服務之方式寄送至股東名冊所載該股東之地址或該股東為此目的指示之其他地址。為本條之目的，其通知經股東書面同意者，得以電子方式為之。

21.2 任何通知或其他文件根據本章程第 20 條及第 21 條發送時，即生效力。在符合所有適用法律、規則及規定之前提下，得以中文或英文作成，發送予股東。

股東依本章程之規定送達任何文件予公司時，應準用本條之規定。

22 股東會延期

董事會得於依本章程規定召集之股東會會議開始前，發出延期通知。該通知應載明延期會議召開之日期、時間及地點，並應依本章程規定送達各股東。如股東會決議延期在五日內之特定日期舉行股東會，則不適用本章程第 20.1 條、第 20.2 條、第 20.3 條、第 20.4 條、第 20.5 條、第 20.6 條及第 21 條之規定，且毋須延期通知。

23 股東會之法定出席數及議事程序

23.1 除非出席股東代表股份數已達法定出席股份數，股東會不得為任何決議。除章程另有規定外，代表已發行有表決權股份總數過半數之股東親自出席、委託代理人出席或由法人股東代表人出席，應構成股東會之法定出席股份數。

23.2 股份登錄興櫃或於中華民國上市櫃期間，董事會應依符合公開發行公司規則所定之方式，將其所備妥之營業報告書、財務報表、及盈餘分派或虧損撥補之議案，提交於股東常會供股東承認。經股東於股東會承認後，董事會應將經承認之財務報表及公司盈餘分派或虧損撥補議案之決議副本寄送或公告各股東，或依公開發行公司規則以其他方式提供之。

23.3 除本章程另有規定者外，股東會會議決議之表決應以投票方式決定之。

23.4 股份登錄興櫃或於中華民國上市櫃期間，於開曼公司法允許之前提下，本章程之內容不妨礙任何股東於決議作成後三十日內，以股東會之召集程序或決議方法有違反法令或本章程，向有管轄權之法院提起訴訟，尋求有關之適當救濟。因前述事項所生之爭議，得以臺灣臺北地方法院為訴訟管轄法院。

23.5 除開曼公司法、章程大綱或本章程另有明文規定者外，任何於股東會上提交股東決議、同意、確認或承認者，均應以普通決議為之。

23.6 股份登錄興櫃或於中華民國上市櫃期間，於相關之股東名冊停止過戶期間前，持有已發行股份總數百分之一以上股份之股東，得以書面或電子受理方式向公司提出一項股東常會議案。公司應依適用法律所許可之方式與時間辦理公告，敘明受理股東提案之處所及不少於十日之受理期間。除有以下情形外，董事會應列為議案：(a)提案股東持股未達已發行股份總數百分之一者；(b)該議案事項非股東會所得決議者；(c)議案超過三百字或該提案股東提案超過一項者；或(d)該議案於公告受理期間外提出者。

股東提案係為敦促公司增進公共利益或善盡社會責任之建議，董事會仍得列入議案。

23.7 股東會之議事規則及程序應由董事會訂定，並經股東會普通決議通過，且該議事規則及程序應依開曼公司法、本章程及公開發行公司規則予以訂定。

24 會議主席

24.1 股東會由董事會召集者，董事長如出席，應擔任股東會主席。董事長請假或因故不能行使職權時，由副董事長代理之；若未設副董事長，或副董事長亦請假或因故不能行使職權時，應由出席股東會之董事互選出會議主席。

24.2 股份登錄興櫃或於中華民國上市櫃期間，股東會主席應依公開發行公司規則指派或選舉會議主席。

25 股東表決

25.1 在不影響其股份所附有之任何權利或限制下，每一親自出席或委託代理人出席之自然人股東，或經由其合法授權之代表親自出席或委託代理人出席之公司或非自然人股東，就其所持有的每一股份均有一表決權。股東係為他人持有股份時，股東得主張分別行使表決權，其分別行使表決權之資格條件、適用範圍、行使方式、作業程序及其他事項，應依公開發行公司規則之規定辦理。

25.2 除於相關股東會或特定類別股份股東會基準日已登記為該股份之股東且已繳納相關股款者外，任何人均無權在股東會上行使表決權。

25.3 股東得親自或透過代理人行使表決權。股東得以公司準備之委託書，載明委託範圍委託代理人出席股東會行使表決權；惟一股東以出具一委託書，並以委託一個代理人出席股東會並行使表決權為限。

25.4 除開曼公司法另有規定外，股份登錄興櫃或於中華民國上市櫃期間，董事會得決定股東於股東會之表決權得以書面投票或電子方式行使之，惟股東會於中華民國境外召開或公開發行公司規則要求時，公司應提供股東得以書面投票或電子方式行使表決權。如表決權得以書面投票或電子方式行使時，該等行使表決權之方式應載明於寄發予股東之股東會通知。股東擬以書面投票或電子方式行使其表決權者，至遲應於股東會開會二日前將其投票指示送達於公司，投票指示有重複時，以最先送達者為準，但聲明撤銷先前投票指示者，不在此限。股東依前開規定以書面投票或電子方式行使其於股東會之表決權時，視為委託會議主席為其代理人，於股東會上依其書面或電子文件指示之方式行使表決權。會議主席基於代理人之地位，就書面或電子文件中未提及或未載明之事項、及／或該股東會上所提出對原議案之修正，皆無權行使該股東之表決權。為釐清疑義，該股東以該等方式行使表決權，即應視為其就該次股東會中所提之臨時動議及／或原議案之修正，業已放棄表決權之行使。

25.5 倘股東擬以書面或電子方式行使表決權並已依本章程第 25.4 條之規定向公司送達其投票指示後，欲親自出席股東會者，至遲應於股東會開會前二日，以與先前依本章程第 25.4 條送達之投票指示之相同送達方式（如快遞、掛號郵件或電子方式，依實際情形而定），另向公司送達其欲撤銷先前投票指示之個別通知。倘股東逾期撤銷其投票決定者，以書面或電子方式行使之表決權為準。

25.6 股東為以書面或電子方式行使表決權，而已依本章程第 25.4 條之規定向公司送達其投票指示者，有權依本章程規定另行指定他人代理其出席該次股東會。於此情形，該代理人就表決權之行使應視為撤銷該股東先前送達公司之投票指示，公司應僅計算該受明示指定之代理人所行使之表決權。

26 代理

26.1 委託書應以董事會同意之格式為之，並載明僅為特定股東會使用。委託書之格式應至少包含下列資訊：(a)填表須知，(b)股東委託行使事項，及(c)相關股東、代理人及委託書徵求人（若有）之個人基本資料。委託書表格應連同該次會議之相關通知，一併提供予股東，且該等通知及委託書文件亦應於同日發送予所有股東。

26.2 委託書應為書面，並經委託人或其以書面合法授權之代理人簽署。如委託人為公司或非自然人股東時，由其合法授權之職員或代理人簽署。受託代理人毋庸為公司之股東。

26.3 股份登錄興櫃或於中華民國上市櫃期間，於不違反公開發行公司規則之情況下，除根據中華民國信託事業或經公開發行公司規則核准之股務代理機構外，一人同時受兩人以上股東委託時，除依本章程第 25.4 條之規定而視為股東代理人之會議主席外，其代理的表決權數不得超過公司停止過戶期間前，已發行有表決權股份總數之百分之三；超過該百分之三之表決權，不予計算。

26.4 倘股東以書面或電子方式行使表決權，並以委託書委託代理人出席股東會者，以受託代理人出席行使之表決權為準。委託書送達公司後，股東欲親自出席股東會或欲以書面或電子方式行使表決權者，應於股東會開會二日前，以書面向公司為撤銷委託之通知；逾期撤銷者，以受託代理人出席行使之表決權為準。

26.5 除依本章程第 25.4 條規定而視會議主席為股東代理人之情形者外，委託書應至少於委託書所載代理人所擬行使表決權之股東會或其延會五日前，送達公司之註冊處所、公司在中華民國之股務代理機構辦公室、或於股東會召集通知上或公司寄出之委託書上所指定之處所。公司收到同一股東之數份委託書時，除股東於後送達之委託書中明確以書面聲明撤銷先前之委託者外，應以最先送達之委託書為準。

27 委託書徵求

股份登錄興櫃或於中華民國上市櫃期間，委託書之使用與徵求應遵守公開發行公司規則，包括但不限於「公開發行公司出席股東會使用委託書規則」。

28 異議股東股份收買請求權

28.1 於不違反開曼公司法規範下，股東會決議下列事項之一時，異議股東對公司應有股份收買請求權：

(a) 公司分割、合併、收購或股份轉換；

(b) 公司締結、變更或終止關於出租全部營業，委託經營或與或他人經常共同經營之契約、讓與全部或主要部分之營業或財產、或受讓他人全部營業或財產而對公司營運有重大影響。

28.2 股東為第 28.1 條之請求，應於股東會決議日起二十日內以書面提出，並列明請求收買價格。股東與公司間就收買價格達成協議者，公司應自股東會決議日起九十日內支付價款。未達成協議者，公司應自決議日起九十日內，依其所認為之公平價格支付價款予未達成協議之股東；公司未支付者，視為同意股東請求收買之價格。

於股東會投票反對或放棄表決權之股東，得依第 28.1 條向公司請求收買其所有之股份，如股東與公司間就收買價格自股東會決議日起六十日內未達成協議者，公司應於此期間經過後三十日內，以全體未達成協議之股東為相對人，聲請法院為價格之裁定，並得以臺灣臺北地方法院為第一審管轄法院。

28.3 前項放棄表決權之股份數，不算入已出席股東之表決權數。

29 無表決權股份

29.1 下列股份於其有下列情形（依其適用情形）之期間內，於任何股東會上均無表決權，亦不算入已發行股份之總數：

(a) 公司持有自己之股份；

(b) 直接或間接被持有已發行有表決權之股份總數或資本總額超過半數之附屬公司，所持有之公司股份；
或

(c) 公司、附屬公司、公司之控股公司及該控股公司之附屬公司直接或間接持有他公司已發行有表決權之股份總數或資本總額超過半數之公司，所持有之公司股份。

29.2 股東對於股東會討論之事項，有自身利害關係致有害於公司利益之虞時，不得加入表決，且其持有之股份數不算入已出席股東之表決權數。惟其持有之股份數仍得算入計算法定出席人數時之股份數。上述股東亦不得代理他股東行使表決權。

29.3 股份登錄興櫃或於中華民國上市櫃期間，董事以股份設定質權超過選任當時所持有之公司股份數額二分之一時，其超過部分無表決權，亦不算入已出席股東之表決權數，但於計算股東會開會門檻時，應列入計算。

30 共同股份持有人之表決

股份為數人共有者，其共有人應依據公開發行公司規則推定一人行使股東之權利。若共有人間無法達成協議，順位較前者所行使之表決權（不論親自出席或委託代理人出席）應被接受並排除其他共同持有人之表決。前所稱之順位，係指股東名冊中名字記載之次序。

31 法人股東之代表

31.1 法人股東或非自然人股東得以書面授權其認為適當之人為其代表人，參與任何股東之會議。代表人有權行使該被代表法人或非自然人之權利內容，與假設該法人或非自然為自然人股東時所得行使者同。於代表人出席之會議，該法人股東或非自然人股東並應視為已親自出席。

31.2 縱有如上規定，就任何人是否有權以法人股東或非自然人股東名義出席股東會並參與表決，會議主席仍得接受其認為適當之確認方式。

32 股東會延會

於股東會達法定出席股份數並經出席股東多數同意，股東會主席應得依其指示宣佈散會。除散會時已宣布延會之召開日期、地點及時間且延會超過五日外，新會議召開日期、地點及時間之通知，應依本章程條款規定送交有權出席及表決之股東。

33 董事出席股東會

公司董事應有權收受任何股東會之通知、出席並發言。

董事及經理人

34 董事人數及任期

34.1 公司董事會，設置董事人數不得少於七人，且不得多於十人。每一董事任期不得逾三年，倘該任期屆滿將致公司無董事，該任期得延長至任期屆滿後次一選任董事之股東會召開之日止。董事得連選連任。於符合適用法律規範及前述董事人數範圍之前提下，公司得隨時以特別決議增加或減少董事人數。

34.2 股份登錄興櫃或於中華民國上市櫃期間，董事間應有超過半數之席次，不得具有配偶關係或二親等以內之親屬關係。

34.3 公司召開股東會選任董事者，當選人不符本章程第 34.2 條之規定時，不符規定之董事中所得選票代表選舉權較低者，於符合本章程第 34.2 條規定之必要限度內，其當選失效。已充任董事而違反前述規定者，應自違反之日起，當然解任。

34.4 股份登錄興櫃或於中華民國上市櫃期間，除依公開發行公司規則另准許者外，應設置獨立董事，人數不得少於三人且不得少於董事席次五分之一。於公開發行公司規則要求範圍內，獨立董事其中至少一人應在中華民國境內設有戶籍，且至少一名獨立董事應具有會計或財務專業知識。股份於中華民國上市櫃前，董事會得決議公司應於股東會選任獨立董事。

34.5 公司董事(含獨立董事)之提名應依公開發行公司規則採候選人提名制度。

34.6 獨立董事應具備專業知識，且於執行董事業務範圍內應保持獨立性，不得與公司有直接或間接之利害關係。獨立董事之專業資格、持股與兼職限制、獨立性之認定，應符合公開發行公司規則之規定。

35 董事選舉

35.1 公司得於股東會選任任何人為董事，其得票數應依下述第 35.2 條計算之。有代表公司已發行股份總數過半數之股東出席（親自出席或委託代理人出席）者，即構成選舉一席以上董事之股東會法定出席股份數。

35.2 董事應由股東以下述累積投票制選出（本條所規範之投票方式下稱「累積投票制」）：

- (a) 董事選舉時，每一股東得行使之投票權數，為其所持之股份乘以該次股東會應選出董事人數之數目；
- (b) 股東得將其投票權數集中選舉一名董事候選人，或分配選舉數名董事候選人；
- (c) 相同類別之董事中（即獨立董事或非獨立董事），與董事應選出人數相當，並獲得最多選票之候選人，當選為董事；且

(d)如有兩名以上之相同類別之董事候選人獲得相同選票數，且當選人數超過該類別董事應選人數時，相同票數之董事應以抽籤決定當選之人。如董事候選人未出席該次股東會，會議主席應代其抽籤。

35.3 股份登錄興櫃或於中華民國上市櫃期間，獨立董事因故辭職或解任，致人數不足三人時，公司應於最近一次股東會補選之。所有獨立董事均辭職或解任時，董事會應於最後一位獨立董事辭職或解任之日起六十日內，召開股東臨時會補選獨立董事以填補缺額。

35.4 股份登錄興櫃或於中華民國上市櫃期間，董事因故解任，致不足七人者，公司應於最近一次股東會補選之。但董事缺額達已選任董事總數三分之一者，董事會應自事實發生之日起六十日內，召集股東臨時會補選之。

35.5 法人（或其他法人實體）為股東時，得指派一人或數人為其代表人（下稱「指派代表人」）被選舉為董事。指派代表人選任為董事應依本章程第 34 條之規定經股東同意。

35.6 指派代表人經選任為董事者，指定該指派代表人選舉為董事之法人（或其他法人實體）股東，得隨時通知公司改派他人為指派代表人（下稱「改派」）。改派應自通知內所載明之日期生效，如通知未載明日期者，則應自通知送達公司時生效，且無須經股東同意。改派不適用本章程第 35.1 條、第 35.2 條及第 35.5 條之規定。

36 董事解任

36.1 公司得隨時以重度決議解除任何董事之職務。於公司董事任期尚未屆滿前，倘股東會改選全體董事者，如未決議原董事於任期屆滿始為解任，應視為提前解任。前述改選應有代表已發行股份總數過半數股東之親自出席或委託代理人出席。若全體董事之任期同時屆滿，而在屆滿前未召開股東會進行改選者，董事任期應繼續並延長至下次股東會選任或改選新任董事時且於該等董事就任時止。

36.2 股份登錄興櫃或於中華民國上市櫃期間，董事執行業務，有重大損害公司之行為或違反法令及／或本章程之重大事項，但未以重度決議將其解任者，於適用法律許可之範圍內，持有公司已發行股份總數百分之三以上之股東，得於該次股東會後三十日內訴請法院裁判解任之，並得以臺灣臺北地方法院為訴訟管轄法院。

37 董事職位之解除

37.1 董事之職位如有下列情事應被解除：

(a)依本章程規定董事被解除職務；

(b)董事死亡；

(c)依本章程第 34.3 條規定董事當然解任者；

(d)董事以書面通知公司辭任董事職位；

(e)經法院依本章程第 36.2 條規定裁判解任；

(f)董事依本章程第 37.2 條自動解任；

(g)董事依本章程第 37.3 條喪失為董事；或

(h)董事有下列情事之一者，當然解任：

(i)受破產之宣告或經法院裁定開始清算程序，尚未復權者；

(ii)經相關管轄法院或官員裁決其無行為能力，或依適用法律，其行為能力受有限制；

(iii)曾犯中華民國法規禁止之組織犯罪，經有罪判決確定，尚未執行、尚未執行完畢，或執行完畢、緩刑期滿或赦免後未逾五年；

(iv)曾因刑事詐欺、背信或侵占罪，經受有期徒刑一年以上之刑確定，尚未執行、尚未執行完畢，或執行完畢、緩刑期滿或赦免後未逾二年；

(v)曾犯貪污治罪條例之罪，經判決有罪確定，尚未執行、尚未執行完畢，或執行完畢、緩刑期滿或赦免後未逾二年；

(vi)曾因使用信用工具而經拒絕往來尚未期滿者。

(vii)受輔助宣告尚未撤銷。

如董事候選人有本條第(h)款各目情事之一者，該人應被取消董事候選人之資格。

37.2 若董事(不含獨立董事)在任期中轉讓超過選任當時所持有之本公司股份數額二分之一時，其董事自動當然解任，且解任毋須經股東會之同意立即生效。

37.3 任何董事(不含獨立董事)當選後，於就任前轉讓超過選任當時所持有之本公司股份數額二分之一時，或當選後於股東會前依公開發行公司規則之停止股票過戶期間內，轉讓持股超過二分之一時，毋須經股東會之同意，其應立即喪失董事資格。

38 董事報酬

38.1 股份登錄興櫃或於中華民國上市櫃期間，董事會應依公開發行公司規則設立至少由三名董事成員組成之薪資報酬委員會，且成員中之一人須為獨立董事。薪資報酬委員會成員之專業資格、所定職權之行使及相關事項，應符合公開發行公司規則之規定。於薪資報酬委員會設立時，董事會應以決議通過薪資報酬委員會之組織章程，且該組織章程並應符合公開發行公司規則之規定。董事會得決議於登錄興櫃或於中華民國上市櫃前設置薪資報酬委員會。

38.2 前條所稱薪資報酬應包括董事及經理人之薪資、股票選擇權與其他具有實質獎勵之措施。

38.3 董事報酬得由董事會參考薪資報酬委員會(若有設置者)之建議及其他同業一般水準決定之，惟僅得以現金支付。公司亦得支付董事因往返董事會、董事會授權由董事組成之委員會、公司股東會或與公司業務相關或為董事通常職務而適當支出之差旅費、住宿費及其他費用。董事有權依開曼公司法、公開發行公司規則、服務協議或其他與公司簽訂之相類契約，獲配公司利益。

39 董事選舉瑕疵

於不違反本章程第 23.4 條及適用法律規定之前提下，董事會、董事會授權由董事組成之委員會或任何董事依善意所為之行為，縱使嗣後經查董事選舉程序有瑕疵，或有董事不具備董事資格之情形者，其效力仍與經正當程序選任之董事、或具備董事資格之董事所為者，同等有效。

40 董事管理業務

40.1 公司業務應由董事會管理及執行。於管理公司業務時，於本章程、開曼公司法及公司於股東會指示之範圍內，除經開曼公司法或本章程要求應由公司於股東會行使者外，董事會得行使公司之一切權力。

40.2 本公司經營業務，應遵守法令及商業倫理規範，得採行增進公共利益之行為，以善盡其社會責任。

41 董事會之職權

於不影響本章程第 40 條之概括規定及不違反適用法律情形下，董事會得：

- (a) 指派、終止或解免任何公司經理、職員、代理人或僱員，並決定其報酬及其職責；
- (b) 借入款項、就公司事業、財產和尚未繳納股款之全部或一部設定抵押、質押或擔保，或發行債券、債券性質股份或其他有價證券，或發行此等有價證券以作為公司或第三人債務、責任或義務之擔保；
- (c) 指派一位或數位董事擔任公司之執行董事或執行長，於董事會管理下監督及管理公司所有一般業務及事務；
- (d) 指派公司經理人負責公司日常業務，並得委託及賦予該經理人為從事此種業務之交易或執行之適當之權力與職責；
- (e) 以授權方式，指派董事會直接或間接提名之公司、行號、個人或團體，擔任公司代理人，於董事會認為適當之期間與條件內，基於其認為適當之目的，賦予其認為適當之權力、授權及裁量權(但不得超過董事會所擁有或得以行使之權力)。該等授權書得涵蓋董事會認為適當之條款，以保護或便利與該代理人處理事務之人，亦得授權該代理人複委任其權力、授權及裁量權。若經授權時，該代理人並得依開曼公司法所允許之方式，簽署任何契約或文件；
- (f) 促使公司支付所有創立及成立公司所生費用；
- (g) 授與權限(包括複委任之權限)予董事會指定之一人或數人所成立之委員會，各該委員會並應依董事會指示行事。除董事另有指示或規範外，該委員會之會議及議事程序應依本章程所定之董事會議及其議事程序而進行；

- (h) 以董事會認為適當之條件及其方式授予任何人權限（包括複委任之權限）；
- (i) 提出公司清算或重整之聲請或申請；
- (j) 於發行股份時，支付法律允許相關之佣金及經紀費；及
- (k) 授權任何公司、行號、個人及團體為特定目的代理公司，並以公司名義簽署任何相關之協議、文件與契約。

42 董事及經理人名冊

42.1 董事會應依開曼公司法規定，備置一本或數本董事及經理人名冊於註冊處所，內容應包括下列關於董事及經理人之事項：

- (a) 姓名；及
- (b) 地址。

42.2 董事會應於下列事情發生三十日內，變更董事及經理人名冊內之記載及發生日期，並依開曼公司法規定通知公司登記處：

- (a) 董事及經理人變更；或
- (b) 董事及經理人名冊內事項變更。

43 經理人

就本章程所稱之經理人係由董事會指派之經理人組成。

44 指派經理人

經理人應由董事會指派。

45 經理人職責

經理人應有董事會所隨時委託之管理並處理業務及事務之權力與職責。

46 經理人報酬

經理人之報酬由董事會定之。

47 利益衝突

47.1 任何董事或其公司、合夥人或與董事有關之公司，得以任何地位而為公司行事、被公司僱用或向公司提供服務，而該董事或其公司、合夥人或與董事有關之公司有權收取之報酬，與假設其非為董事之情形者同。惟本第 47.1 條於獨立董事不適用之。

47.2 縱本章程第 47 條有相反規定，董事對於董事會議討論之事項或與公司之契約、擬簽定之契約或協議有直接或間接利害關係者，應依適用法律於相關之董事會說明其自身利害關係之性質及重要內容。於公司進行併購時，董事應向董事會及股東會說明其與併購交易自身利害關係之重要內容及贊成或反對併購決議之理由，公司並應於股東會召集事由中敘明董事利害關係之重要內容及贊成或反對併購決議之理由，其內容得置於中華民國證券主管機關或公司指定之網站，並應將其網址載明於通知。

董事之配偶、二親等內血親，或與董事具有控制從屬關係之公司，就前項會議之事項有利害關係者，視為董事就該事項有自身利害關係。

47.3 縱本章程第 47 條有相反規定，董事對於董事會討論事項，有自身利害關係致有害於公司利益之虞時，不得加入表決，亦不得代理其他董事行使表決權。依前述規定不得行使表決權之董事，其表決權不計入已出席董事之表決權數。

47.4 縱本章程第 47 條有相反規定，董事為自己或他人為屬於公司營業範圍內之行為者，應於股東會向股東說明其行為之重要內容，並取得股東會重度決議之許可。

48 董事及經理人之補償及免責

48.1 (A) 董事對本公司負有受任人義務，且此義務應包括但不限於遵守一般性的忠實義務、善良管理人注意義務以及避免責任與自我利益之衝突。除開曼法律另有規定外，(i) 如董事違反本條致本公司受有損害者，應負損害賠償責任，以及(ii) 若董事之行為係為自己或他人所為時，股東會得以普通決議，將該行為之所得視為本公司之所得。

(B)除開曼法律另有規定外，董事對於本公司業務之執行，如有違反法令致他人受有損害時，對他人應與本公司負連帶賠償之責。

(C)經理人在執行職務範圍內，應負與董事相同之損害賠償責任。

48.2 公司得為其董事或經理人就其因擔任董事或經理人而生之責任購買保險或續保，或以該保險補償其對公司或附屬公司可能因過失、違約、違反職責或背信而有罪，所依法而生之損失或義務。

48.3 在開曼群島法允許之範圍內，繼續六個月以上持有公司已發行股份總數百分之以上之股東得：

(a)以書面請求董事會授權審計委員會之獨立董事為本公司對董事提起訴訟，並得以臺灣臺北地方法院為第一審管轄法院；或

(b)以書面請求審計委員會之獨立董事為公司對董事提起訴訟，並得以臺灣臺北地方法院為第一審管轄法院；

於依上述第(a)款或第(b)款提出請求後 30 日內，如(i)受請求之董事會未依第(a)款授權審計委員會之獨立董事或經董事會授權之審計委員會之獨立董事未依第(a)款提起訴訟；或(ii)受請求之審計委員會之獨立董事未依第(b)款提起訴訟時，在開曼群島法允許之範圍內，股東得為公司對董事提起訴訟，並得以臺灣臺北地方法院為訴訟管轄法院。

48.4 於不影響及不違反公司之董事依開曼群島之普通法原則及法律對公司及股東所負之一般董事責任之情形下，董事於執行公司之業務經營時，應忠實執行業務並盡善良管理人之注意義務，如有違反致公司受有損害者，於法律允許之最大限度內，應負損害賠償責任。如董事因為違反上開規定之行為，而為自己或他人取得任何利益時，於經股東會普通決議通過下，公司應採取所有適當之行動及步驟及於法律允許之最大限度內，自該董事處使該等利益歸為公司所有。公司之董事於其執行業務經營時，如有違反法律或命令導致公司對於任何人負有任何補償或損害責任時，該董事應與公司就該等補償或損害負連帶賠償之責，且若因任何原因，該董事無須與公司負連帶賠償之責，該董事應就其違反其責任導致公司所受之任何損失予以補償。經理人於執行公司職務時，應負與公司董事相同之損害賠償責任。

董事會

49 董事會

49.1 董事會由董事長召集之，且董事會得因執行業務而召集、休會及依其認為適切之其他方式管理其會議。

49.2 股份登錄興櫃或於中華民國上市櫃期間，公司應至少於每季至少召開一次董事會，並應依公開發行公司規則辦理。

49.3 董事會決議應以出席且就該議案有權投票之董事過半數同意通過，如票數相同時，則為不通過。為本條之目的，如已出席董事會且有權投票之董事就議案未為投票者，該董事將被視為反對該決議。

50 董事會通知

50.1 董事長得隨時召集董事會。

50.2 股份登錄興櫃或於中華民國上市櫃前，董事會之召集應至少於 48 小時前通知各董事；但遇有過半數董事同意之緊急情事時，得以較短之召集通知、或於通知每位董事後、或經每位董事同意後無需事前通知，而為召集。股份登錄興櫃或於中華民國上市櫃期間，召集董事會時，應於預定開會日七日前，將載明擬討論事項及承認事項（如屬適當）之開會通知寄發各董事。但遇有過半數董事同意之緊急情況時，得依符合公開發行公司規則之方式，於較短之期間內通知各董事召集之。為本條之目的，如經董事同意時，開會通知得以電子方式寄送。

51 視訊會議參與董事會

董事得以視訊會議，或於適用法律許可範圍內，以其他通訊器材參與董事會，使所有與會者同時並即時參與討論，並視為親自出席。

52 董事會之法定出席數

董事會會議所需之法定出席人數，應為過半數之董事。

53 董事會成員缺額之運作

董事會成員如有缺額仍得運作。

54 董事會主席

董事長（如有）如出席董事會，應為董事會議主席。董事長缺席時，應依公開發行公司規則指派或選舉會議主席。

55 董事會先前行為之效力

公司於股東會就本章程所為之制定或修改，不應使董事會於本章程未制定或修改前之有效行為變為無效。

公司紀錄

56 議事錄

董事會應將會議紀錄納入所備置之簿冊，以供下列目的之用：

- (a)所有公司經理人之選任與任命；
- (b)各次董事會之出席董事姓名，及董事會所委任之委員會各次會議之出席董事姓名；及
- (c)股東會、董事會、經理人會議與董事會委任之委員會中所有決議及議事程序。

57 抵押擔保登記簿

57.1 董事應依開曼公司法備置抵押及擔保登記簿。

57.2 依開曼公司法規定，抵押擔保登記簿應備置於註冊處所，於開曼群島各營業日供股東及債權人檢閱，但應受限於董事會所為之合理限制；惟每營業日開放供檢閱之時間應不少於二小時。

58 印章之形式和使用

58.1 印章僅能依董事或董事組成之委員會之董事成員依授權使用之。

58.2 縱有如上規定，印章得於未經授權下，為應檢送予開曼群島公司登記處之文件，而由公司任一董事或其他有權檢送前述文件之人或機構，以驗證之方式於該文件上蓋印。

58.3 於開曼公司法許可下，公司得有一個或數個複製印章；且如董事認為適當，得在該複製印章表面加上其將使用之城市、領土、地區或地點的名稱。

公開收購及帳簿

59 公開收購

股份登錄興櫃或於中華民國上市櫃期間，董事會於公司或公司依公開發行公司規則之規定指派之訴訟及非訟代理人接獲公開收購申報書副本及相關書件後 7 日內，應對建議股東接受或反對本次公開收購作成決議，並公告下列事項：

- (a)董事及持有公司已發行股份超過百分之十之股東自己及以他人名義目前持有之股份種類、數量。
- (b)就本次公開收購對股東之建議，並應載明對本次公開收購棄權投票或持反對意見之董事姓名及其所持理由。
- (c)公司財務狀況於最近期財務報告提出後有無重大變化及其變化說明（如有）。
- (d)董事及持有公司已發行股份超過百分之十之股東自己及以他人名義持有公開收購人或其關係企業之股份種類、數量及其金額。

60 會計帳簿

60.1 董事會就所有公司交易應備置適當之會計帳簿，尤其是：

- (a)公司所有收受及支出之款項、及與該收受或支出之相關事宜；
- (b)公司所銷售及購買之一切物品；及
- (c)公司之所有資產及負債。

會計帳簿自備置日起，應至少保存五年。

- 60.2 會計帳簿應予保存。若於董事會認為之適當處所，未備有能正確、公平反映公司事務及說明相關交易所必要之會計帳簿者，視同未就前述事項妥善備置會計帳簿。
- 60.3 依本章程與依相關法規製作之委託書、文件、表冊及電子媒體資訊等，應保存至少一年。惟如有股東就該委託書、文件、表冊及／或本條所述之資訊等提起訴訟時，倘該訴訟費時逾一年，則應保存至該訴訟終結為止。

61 會計年度結束

除本公司董事會另為議定者外，本公司之會計年度：

- (a)於設立當年度及其後每年，於每年十二月三十一日結束；且
- (b)自本公司設立時起算；並於其後每年度之一月一日開始起算。

審計委員會

62 委員會人數

股份登錄興櫃或於中華民國上市櫃期間，董事會應設立審計委員會。審計委員會僅得由獨立董事組成，且全體獨立董事均應為審計委員會成員。審計委員會人數不得少於三人，其中一人為召集人，負責不定期召集審計委員會會議，且至少一人應具備會計或財務專長。審計委員會之決議，應有審計委員會全體成員二分之一（含）以上之同意。董事會得決議於登錄興櫃或於中華民國上市櫃前設立審計委員會。

63 審計委員會之職權

63.1 審計委員會（若有設置者）應依公開發行公司規則之規定行使職權。下列事項應經審計委員會全體成員二分之一以上同意，並提董事會決議：

- (a)訂定或修正公司內部控制制度；
- (b)內部控制制度有效性之考核；
- (c)訂定或修正重要財務或業務行為之處理程序，例如取得或處分資產、衍生性商品交易、資金貸與他人，或為他人背書或保證；
- (d)涉及董事自身利害關係之事項；
- (e)重大之資產或衍生性商品交易；
- (f)重大之資金貸與、背書或提供保證；
- (g)募集、發行或私募具有股權性質之有價證券；
- (h)簽證會計師之委任、解任或報酬；
- (i)財務、會計或內部稽核主管之任免；
- (j)年度及半年度/第二季財務報告（如依公開發行公司規則而有適用）之核可；及
- (k)公司隨時認定或公司監理主管機關所要求之其他事項。

除第(j)款以外，其他任何事項如未經審計委員會成員半數（含）以上同意者，得經全體董事三分之二（含）以上同意行之，不受前項規定之限制，審計委員會之決議並應載明於董事會議事錄中。

63.2 在不違反適用法律規定及開曼群島法允許之範圍內，審計委員會之獨立董事成員應監督公司業務之執行，並得隨時調查公司業務及財務狀況，查核、抄錄或複製簿冊文件，並得請求董事會或經理人提出報告。在不違反適用法律規定及開曼群島法允許之範圍內，審計委員會之獨立董事成員依本條行使職權時，董事會得授權審計委員會之獨立董事代表公司委任會計師、律師審核之。

63.3 審計委員會對於董事會編造提出股東會之各種表冊，應予查核，並報告意見於股東會。

63.4（本條刪除）

63.5 公司於召開董事會決議併購事項前，應由審計委員會或特別委員會（設置監察人公司適用）就併購計畫與交易之公平性、合理性進行審議，並將審議結果提報董事會及股東會。但依開曼群島法令規定如無須召

開股東會決議併購事項者，得不提報股東會。

審計委員會(或特別委員會)進行審議時，應委請獨立專家就換股比例或配發股東之現金或其他財產之合理性提供意見。

審計委員會(或特別委員會)之審議結果及獨立專家意見，應於發送股東會召集通知時，一併發送股東；但依外國發行人註冊地國法令規定併購免經股東會決議者，應於最近一次股東會就併購事項提出報告。前項應發送股東之文件，經公司於中華民國證券主管機關指定之網站公告同一內容，且備置於股東會會場供股東查閱，對於股東視為已發送。

自願清算和解散

64 自願清算和解散

64.1 公司得依本章程第 12.4 條之規定自願解散。

64.2 如公司應行清算，清算人經特別決議同意後，得將公司全部或部分之資產（無論其是否由性質相同之財產所組成）以其實物分配予各股東，並得依適用法律，以其所認公平之方式，決定前開應分配財產之價值，及各股東間、或不同股別股東間之分配方式。經特別決議，清算人得依其認為適當之方式，將該等資產之全部或一部，為股東之利益而交付信託。惟股東毋庸接受其上附有任何負債之股份、或其他有價證券或財產。

變更章程

65 變更章程

在不違反開曼公司法和章程大綱之情形下，公司得經特別決議變更或增訂其章程。

訴訟及非訟代理人

66 委任訴訟及非訟代理人

股份登錄興櫃或於中華民國上市櫃期間，公司應依適用法律委任訴訟及非訟代理人，擔任公司依中華民國證券交易法在中華民國境內之負責人，處理中華民國證券交易法及與中華民國證券交易法相關之規則及規定所定事務。前述訴訟及非訟代理人須為在中華民國境內有住所或居所之自然人。

67 股份登錄興櫃或於中華民國上市櫃期間，公司之董事、獨立董事、薪資報酬委員會或審計委員會之資格條件、組成、選任、解任、職權行使及其他應遵行事項，應遵循中華民國證券法令適用於公司之規定。

附錄三

光麗生技控股股份有限公司
(原名:光麗光電科技股份有限公司, 下稱「本公司」)
股東會議事規則 (下稱「本規則」)

2021.08.13股東常會通過

第一條 依據

為建立本公司良好股東會治理制度、健全監督功能及強化管理機能，爰依臺灣證券交易所股份有限公司及財團法人中華民國證券櫃檯買賣中心共同制定之「上市上櫃公司治理實務守則」第五條訂定本規則，以資遵循。

第二條 範圍

本公司股東會之議事規範，其主要議事內容、作業程序、議事錄應載明事項、公告及其他應遵循事項，應依本規範之規定辦理。

第三條 股東會召集

- 一、本公司股東會除法令另有規定外，由董事會召集之。
- 二、本公司應於股東常會開會三十日前或股東臨時會開會十五日前，將股東會開會通知書、委託書用紙、有關承認案、討論案、選任或解任董事事項等各項議案之案由及說明資料製作成電子檔案傳送至公開資訊觀測站。並於股東常會開會二十一日前或股東臨時會開會十五日前，將股東會議事手冊及會議補充資料，製作電子檔案傳送至公開資訊觀測站。股東會開會十五日前，備妥當次股東會議事手冊及會議補充資料，供股東隨時索閱，並陳列於公司及其股務代理機構，且應於股東會現場發放。
- 三、通知及公告應載明召集事由；其通知經相對人同意者，得以電子方式為之。
- 四、選任或解任董事、變更章程、減資、申請停止公開發行、董事競業許可、盈餘轉增資、公積轉增資、公司解散、合併、分割或中華民國公司法（下稱公司法）第一百八十五第一項各款、中華民國證券交易法第二十六條之一、第四十三條之六、發行人募集與發行有價證券處理準則第五十六條之一及第六十條之二之事項應在召集事由中列舉並說明其主要內容，不得以臨時動議提出。
- 五、股東會召集事由已載明全面改選董事，並載明就任日期，該次股東會改選完成後，同次會議不得再以臨時動議或其他方式變更其就任日期。
- 六、持有已發行股份總數百分之一以上股份之股東，得以書面向本公司提出股東常會議案。但以一項為限，提案超過一項者，均不列入議案。另股東所提議案有公司法第一百七十二條之一第四項各款情形之一，董事會得不列為議案。股東得提出為敦促公司增進公共利益或善盡社會責任之建議性提案，程序上應依公司法第一百七十二條之一相關規定以一項為限，提案超過一項者，均不列入議案。
- 七、本公司應於股東常會召開前之停止股票過戶日前公告受理股東之提案、受理處所及受理期間；其受理期間不得少於十日。
- 八、股東所提議案以三百字為限，超過三百字者，不予列入議案；提案股東應親自或委託他人出席股東常會，並參與該項議案討論。
- 九、本公司應於股東會召集通知日前，將處理結果通知提案股東，並將合於本條規定之議案列於開會通知。對於未列入議案之股東提案，董事會應於股東會說明未列入之理由。

第四條 委託書

- 一、股東得於每次股東會，出具本公司印發之委託書，載明授權範圍委託代理人出席股東會。
- 二、一股東以出具一委託書，並以委託一人為限，應於股東會開會五日前送達本公司，委託書有重

複時，以最先送達者為準。但聲明撤銷前委託者，不在此限。

三、委託書送達本公司後，股東欲親自出席股東會者，至遲應於股東會開會二日前，以書面向本公司為撤銷委託之通知；逾期撤銷者，以委託代理人出席行使之表決權為準。

第五條 股東開會地點及時間限制之原則

股東會召開之地點，應於本公司所在地或便利股東出席且適合股東會召開之地點為之，會議開始時間不得早於上午九時或晚於下午三時，召開地點及時間應充分考量獨立董事之意見。

第六條 簽名簿等文件備置及股東委託代理人出席

一、本公司應於開會通知書載明受理股東報到時間、報到處地點，及其他應注意事項。

二、前項受理股東報到時間至少應於會議開始前三十分鐘辦理之；報到處應有明確標示，並派適足適任人員辦理之。

三、股東本人或股東所委託之代理人(以下稱股東)應憑出席證、出席簽到卡或其他出席證件出席股東會，本公司對股東出席所憑依之證明文件不得任意增列要求提供其他證明文件；屬徵求委託書之徵求人並應攜帶身分證明文件，以備核對。

四、本公司應設簽名簿供出席股東簽到，或由出席股東繳交簽到卡以代簽到。

五、本公司應將議事手冊、年報、出席證、發言條、表決票及其他會議資料，交付予出席股東會之股東；有選舉董事者，應另附選舉票。

六、政府或法人為股東時，出席股東會之代表人不限於一人。法人受託出席股東會時，僅得指派一人代表出席。

第七條 股東會主席及代理人

一、股東會如由董事會召集者，其主席由董事長擔任之，董事長請假或因故不能行使職權時，由副董事長代理之，無副董事長或副董事長亦請假或因故不能行使職權時，由董事長指定常務董事一人代理之；其未設常務董事者，指定董事一人代理之，董事長未指定代理人者，由常務董事或董事互推一人代理之。

二、前項主席係由常務董事或董事代理者，以任職六個月以上，並瞭解公司財務業務狀況之常務董事或董事擔任之。主席如為法人董事之代表人者，亦同。

三、董事會所召集之股東會，宜有董事會過半數之董事參與出席。

四、股東會如由董事會以外之其他召集權人召集者，主席由該召集權人擔任之，召集權人有二人以上時，應互推一人擔任之。

五、本公司得指派所委任之律師、會計師或相關人員列席股東會。

第八條 股東會開會過程錄音或錄影之存證

一、本公司應於受理股東報到時起將股東報到過程、會議進行過程、投票計票過程全程連續不間斷錄音及錄影。

二、前項影音資料應至少保存一年。但經股東依公司法第一百八十九條提起訴訟者，應保存至訴訟終結為止。

第九條 股東會之出席與表決

一、股東之出席應以股份為計算基準。出席股數依簽名簿或繳交之簽到卡，加計以書面或電子方式行使表決權之股數計算之。

二、已屆開會時間，主席應即宣布開會，並同時公布無表決權數及出席股份數等相關資訊。惟未有代表已發行股份總數過半數之股東出席時，主席得宣布延後開會，其延後次數以二次為限，延後時間合計不得超過一小時。延後二次仍不足有代表已發行股份總數三分之一以上股東出席時，由主席宣布流會。

三、前項延後二次仍不足額而有代表已發行股份總數三分之一以上股東出席時，得依公司法第一百七十五條第一項規定為假決議，並將假決議通知各股東於一個月內再行召集股東會。

四、於當次會議未結束前，如出席股東所代表股數達已發行股份總數過半數時，主席得將作成之假決議，依公司法第一百七十四條規定重新提請股東會表決。

第十條 股東會召集及議程

- 一、股東會如由董事會召集者，其議程由董事會訂定之，會議應依排定之議程進行，非經股東會決議不得變更之。
- 二、股東會如由董事會以外之其他有召集權人召集者，準用前項之規定。
- 三、前二項排定之議程於議事(含臨時動議)未終結前，非經決議，主席不得逕行宣布散會；主席違反議事規則，宣布散會者，董事會其他成員應迅速協助出席股東依法定程序，以出席股東表決權過半數之同意推選一人擔任主席，繼續開會。
- 四、主席對於議案及股東所提之修正案或臨時動議，應給予充分說明及討論之機會，認為已達可付表決之程度時，得宣布停止討論，提付表決。

第十一條 股東發言

- 一、出席股東發言前，須先填具發言條載明發言要旨、股東戶號(或出席證編號)及戶名，由主席定其發言順序。
- 二、出席股東僅提發言條而未發言者，視為未發言。發言內容與發言條記載不符者，以發言內容為準。
- 三、同一議案每一股東發言，非經主席之同意不得超過兩次，每次不得超過五分鐘，惟股東發言違反規定或超出議題範圍者，主席得制止其發言。
- 四、出席股東發言時，其他股東除經徵得主席及發言股東同意外，不得發言干擾，違反者主席應予制止。
- 五、法人股東指派二人以上之代表出席股東會時，同一議案僅得推由一人發言。
- 六、出席股東發言後，主席得親自或指定相關人員答覆。

第十二條 表決股數

- 一、股東會之表決，應以股份為計算基準。
- 二、股東會之決議，對無表決權股東之股份數，不算入已發行股份之總數。
- 三、股東對於會議之事項，有自身利害關係致有害於本公司利益之虞時，不得加入表決，並不得代理其他股東行使其表決權。
- 四、前項不得行使表決權之股份數，不算入已出席股東之表決權數。
- 五、除信託事業或經證券主管機關核准之股務代理機構外，一人同時受二人以上股東委託時，其代理之表決權不得超過已發行股份總數表決權之百分之三，超過時其超過之表決權，不予計算。

第十三條 表決權行使

- 一、股東每股有一表決權；但受限制或公司法第一百七十九條第二項所列無表決權者，不在此限。
- 二、本公司召開股東會時，得採行以書面或電子方式行使其表決權；其以書面或電子方式行使表決權時，其行使方法應載明於股東會召集通知。以書面或電子方式行使表決權之股東，視為親自出席股東會。但就該次股東會之臨時動議及原議案之修正，視為棄權。
- 三、前項以書面或電子方式行使表決權者，其意思表示應於股東會開會二日前送達公司，意思表示有重複時，以最先送達者為準。但聲明撤銷前意思表示者，不在此限。
- 四、股東以書面或電子方式行使表決權後，如欲親自出席股東會者，應於股東會開會二日前以與行使表決權相同之方式撤銷前項行使表決權之意思表示；逾期撤銷者，以書面或電子方式行使之表決權為準。如以書面或電子方式行使表決權並以委託書委託代理人出席股東會者，以委託代理人出席行使之表決權為準。
- 五、議案之表決，除公司法及本公司章程另有規定外，以出席股東表決權過半數之同意通過之。表決時，應逐案由主席或其指定人員宣佈出席股東之表決權總數，由股東逐案進行投票表決，若

- 公司上市／櫃後並應於股東會召開當日將股東同意、反對及棄權之結果輸入公開資訊觀測站。
- 六、議案經主席徵詢全體出席股東無異議者，視為通過，其效力與投票表決同；有異議者，應依前項規定採取投票方式表決。
 - 七、同一議案有修正案或替代案時，由主席併同原案定其表決之順序。如其中一案已獲通過時，其他議案即視為否決，勿庸再行表決。
 - 八、議案表決之監票及計票人員，由主席指定之，但監票人員應具有股東身份。
 - 九、股東會表決或選舉議案之計票作業應於股東會場內公開處為之，且應於計票完成後，當場宣布表決結果，包含統計之權數，並作成紀錄。

第十四條 選舉董事

- 一、股東會有選舉董事時，應依本公司所訂相關選任規範辦理，並應當場宣布選舉結果，包含當選董事之名單與其當選權數及落選董事名單及其獲得之選舉權數。
- 二、前項選舉事項之選舉票，應由監票員密封簽字後，妥善保管，並至少保存一年。但經股東依公司法第一百八十九條提起訴訟者，應保存至訴訟終結為止。

第十五條 股東會議記錄

- 一、股東會之議決事項，應作成議事錄，由主席簽名或蓋章，並於會後二十日內，將議事錄分發各股東。議事錄之製作及分發，得以電子方式為之。
- 二、前項議事錄之分發，待公司上市／櫃後得以輸入公開資訊觀測站之公告方式為之。
- 三、議事錄應確實依會議之年、月、日、場所、主席姓名、決議方法、議事經過之要領及其結果記載之，在本公司存續期間，應永久保存。

第十六條 公開訊息

- 一、徵求人徵得之股數及受託代理人代理之股數，本公司應於股東會開會當日，依規定格式編造之統計表，於股東會場內為明確之揭示。
- 二、股東會決議事項，如有屬公司上市／櫃所在地法令規定、臺灣證券交易所股份有限公司／財團法人中華民國證券櫃檯買賣中心規定之重大訊息者，待公司上市／櫃後，本公司應於規定時間內，將內容傳輸至公開資訊觀測站。

第十七條 股東會之會務人員

- 一、辦理股東會之會務人員應佩帶識別證或臂章。
- 二、主席得指揮糾察員或保全人員協助維持會場秩序。糾察員或保全人員在場協助維持秩序時，應佩戴臂章或識別證。
- 三、會場備有擴音設備者，股東非以本公司配置之設備發言時，主席得制止之。
- 四、股東違反議事規則不服從主席糾正，妨礙會議之進行經制止不從者，得由主席指揮糾察員或保全人員請其離開會場。

第十八條 股東會休息時間及暫停會議

- 一、會議進行時，主席得酌定時間宣布休息，發生不可抗拒之情事時，主席得裁定暫時停止會議，並視情況宣布續行開會之時間。
- 二、股東會排定之議程於議事（含臨時動議）未終結前，開會之場地屆時未能繼續使用，得由股東會決議另覓場地繼續開會。
- 三、股東會得依公司法第一百八十二條之規定，決議在五日内延期或續行集會。

第十九條 實施與修訂

本規則經股東會通過後施行，修正時亦同。

附錄四

KUANGLI BIO-TECH HOLDINGS CO., LTD.

(原名: KUANGLI PHOTOELECTRIC TECHNOLOGY CO., LTD)

光麗生技控股股份有限公司

(原名:光麗生技控股股份有限公司, 下稱「本公司」)

董事選舉辦法 (下稱「本辦法」)

第一條 為公平、公正、公開選任董事，爰依本公司章程及相關法令規定訂定本辦法。

第二條 本公司董事之選任，除法令或章程另有規定者外，應依本辦法辦理。

第三條 本公司董事之選任，應考量董事會之整體配置。董事會成員應普遍具備執行職務所必須之知識、技能及素養，其整體應具備之能力如下：

- 一、營運判斷能力。
- 二、會計及財務分析能力。
- 三、經營管理能力。
- 四、危機處理能力。
- 五、產業知識。
- 六、國際市場觀。
- 七、領導能力。
- 八、決策能力。

第四條 本公司獨立董事之資格，應符合「公開發行公司獨立董事設置及應遵循事項辦法」第二條、第三條以及第四條之規定。

本公司獨立董事之選任，應符合「公開發行公司獨立董事設置及應遵循事項辦法」第五條、第六條、第七條、第八條以及第九條之規定，並應依據「上市上櫃公司治理實務守則」第二十四條規定辦理。

第五條 本公司董事之選舉採用記名累積投票制，每一股份有與應選出董事人數相同之選舉權，得集中選舉一人，或分開選舉數人。

第六條 董事會應製備與應選出董事人數相同之選舉票，並加填其權數，分發出席股東會之股東，選舉人之記名，得以在選舉票上所印出席證號碼代之。

第七條 本公司董事依公司章程所定之名額，分別計算獨立董事、非獨立董事之當選名額，由所得選舉票代表選舉權數較多者分別依次當選，如有二人以上得權數相同而超過規定名額時，由得權數相同者抽籤決定，未出席者由主席代為抽籤。

第八條 選舉開始前，應由主席指定具有股東身分之監票員、計票員各若干人，執行各項有關職務。投票箱由董事會製備之，於投票前由監票員當眾開驗。

第九條 被選舉人如為股東身分者，選舉人須在選舉票被選舉人欄填明被選舉人戶名及股東戶號；如非股東身分者，應填明被選舉人姓名及身分證明文件編號。惟政府或法人股東為被選舉人時，選舉票之被選舉人戶名欄應填列該政府或法人名稱，亦得填列該政府或法人名稱及其代表人姓名；代表人有數人時，應分別加填代表人姓名。

第十條 選舉票有左列情事之一者無效：

- 一、不用董事會製備之選票者。
- 二、以空白之選票投入投票箱者。
- 三、字跡模糊無法辨認或經塗改者。
- 四、所填被選舉人如為股東身分者，其戶名、股東戶號與股東名簿不符者；所填被選舉人如非股東身分者，其姓名、身分證明文件編號經核對不符者。
- 五、除填被選舉人之戶名（姓名）或股東戶號（身分證明文件編號）及分配選舉權數外，夾寫其他文字者。
- 六、所填被選舉人之姓名與其他股東相同而未填股東戶號或身分證明文件編號可資識別者。
- 七、未經投入投票箱之選票。
- 八、選舉人所投之選舉權數總和超過其所持有之選舉權數總和者。

第十一條 投票完畢後當場開票，開票結果由主席當場宣布董事及監察人當選名單。

第十二條 當選之董事及監察人由本公司董事會發給當選通知書。

第十三條 本辦法由股東會通過後施行，修改時亦同。本辦法訂定後，如遇相關法令變更，本辦法應適時配合修正，並應依照法令經董事會及股東會決議通過。

附錄五

光麗生技控股股份有限公司 全體董事持股情形

- 一、本公司實收資本總額為 973,988,350 元，已發行股份總數為 97,398,835 股(含私募普通股)。
- 二、本公司董事持股不適用證交法第 26 條之規定。
- 三、截至本年度股東常會停止過戶日(2025 年 3 月 31 日)股東名簿記載之個別及全體董事持有股數如下：

| 職稱 | 姓名 | 選(就)任日期 | 任期 | 選任時持有股份(註 4) | | 現在持有股數(註 4) | |
|------|--|----------|-----|----------------|------|--------------------|------|
| | | | | 股數(股) | 比率% | 股數(股) | 比率% |
| 董事長 | BRIGHTNESS CO., LTD. 法人代表人:陳寬聰 | 20220621 | 3 年 | 2,898,000(註 1) | 5.06 | 2,898,000 (註 2) | 2.98 |
| 董事 | FULL VICTORY INTERNATIONAL CO., LTD. 法人代表人:方榮忠 | 20220621 | 3 年 | 3,624,000(註 1) | 6.33 | 3,624,000 (註 2) | 3.72 |
| 董事 | GOAL REACH TRADING CO., LTD. 法人代表人:方祥銘 (註 3) | 20220621 | 3 年 | 2,896,000(註 1) | 5.06 | 2,896,000 (註 2) | 2.98 |
| 董事 | 張清璉 | 20220621 | 3 年 | 1,371,000 | 2.40 | 1,371,000 | 1.41 |
| 董事 | 張清惠 | 20220621 | 3 年 | 0 | 0 | 0 | 0 |
| 董事 | 廖敏政 | 20220621 | 3 年 | 0 | 0 | 0 | 0 |
| 董事 | 方曉薇 | 20220621 | 3 年 | 0 | 0 | 0 | 0 |
| 獨立董事 | 王輝賢 | 20220621 | 3 年 | 0 | 0 | 0 | 0 |
| 獨立董事 | 邱士芳 | 20220621 | 3 年 | 0 | 0 | 0 | 0 |
| 獨立董事 | 蔡明堂 | 20220621 | 3 年 | 0 | 0 | 0 | 0 |

註 1: BRIGHTNESS CO., LTD.、FULL VICTORY INTERNATIONAL CO., LTD.、GOAL REACH TRADING CO., LTD. 三家境外法人選任當時之持股數係透過複委託方式持有。

註 2: 截至 2025 年 3 月 31 日止，BRIGHTNESS CO., LTD.、FULL VICTORY INTERNATIONAL CO., LTD.、GOAL REACH TRADING CO., LTD. 三家境外法人之持股數係透過複委託方式持有。

註 3: GOAL REACH TRADING CO., LTD. 法人代表人於 2023 年 11 月 1 日起由陳臣璽更換為方祥銘。

註 4: 2022 年 6 月 21 日流通在外之普通股數為 57,238,835 股；2025 年 3 月 31 日流通在外之普通股數(含私募普通股)為 97,398,835 股。

附錄六

其他說明資料

- 一、本次無償配股對公司營業績效、每股盈餘及股東投資報酬率之影響：
本公司本年度並無無償配股，故不適用。
- 二、員工及董監事酬勞等相關資訊：
因截至 2024 年度仍為累積虧損，故擬不分派員工及董事酬勞。
- 三、本次股東會，股東提案權受理情形說明：
 - 甲、依公司法 172-1 條規定，持有已發行股份總數百分之一以上之股東，得以書面向公司提出股東常會議案。提案限一項並以三百字為限，提案超過一項或三百字者，均不列入議案。提案股東應親自或委託他人出席股東常會，並參與該項議案討論。
 - 乙、本次股東提案之受理期間為：2025 年 3 月 21 日起至 2025 年 3 月 31 日上午九點至下午五點，已依法公告於公開資訊觀測站。
 - 丙、本公司於本次股東提案之受理期間未接獲任何股東提案。